



OTOMOTİV SANAYİİ DERNEĐİ
AUTOMOTIVE MANUFACTURERS ASSOCIATION

OTOMOTİV SEKTÖRÜ AYLIK DEĐERLENDİRME RAPORU EKİM 2023

AUTOMOTIVE INDUSTRY MONTHLY REPORT
October 2023

OSD "OICA" Üyesidir



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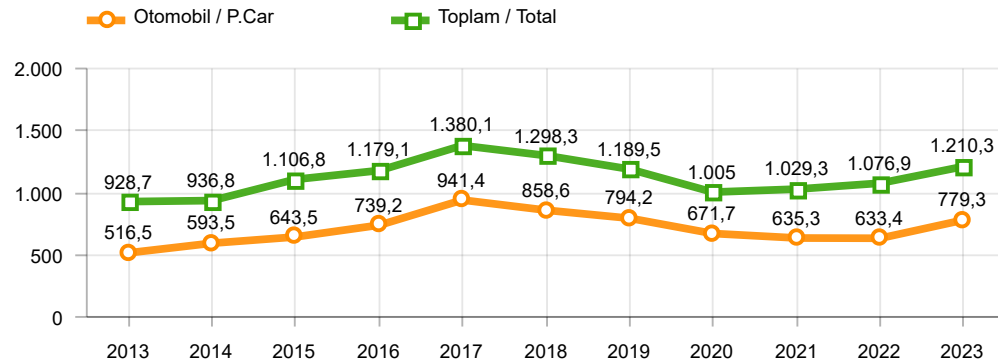
	10 - 2022	10 - 2023	%	1 - 10 / 2022	1 - 10 / 2023	%	11/2021 - 10/2022	11/2022 - 10/2023	%
Otomobil Üretimi/P.Cars Production	62.363	91.511	46,7	633.369	779.328	23,0	780.913	956.848	22,5
Toplam Üretim/Total Production	114.835	136.177	18,6	1.076.865	1.210.342	12,4	1.323.726	1.486.125	12,3
Otomobil Pazarı/P.Cars Market	47.440	82.611	74,1	446.664	749.501	67,8	533.205	895.497	68,0
Toplam Pazar/Total Market	69.072	105.145	52,2	618.702	999.858	61,6	749.422	1.208.319	61,2
Otomobil İthalatı/P.Cars Import	29.697	52.482	76,7	275.012	504.510	83,5	325.326	591.153	81,7
Toplam İthalat/Total Import	37.798	65.119	72,3	341.884	633.018	85,2	409.062	745.293	82,2
Otomobil İhracatı/P.Cars Export	50.771	66.456	30,9	447.373	540.304	20,8	557.079	664.149	19,2
Toplam İhracat/Total Export	91.352	98.126	7,4	779.316	832.080	6,8	957.648	1.022.888	6,8
Otomobil İhracatı(\$)/P.Cars Export (\$)	737.314.396,68	992.896.753,47	34,7	7.140.703.708	8.904.537.906	24,7	8.873.120.415	10.833.380.134	22,1
Toplam İhracat(\$)/Total Export (\$)*	2.707.739.211,41	3.144.317.394,51	16,1	25.358.570.174	29.293.979.629	15,5	30.913.940.120	35.434.373.638	14,6
Parametreler/Parameters	10 - 2022	10 - 2023	%	1 - 10 / 2022	1 - 10 / 2023	%	11/2021 - 10/2022	11/2022 - 10/2023	%
ÜFE / PPI	7,8	1,9	-	96,7	38,7	-	122,9	58,5	-
TÜFE / CPI	3,5	3,4	-	57,8	55,0	-	65,3	54,3	-
Sanayi Endeksi / Industry Index	3,2	2,3	-	71,2	47,3	-	108,0	57,5	-
Dolar \$ ** (1 birim)	18,6	27,8	49,7	16,1	22,7	40,6	15,4	22,0	42,5
Euro € ** (1 birim)	18,2	29,3	60,9	17,0	24,5	44,4	16,4	23,6	44,0
Japon Yeni ¥ ** (100 birim)	12,6	18,5	47,1	12,3	16,1	30,9	12,0	15,7	30,4

*Toplam Sanayi / Total Industry Including Components

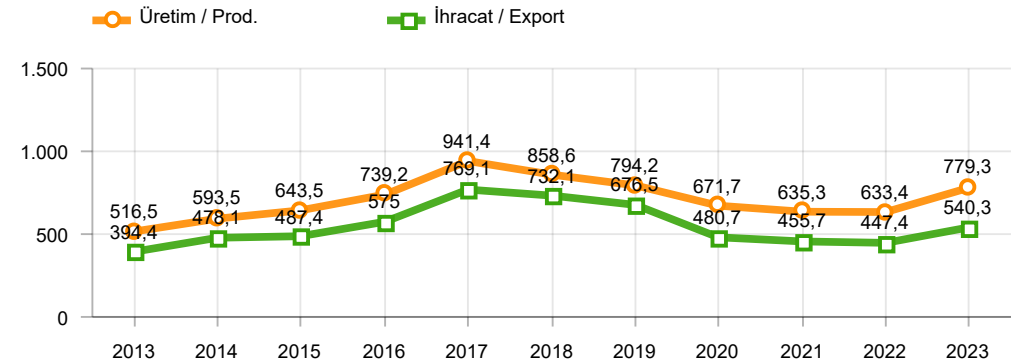
** Ortalama Değerler / Average Values

Araç Tipleri / Types	10 / 2022	10 / 2023	10 % Değişim	1-10 / 2022	1-10 / 2023	1-10 % Değişim
OTOMOBİL / Pass.Car	62.363	91.511	46,7	633.369	779.328	23,0
OTOMOBİL Toplam / Pass.Car Total	62.363	91.511	46,7	633.369	779.328	23,0
B.KAMYON / H. Truck	4.255	4.326	1,7	33.092	39.728	20,1
K.KAMYON / L. Truck	596	542	-9,1	4.158	4.427	6,5
KAMYONET / Pick Up	43.256	35.151	-18,7	357.786	329.636	-7,9
OTOBÜS / Bus	784	1.107	41,2	6.248	8.652	38,5
MİNİBÜS / Minibus	3.302	3.111	-5,8	39.664	44.589	12,4
MİDİBÜS / Midibus	279	429	53,8	2.548	3.982	56,3
TİCARİ ARAÇLAR Toplam / Commercial Vehicles Total	52.472	44.666	-14,9	443.496	431.014	-2,8
TAŞIT ARAÇLARI Toplam / Motor Vehicles Total	114.835	136.177	18,6	1.076.865	1.210.342	12,4
TRAKTÖR / F.Tractor	4.810	4.944	2,8	39.718	48.409	21,9
TRAKTÖR Toplam / F.Tractor Total	4.810	4.944	2,8	39.718	48.409	21,9
GENEL TOPLAM / Grand Total	119.645	141.121	17,9	1.116.583	1.258.751	12,7

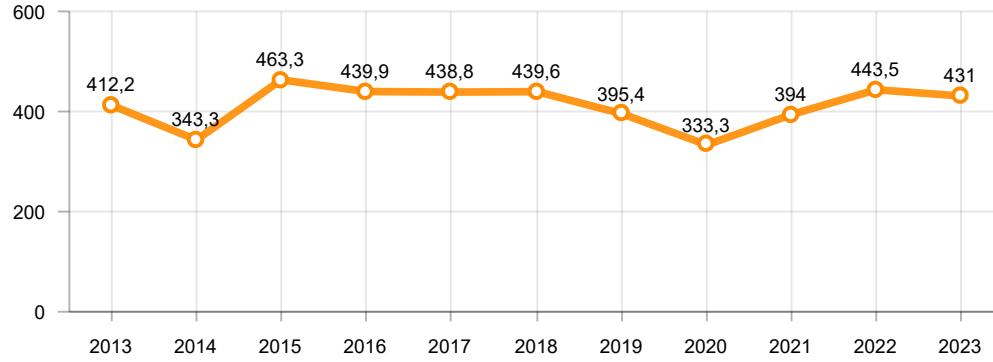
Toplam Üretim ve Otomobil Üretimi (x1000)(OCAK - EKİM)
Total & P.Cars Production (x1000)(January - October)



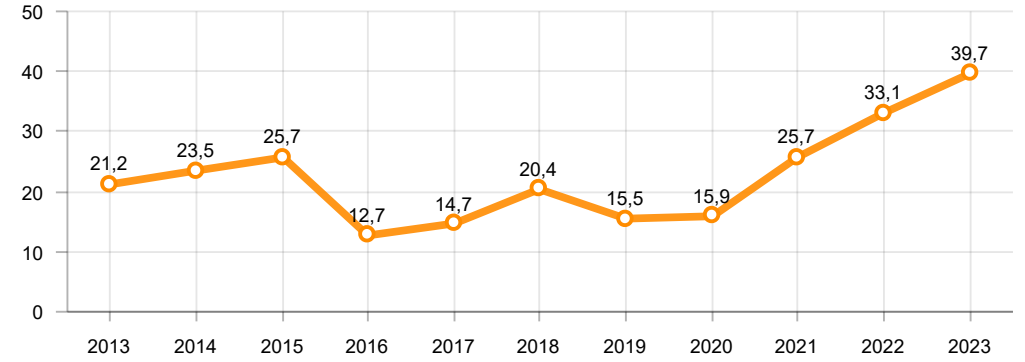
Otomobil Üretimi ve İhracat (x1000)(OCAK - EKİM)
P.Cars Production & Exports (x1000)(January - October)



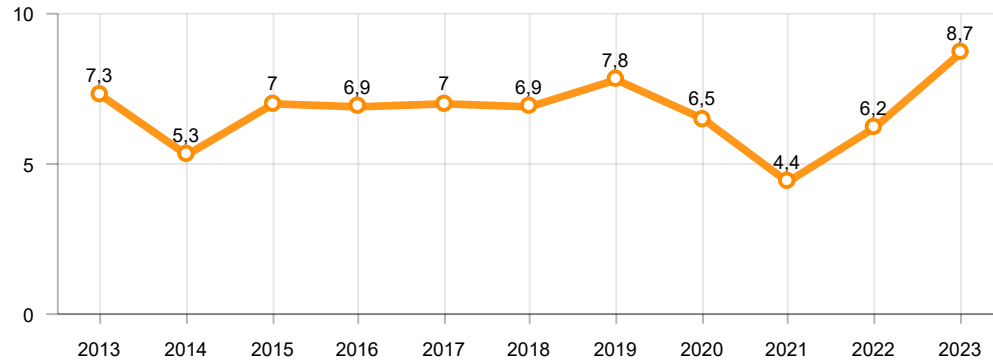
Ticari Araç Üretimi (x1000)(OCAK - EKİM)
Commercial Vehicle Production (x1000)(January - October)



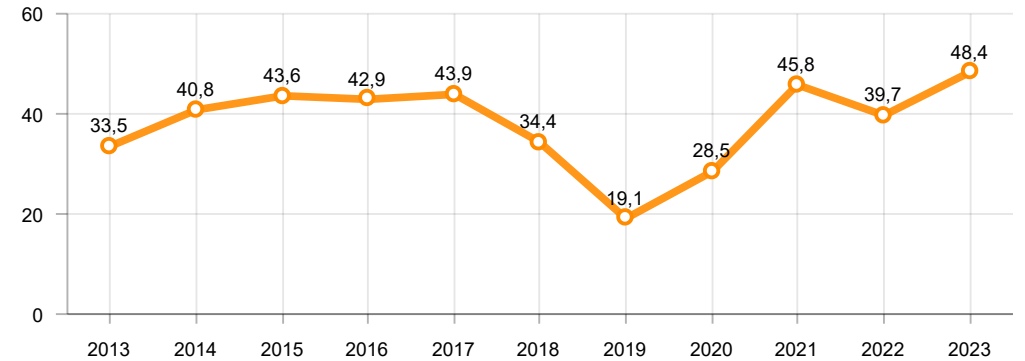
Büyük Kamyon Üretimi (x1000)(OCAK - EKİM)
Heavy Truck Production (x1000)(January - October)

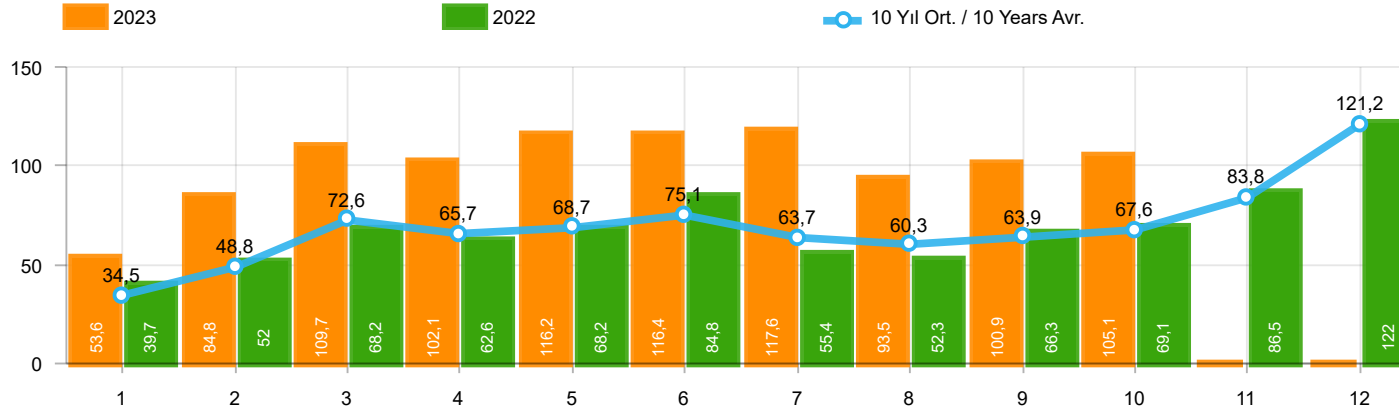


Otobüs Üretimi (x1000)(OCAK - EKİM)
Bus Production (x1000)(January - October)



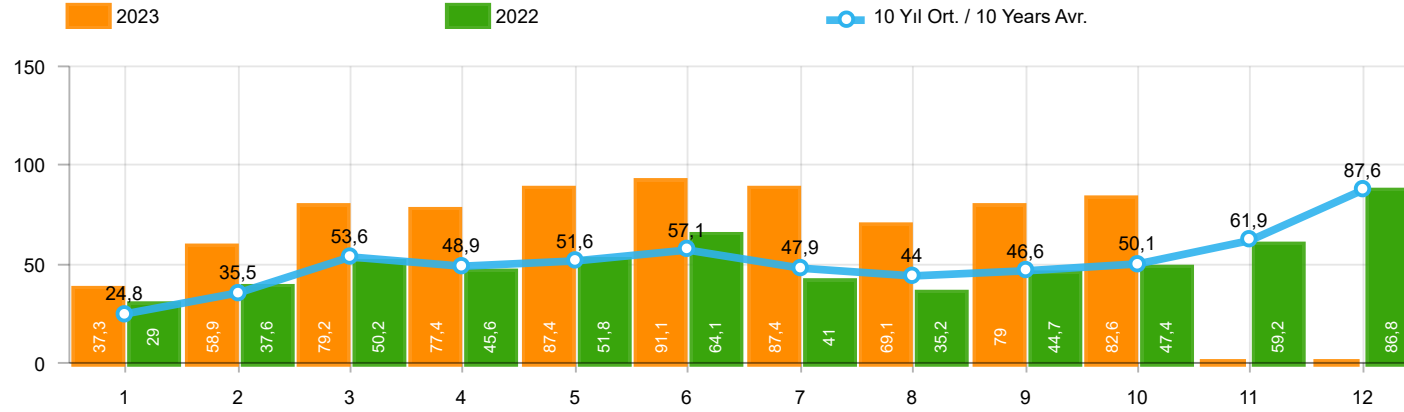
Traktör Üretimi (x1000)(OCAK - EKİM)
F. Tractor Production (x1000)(January - October)





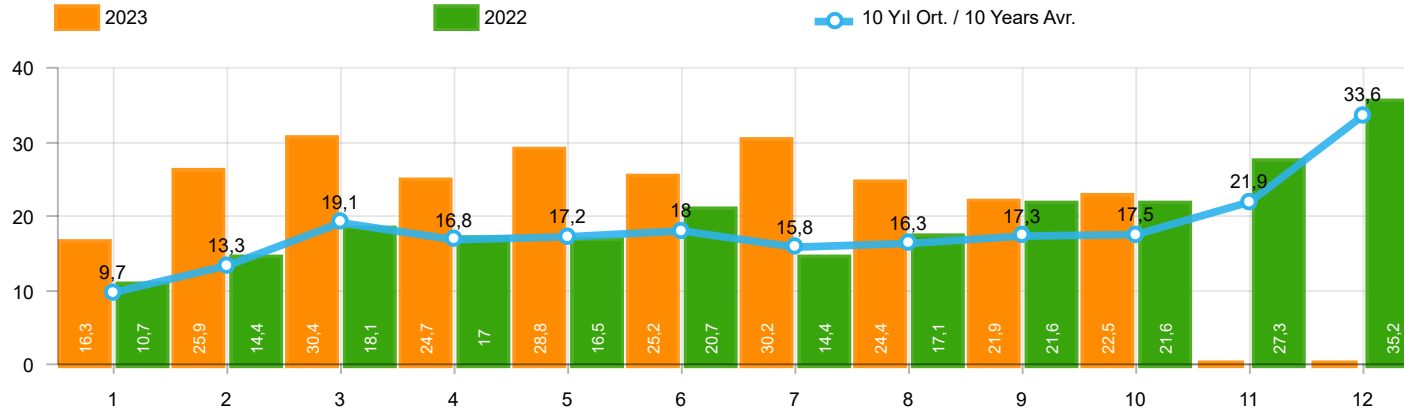
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2023	%
1	34.512	53.578	55,2
2	48.807	84.781	73,7
3	72.622	109.658	51,0
4	65.666	102.076	55,4
5	68.722	116.227	69,1
6	75.146	116.352	54,8
7	63.695	117.647	84,7
8	60.309	93.483	55,0
9	63.920	100.911	57,9
10	67.649	105.145	55,4
TOPLAM/TOTAL	621.051	999.858	61,0

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-10 Toplam / Total	Toplam / Total	1-10 Yerli / Local	1-10 İthal / Import	İthal Oran / Import %
2013	37.563	51.133	72.943	77.265	85.835	78.043	75.152	67.662	71.388	60.690	83.470	136.048	677.674	897.192	211.066	466.608	68,9
2014	34.751	37.659	51.312	57.113	62.447	64.295	62.770	63.303	70.764	69.742	84.368	154.843	574.156	813.367	197.036	377.120	65,7
2015	37.256	59.221	89.765	96.182	85.804	91.071	87.358	85.244	67.181	67.086	88.431	164.464	766.168	1.019.063	264.108	502.060	65,5
2016	34.369	54.840	85.932	87.748	97.090	94.666	59.732	73.654	69.413	85.666	125.462	145.706	743.110	1.014.278	238.135	504.975	68,0
2017	36.640	48.585	76.178	78.231	88.066	85.820	84.727	74.818	74.046	94.439	103.772	141.507	741.550	986.829	268.817	472.733	63,7
2018	36.525	48.768	79.600	73.886	74.996	52.788	54.194	35.137	23.915	22.321	59.406	80.014	502.130	641.550	191.259	310.871	61,9
2019	14.847	25.569	50.651	31.944	33.947	43.899	18.442	26.832	43.068	50.288	59.575	92.885	339.487	491.947	147.998	191.489	56,4
2020	28.123	48.948	51.554	27.165	33.308	72.789	89.419	63.570	93.406	97.125	82.824	107.919	605.407	796.150	276.253	329.154	54,4
2021	45.308	61.325	100.046	64.551	57.510	83.304	49.732	60.573	59.717	60.064	64.087	66.633	642.130	772.850	283.575	358.555	55,8
2022	39.741	52.030	68.241	62.584	68.221	84.788	55.424	52.297	66.304	69.072	86.499	121.962	618.702	827.163	276.818	341.884	55,3
2023	53.578	84.781	109.658	102.076	116.227	116.352	117.647	93.483	100.911	105.145			999.858	999.858	366.840	633.018	63,3



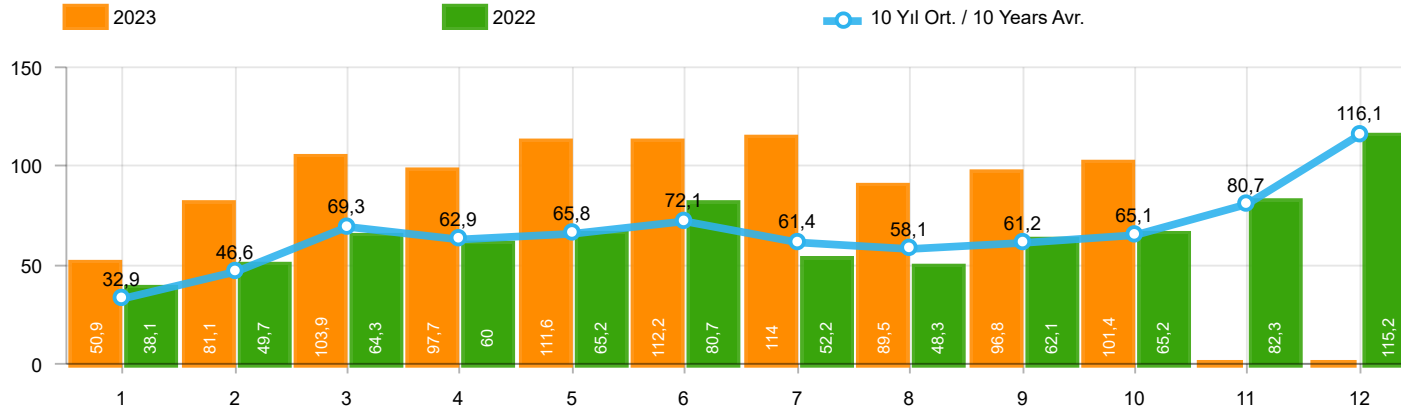
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2023	%
1	24.773	37.288	50,5
2	35.527	58.907	65,8
3	53.571	79.226	47,9
4	48.888	77.398	58,3
5	51.559	87.418	69,6
6	57.141	91.135	59,5
7	47.867	87.416	82,6
8	44.024	69.131	57,0
9	46.633	78.971	69,3
10	50.109	82.611	64,9
TOPLAM / TOTAL	460.091	749.501	62,9

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-10 Toplam / Total	Toplam / Total	1-10 Yerli / Local	1-10 İthal / Import	İthal Oran / Import %
2013	25.835	36.814	51.785	56.999	62.383	58.290	55.712	51.611	52.925	46.985	64.117	101.199	499.339	664.655	110.263	389.076	77,9
2014	24.368	27.167	37.812	42.769	46.379	47.278	46.602	45.131	49.262	50.814	59.695	110.054	417.582	587.331	108.721	308.861	74,0
2015	24.498	40.817	61.676	70.211	62.878	67.766	64.218	61.753	47.088	47.954	62.397	114.340	548.859	725.596	138.431	410.428	74,8
2016	23.358	40.588	63.975	65.618	73.832	71.111	45.566	53.977	51.340	63.746	95.783	108.044	553.111	756.938	133.869	419.242	75,8
2017	25.689	34.658	55.616	57.998	65.799	66.164	62.384	54.890	53.423	70.488	75.956	99.694	547.109	722.759	164.605	382.504	69,9
2018	26.611	35.901	59.798	55.108	57.227	41.225	42.024	26.976	17.595	16.809	46.204	60.843	379.274	486.321	126.695	252.579	66,6
2019	10.979	19.205	38.628	24.416	27.126	36.024	15.398	21.544	35.308	39.996	47.803	70.829	268.624	387.256	110.207	158.417	59,0
2020	22.016	37.727	39.887	21.825	25.073	57.067	69.427	44.372	71.296	76.341	64.357	80.721	465.031	610.109	186.990	278.041	59,8
2021	35.358	44.749	76.357	48.375	43.138	62.348	36.311	44.756	43.408	40.512	42.982	43.559	475.312	561.853	189.730	285.582	60,1
2022	29.020	37.641	50.173	45.564	51.750	64.134	41.031	35.230	44.681	47.440	59.222	86.774	446.664	592.660	171.652	275.012	61,6
2023	37.288	58.907	79.226	77.398	87.418	91.135	87.416	69.131	78.971	82.611			749.501	749.501	239.491	510.010	68,0



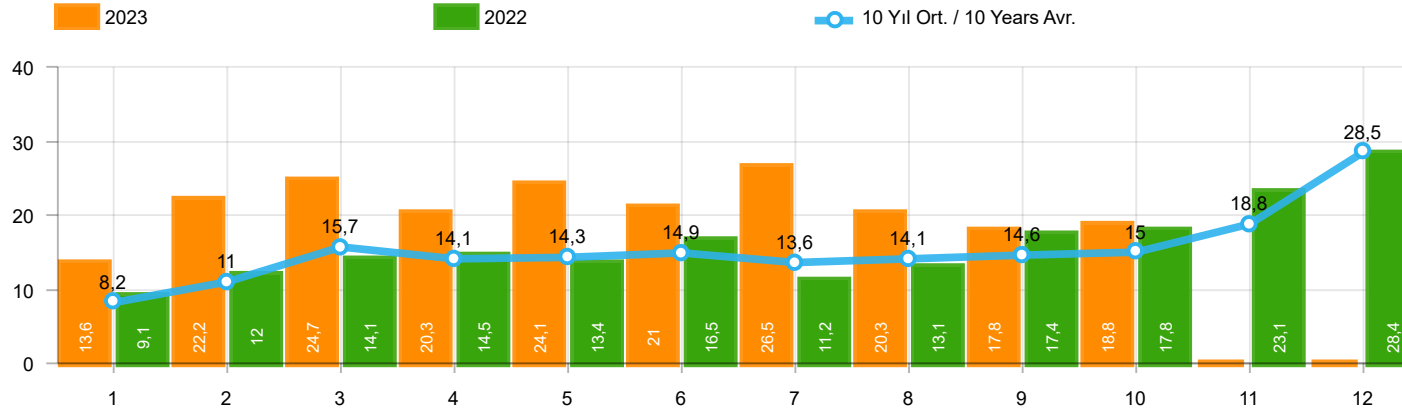
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2023	%
1	9.739	16.290	67,3
2	13.281	25.874	94,8
3	19.052	30.432	59,7
4	16.779	24.678	47,1
5	17.164	28.809	67,8
6	18.006	25.217	40,1
7	15.828	30.231	91,0
8	16.285	24.352	49,5
9	17.288	21.940	26,9
10	17.541	22.534	28,5
TOPLAM / TOTAL	160.961	250.357	55,5

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-10 Toplam / Total	Toplam / Total	1-10 Yerli / Local	1-10 İthal / Import	İthal Oran / Import %
2013	11.728	14.319	21.158	20.266	23.452	19.753	19.440	16.051	18.463	13.705	19.353	34.849	178.335	232.537	100.803	77.532	43,5
2014	10.383	10.492	13.500	14.344	16.068	17.017	16.168	18.172	21.502	18.928	24.673	44.789	156.574	226.036	88.315	68.259	43,6
2015	12.758	18.404	28.089	25.971	22.926	23.305	23.140	23.491	20.093	19.132	26.034	50.124	217.309	293.467	125.677	91.632	42,2
2016	11.011	14.252	21.957	22.130	23.258	23.555	14.166	19.677	18.073	21.920	29.679	37.662	189.999	257.340	104.266	85.733	45,1
2017	10.951	13.927	20.562	20.233	22.267	19.656	22.343	19.928	20.623	23.951	27.816	41.813	194.441	264.070	104.212	90.229	46,4
2018	9.914	12.867	19.802	18.778	17.769	11.563	12.170	8.161	6.320	5.512	13.202	19.171	122.856	155.229	64.564	58.292	47,4
2019	3.868	6.364	12.023	7.528	6.821	7.875	3.044	5.288	7.760	10.292	11.772	22.056	70.863	104.691	37.791	33.072	46,7
2020	6.107	11.221	11.667	5.340	8.235	15.722	19.992	19.198	22.110	20.784	18.467	27.198	140.376	186.041	89.263	51.113	36,4
2021	9.950	16.576	23.689	16.176	14.372	20.956	13.421	15.817	16.309	19.552	21.105	23.074	166.818	210.997	93.845	72.973	43,7
2022	10.721	14.389	18.068	17.020	16.471	20.654	14.393	17.067	21.623	21.632	27.277	35.188	172.038	234.503	105.166	66.872	38,9
2023	16.290	25.874	30.432	24.678	28.809	25.217	30.231	24.352	21.940	22.534			250.357	250.357	127.349	123.008	49,1



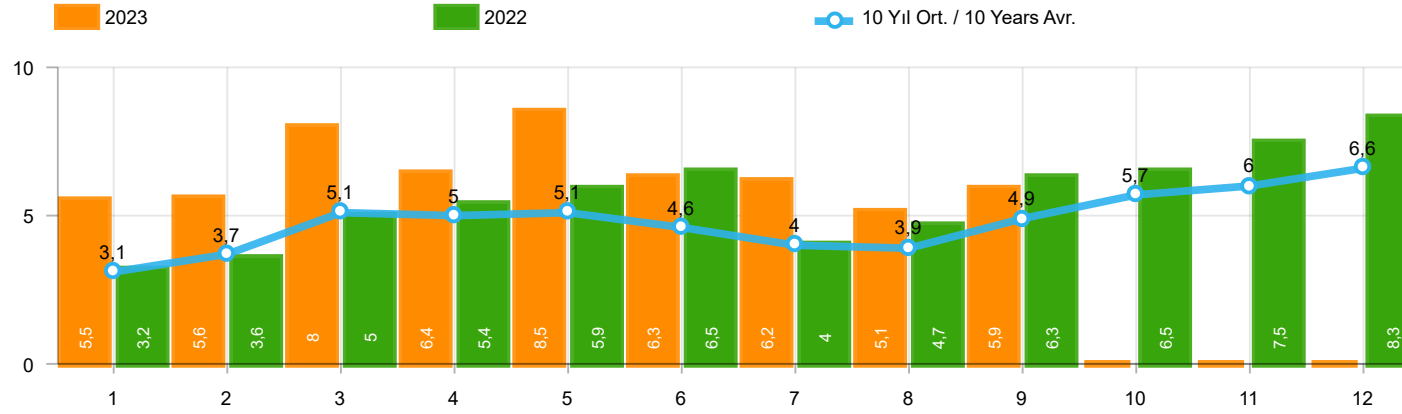
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2023	%
1	32.943	50.894	54,5
2	46.561	81.148	74,3
3	69.268	103.929	50,0
4	62.943	97.679	55,2
5	65.836	111.556	69,4
6	72.078	112.163	55,6
7	61.429	113.959	85,5
8	58.083	89.454	54,0
9	61.233	96.793	58,1
10	65.094	101.367	55,7
TOPLAM / TOTAL	595.468	958.942	61,0

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-10 Toplam / Total	Toplam / Total	1-10 Yerli / Local	1-10 İthal / Import	İthal Oran / Import %
2013	35.523	48.307	68.774	73.575	81.468	74.096	71.596	65.043	67.963	58.014	79.301	129.718	644.359	853.378	185.428	458.931	71,2
2014	32.670	35.021	47.581	53.305	58.121	60.163	59.907	60.199	66.531	66.573	80.621	146.989	540.071	767.681	171.421	368.650	68,3
2015	34.615	55.331	83.302	91.602	81.542	86.158	83.836	82.577	64.025	64.255	84.601	156.173	727.243	968.017	235.631	491.612	67,6
2016	32.713	52.825	82.948	84.887	93.904	91.540	58.533	71.556	67.593	83.000	122.309	141.912	719.499	983.720	220.764	498.735	69,3
2017	35.323	46.965	73.802	75.988	85.422	83.658	82.297	72.536	71.352	91.752	100.859	136.240	719.095	956.194	252.593	466.502	64,9
2018	35.076	47.009	76.345	71.126	72.755	51.037	52.734	34.346	23.028	21.571	58.204	77.706	485.027	620.937	179.889	305.138	62,9
2019	14.373	24.875	49.221	30.971	33.016	42.688	17.927	26.246	41.992	49.075	58.176	90.500	330.384	479.060	141.758	188.626	57,1
2020	27.273	47.122	50.008	26.457	32.235	70.973	87.401	61.533	90.619	94.733	80.141	104.293	588.354	772.788	264.591	323.763	55,0
2021	43.728	58.504	96.428	61.488	54.734	79.819	47.849	58.454	57.141	56.746	60.216	62.243	614.891	737.350	266.194	348.697	56,7
2022	38.131	49.652	64.267	60.035	65.167	80.652	52.206	48.336	62.084	65.222	82.311	115.220	585.752	783.283	254.602	331.150	56,5
2023	50.894	81.148	103.929	97.679	111.556	112.163	113.959	89.454	96.793	101.367			958.942	958.942	339.400	619.542	64,6



Aylar / Months	10 Yıl Ort / 10 Years Avr.	2023	%
1	8.169	13.606	66,6
2	11.034	22.241	101,6
3	15.697	24.703	57,4
4	14.055	20.281	44,3
5	14.278	24.138	69,1
6	14.938	21.028	40,8
7	13.561	26.543	95,7
8	14.059	20.323	44,6
9	14.600	17.822	22,1
10	14.986	18.756	25,2
TOPLAM / TOTAL	135.377	209.441	54,7

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-10 Toplam / Total	Toplam / Total	1-10 Yerli / Local	1-10 İthal / Import	İthal Oran / Import %
2013	9.688	11.493	16.989	16.576	19.085	15.806	15.884	13.432	15.038	11.029	15.184	28.519	145.020	188.723	75.165	69.855	48,2
2014	8.302	7.854	9.769	10.536	11.742	12.885	13.305	15.068	17.269	15.759	20.926	36.935	122.489	180.350	62.700	59.789	48,8
2015	10.117	14.514	21.626	21.391	18.664	18.392	19.618	20.824	16.937	16.301	22.204	41.833	178.384	242.421	97.200	81.184	45,5
2016	9.355	12.237	18.973	19.269	20.072	20.429	12.967	17.579	16.253	19.254	26.526	33.868	166.388	226.782	86.895	79.493	47,8
2017	9.634	12.307	18.186	17.990	19.623	17.494	19.913	17.646	17.929	21.264	24.903	36.546	171.986	233.435	87.988	83.998	48,8
2018	8.465	11.108	16.547	16.018	15.528	9.812	10.710	7.370	5.433	4.762	12.000	16.863	105.753	134.616	53.194	52.559	49,7
2019	3.394	5.670	10.593	6.555	5.890	6.664	2.529	4.702	6.684	9.079	10.373	19.671	61.760	91.804	31.551	30.209	48,9
2020	5.257	9.395	10.121	4.632	7.162	13.906	17.974	17.161	19.323	18.392	15.784	23.572	123.323	162.679	77.601	45.722	37,1
2021	8.370	13.755	20.071	13.113	11.596	17.471	11.538	13.698	13.733	16.234	17.234	18.684	139.579	175.497	76.464	63.115	45,2
2022	9.111	12.011	14.094	14.471	13.417	16.518	11.175	13.106	17.403	17.782	23.089	28.446	139.088	190.623	82.950	56.138	40,4
2023	13.606	22.241	24.703	20.281	24.138	21.028	26.543	20.323	17.822	18.756			209.441	209.441	99.909	109.532	52,3



Aylar / Months	10 Yıl Ort / 10 Years Avr.	2023	%
1	3.083	5.533	79,5
2	3.701	5.569	50,5
3	5.145	7.959	54,7
4	5.014	6.433	28,3
5	5.055	8.511	68,4
6	4.576	6.269	37,0
7	3.957	6.221	57,2
8	3.888	5.072	30,5
9	4.945	5.943	20,2
TOPLAM / TOTAL	39.363	57.510	46,1

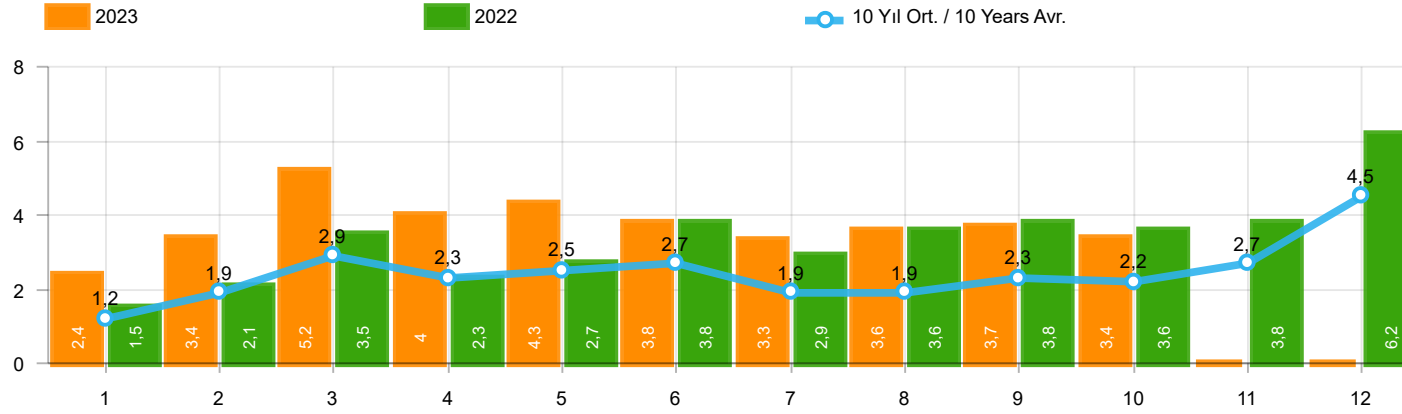
Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-9 Toplam / Total	Toplam / Total
2013	2.161	2.432	4.005	4.585	5.616	3.136	4.574	3.408	4.935	4.762	5.781	6.891	34.852	52.286
2014	2.169	3.512	4.476	4.905	5.094	5.028	4.233	4.920	5.619	5.743	6.250	7.409	39.956	59.358
2015	3.124	3.984	5.460	6.383	6.078	5.748	4.677	5.044	4.765	7.049	6.898	7.564	45.263	66.774
2016	3.739	4.731	7.067	6.546	6.575	5.543	3.833	5.134	4.945	7.372	7.090	7.603	48.113	70.178
2017	3.974	4.964	6.773	6.780	7.057	5.356	5.003	4.396	6.064	7.734	7.457	7.351	50.367	72.909
2018	4.362	4.179	5.925	5.216	4.584	3.146	3.654	2.587	3.541	3.698	3.578	3.886	37.194	48.356
2019	1.311	1.401	2.143	2.126	2.229	1.538	2.039	1.579	2.284	2.828	3.037	3.782	16.650	26.297
2020	2.425	2.778	3.771	2.606	3.244	4.173	3.727	3.974	4.928	5.466	5.831	6.221	31.626	49.144
2021	4.411	5.395	6.845	5.581	4.200	5.571	3.846	3.093	6.100	5.351	6.901	6.776	45.042	64.070
2022	3.152	3.636	4.988	5.408	5.873	6.520	3.985	4.740	6.265	6.542	7.514	8.319	44.567	66.942
2023	5.533	5.569	7.959	6.433	8.511	6.269	6.221	5.072	5.943	-	-	-	57.510	57.510

Kaynak: TÜİK trafik kayıtları.

Rakamlar, son iki model yılına ait traktör tescillerinden oluşmaktadır.

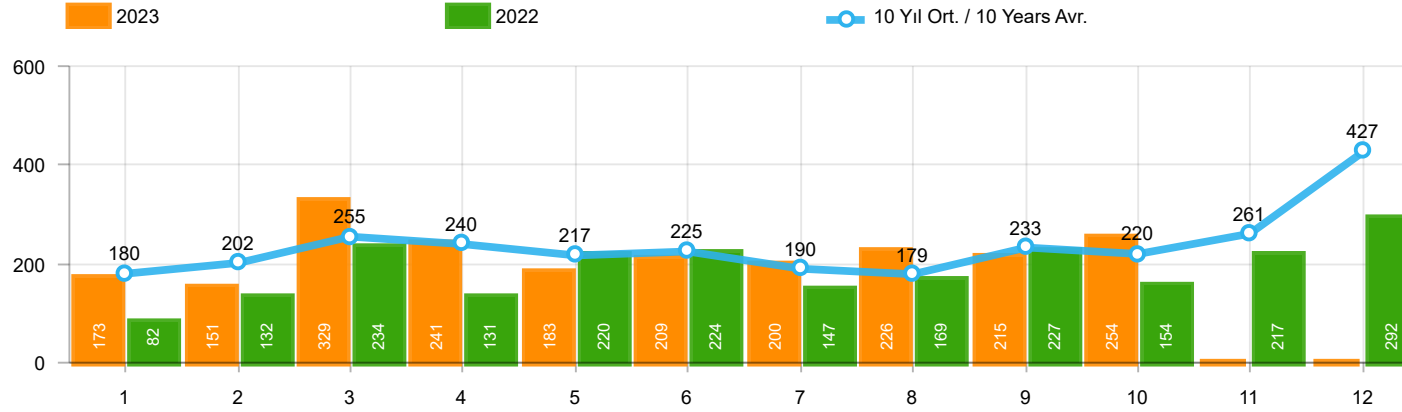
Source: Turkish Statistical Institute – Traffic registrations

Data represents the last two model year's farm tractors registration figures



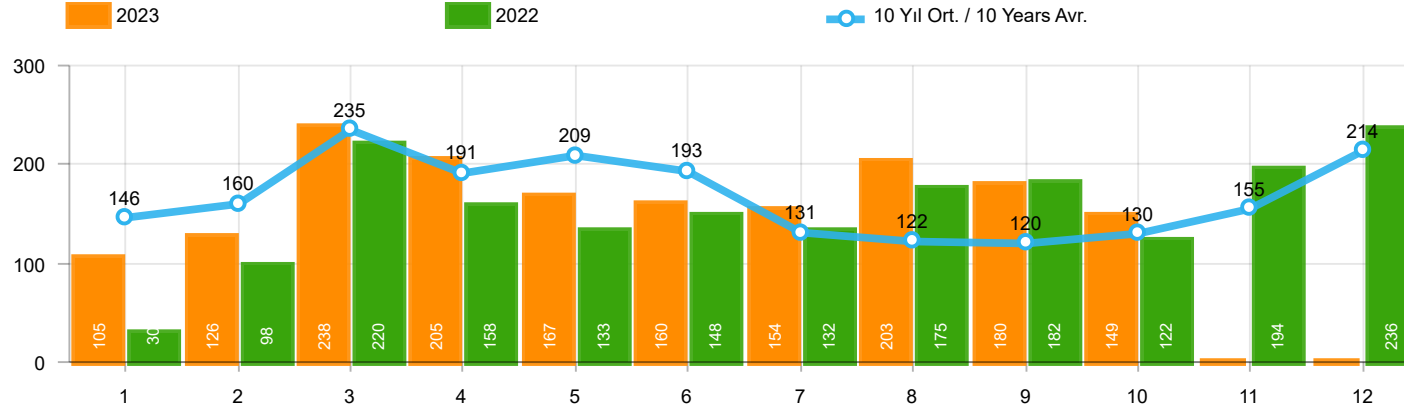
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2023	%
1	1.244	2.406	93,3
2	1.885	3.356	78,0
3	2.865	5.162	80,2
4	2.293	3.951	72,3
5	2.460	4.321	75,6
6	2.650	3.820	44,1
7	1.945	3.334	71,4
8	1.925	3.600	87,0
9	2.335	3.723	59,5
10	2.205	3.375	53,1
TOPLAM / TOTAL	21.807	37.048	69,9

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-10 Toplam / Total	Toplam / Total	1-10 Yerli / Local	1-10 İthal / Import	İthal Oran / Import %
2013	1.484	2.113	3.343	2.925	3.504	3.186	2.777	2.103	2.875	2.086	3.631	5.444	26.396	35.471	18.746	7.650	29,0
2014	1.522	2.065	3.094	3.224	3.727	3.726	2.578	2.783	3.708	2.858	3.384	6.869	29.285	39.538	20.972	8.313	28,4
2015	2.215	3.346	5.699	3.729	3.600	4.253	2.922	2.211	2.687	2.266	3.146	7.307	32.928	43.381	22.549	10.379	31,5
2016	1.167	1.648	2.515	2.319	2.711	2.623	984	1.796	1.438	2.238	2.485	3.127	19.439	25.051	13.230	6.209	31,9
2017	931	1.290	1.982	1.888	2.184	1.891	1.974	1.860	2.284	2.188	2.487	4.438	18.472	25.397	12.255	6.217	33,7
2018	1.237	1.552	2.630	2.328	1.909	1.272	1.235	603	653	488	905	1.695	13.907	16.507	8.185	5.722	41,1
2019	342	579	1.255	842	728	981	435	497	854	1.047	1.100	2.087	7.560	10.747	4.697	2.863	37,9
2020	682	1.475	1.290	628	921	1.570	1.809	1.835	2.660	2.239	2.537	3.358	15.109	21.004	9.718	5.391	35,7
2021	1.366	2.633	3.319	2.788	2.617	3.238	1.799	1.942	2.377	3.067	3.549	4.045	25.146	32.740	15.288	9.858	39,2
2022	1.498	2.148	3.520	2.260	2.701	3.764	2.939	3.617	3.811	3.574	3.777	6.214	29.832	39.823	19.098	10.734	36,0
2023	2.406	3.356	5.162	3.951	4.321	3.820	3.334	3.600	3.723	3.375			37.048	37.048	23.572	13.476	36,4



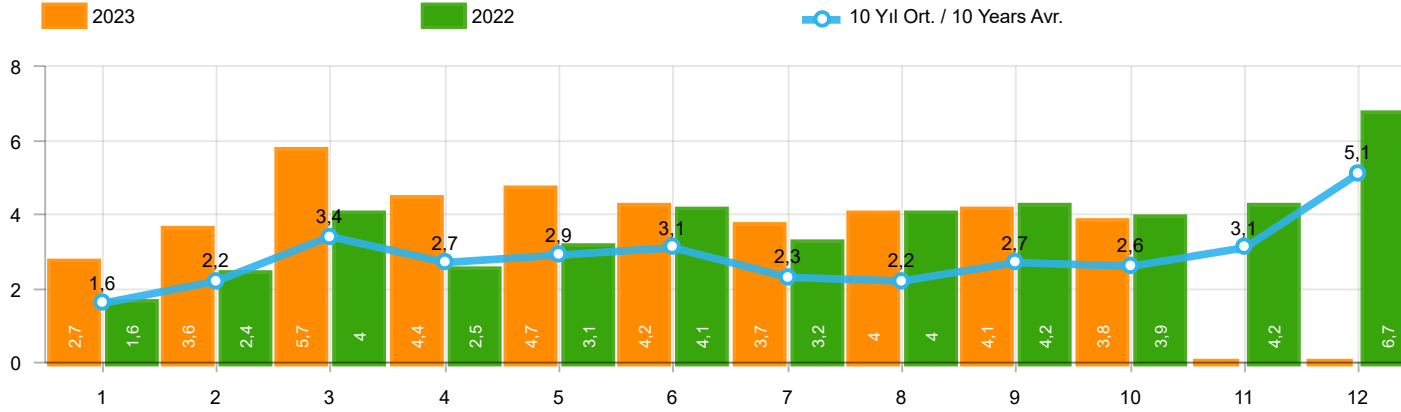
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2023	%
1	180	173	-3,8
2	202	151	-25,1
3	255	329	28,8
4	240	241	0,6
5	217	183	-15,7
6	225	209	-7,1
7	190	200	5,4
8	179	226	26,0
9	233	215	-7,7
10	220	254	15,5
TOPLAM / TOTAL	2.141	2.181	1,9

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-10 Toplam / Total	Toplam / Total
2013	191	268	289	276	283	241	367	235	305	392	415	697	2.847	3.959
2014	360	394	384	333	294	258	216	229	395	220	266	653	3.083	4.002
2015	280	322	451	561	372	405	389	253	316	394	325	621	3.743	4.689
2016	309	158	251	302	261	196	139	220	241	230	354	431	2.307	3.092
2017	212	211	227	231	272	156	250	235	318	268	317	594	2.380	3.291
2018	134	142	410	296	207	315	180	146	160	155	184	425	2.145	2.754
2019	57	61	63	96	106	189	55	44	138	138	257	244	947	1.448
2020	104	221	128	35	97	134	111	123	77	71	82	137	1.101	1.320
2021	70	108	117	135	58	131	44	139	153	178	188	172	1.133	1.493
2022	82	132	234	131	220	224	147	169	227	154	217	292	1.720	2.229
2023	173	151	329	241	183	209	200	226	215	254			2.181	2.181



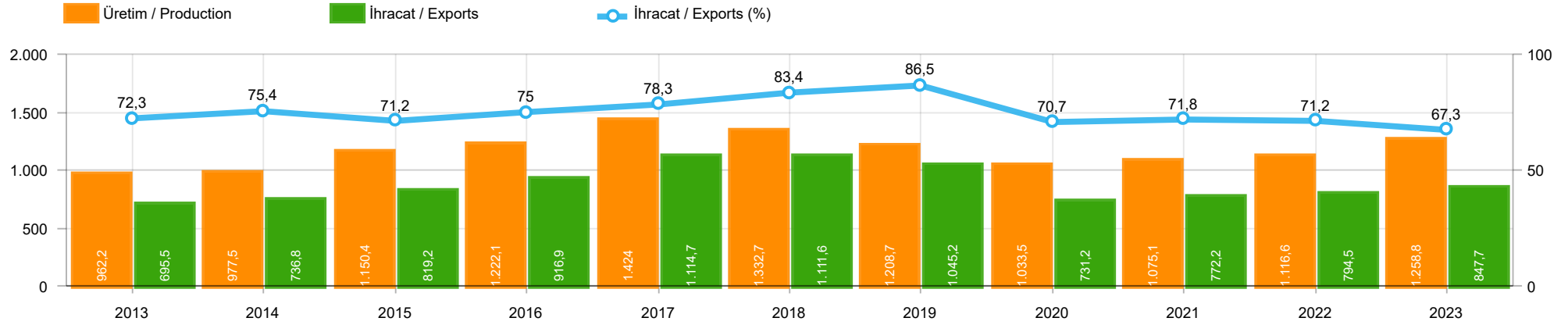
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2023	%
1	146	105	-27,8
2	160	126	-21,3
3	235	238	1,5
4	191	205	7,4
5	209	167	-20,0
6	193	160	-16,9
7	131	154	17,2
8	122	203	65,8
9	120	180	50,4
10	130	149	14,5
TOPLAM / TOTAL	1.636	1.687	3,1

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-10 Toplam / Total	Toplam / Total	1-10 Yerli / Local	1-10 İthal / Import	İthal Oran / Import %
2013	365	445	537	489	580	520	412	281	245	198	123	189	4.072	4.384	4.045	27	0,7
2014	199	179	253	251	305	148	69	92	130	91	97	332	1.717	2.146	1.560	157	9,1
2015	146	222	313	290	290	255	211	203	153	171	359	363	2.254	2.976	2.185	69	3,1
2016	180	209	218	240	214	307	76	82	141	198	314	236	1.865	2.415	1.834	31	1,7
2017	174	119	167	124	188	115	206	187	92	231	109	235	1.603	1.947	1.589	14	0,9
2018	78	65	215	136	125	164	45	42	74	107	113	188	1.051	1.352	1.040	11	1,0
2019	75	54	112	35	97	41	25	45	84	28	42	54	596	692	596	-	-
2020	64	130	128	45	55	112	98	79	50	82	64	131	843	1.038	843	-	-
2021	144	80	182	140	101	116	40	38	46	73	134	173	960	1.267	960	-	-
2022	30	98	220	158	133	148	132	175	182	122	194	236	1.398	1.828	1.398	-	-
2023	105	126	238	205	167	160	154	203	180	149			1.687	1.687	1.687	-	-



Aylar / Months	10 Yıl Ort / 10 Years Avr.	2023	%
1	1.570	2.684	71,0
2	2.247	3.633	61,7
3	3.355	5.729	70,8
4	2.724	4.397	61,4
5	2.886	4.671	61,9
6	3.068	4.189	36,5
7	2.266	3.688	62,7
8	2.226	4.029	81,0
9	2.687	4.118	53,2
10	2.555	3.778	47,9
TOPLAM / TOTAL	25.584	40.916	59,9

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-10 Toplam / Total	Toplam / Total	1-10 Yerli / Local	1-10 İthal / Import	İthal Oran / Import %
2013	2.040	2.826	4.169	3.690	4.367	3.947	3.556	2.619	3.425	2.676	4.169	6.330	33.315	43.814	25.638	7.677	23,0
2014	2.081	2.638	3.731	3.808	4.326	4.132	2.863	3.104	4.233	3.169	3.747	7.854	34.085	45.686	25.615	8.470	24,8
2015	2.641	3.890	6.463	4.580	4.262	4.913	3.522	2.667	3.156	2.831	3.830	8.291	38.925	51.046	28.477	10.448	26,8
2016	1.656	2.015	2.984	2.861	3.186	3.126	1.199	2.098	1.820	2.666	3.153	3.794	23.611	30.558	17.371	6.240	26,4
2017	1.317	1.620	2.376	2.243	2.644	2.162	2.430	2.282	2.694	2.687	2.913	5.267	22.455	30.635	16.224	6.231	27,7
2018	1.449	1.759	3.255	2.760	2.241	1.751	1.460	791	887	750	1.202	2.308	17.103	20.613	11.370	5.733	33,5
2019	474	694	1.430	973	931	1.211	515	586	1.076	1.213	1.399	2.385	9.103	12.887	6.240	2.863	31,5
2020	850	1.826	1.546	708	1.073	1.816	2.018	2.037	2.787	2.392	2.683	3.626	17.053	23.362	11.662	5.391	31,6
2021	1.580	2.821	3.618	3.063	2.776	3.485	1.883	2.119	2.576	3.318	3.871	4.390	27.239	35.500	17.381	9.858	36,2
2022	1.610	2.378	3.974	2.549	3.054	4.136	3.218	3.961	4.220	3.850	4.188	6.742	32.950	43.880	22.216	10.734	32,6
2023	2.684	3.633	5.729	4.397	4.671	4.189	3.688	4.029	4.118	3.778			40.916	40.916	27.440	13.476	32,9



	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
İhracat/Export	695.511	736.829	819.187	916.873	1.114.658	1.111.645	1.045.201	731.168	772.220	794.488	847.728
Üretim/Production	962.173	977.511	1.150.359	1.222.078	1.424.042	1.332.726	1.208.668	1.033.487	1.075.099	1.116.583	1.258.751
İhracat/Exports (%)	72,3	75,4	71,2	75	78,3	83,4	86,5	70,7	71,8	71,2	67,3

Taşıt Araçları İhracatı (2021 - 2023)
Motor Vehicle Exports (2021 - 2023)

SEKTÖR / SECTOR	2021	2022	1/10-2022	1/10-2023	2023/2022 %
OTOMOBİL / Pass.Car	565.370	571.218	447.373	540.304	20,8
OTOMOBİL TOPLAM / Pass. Car Total	565.370	571.218	447.373	540.304	20,8
KAMYON / Truck	17.293	20.123	16.486	17.794	7,9
KAMYONET / Pick Up	310.874	335.148	280.010	234.488	-16,3
OTOBÜS / Bus	4.750	6.579	4.809	7.322	52,3
MİNİBÜS / Minibus	37.741	36.016	29.928	30.886	3,2
MİDİBÜS / Midibus	987	1.040	710	1.286	81,1
TİCARİ ARAÇLAR TOPLAM / Commercial Vehicle Total	371.645	398.906	331.943	291.776	-12,1
TAŞIT ARAÇLARI TOPLAM / Motor Vehicles Total	937.015	970.124	779.316	832.080	6,8
TRAKTÖR / F.Tractor	17.038	18.154	15.172	15.648	3,1
TRAKTÖR TOPLAM / F.Tractor Total	17.038	18.154	15.172	15.648	3,1
GENEL TOPLAM / GRAND TOTAL	954.053	988.278	794.488	847.728	6,7

Üretici Bazında İhracat (adet)
Exports by Manufacturer (unit)

Üreticiler / Manufacturers	2021	2022	1-10 / 2022	1-10 / 2023
A.I.O.S.	1.100	911	593	837
FORD OTOSAN	287.609	297.828	248.668	255.245
HATTAT TRAKTÖR	862	1.059	930	625
HYUNDAI ASSAN	138.739	176.664	147.252	169.482
KARSAN	2.135	301	166	258
M. BENZ TÜRK	13.911	15.674	12.761	14.580
MAN TÜRKİYE	1.573	1.786	1.302	2.190
OTOKAR	749	1.506	876	1.907
OYAK RENAULT	187.923	176.844	123.708	183.340
TEMSA	599	587	428	956
TOFAŞ	112.465	121.477	100.870	49.793
TOYOTA	187.907	176.546	142.692	153.492
TÜRK TRAKTÖR	16.176	17.095	14.242	15.023
GENEL TOPLAM / Grand Total	951.748	988.278	794.488	847.728

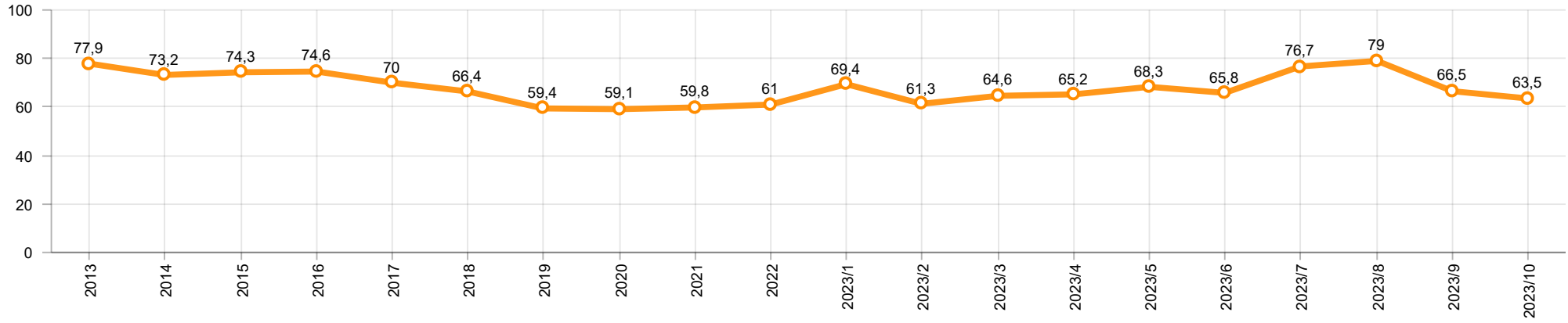
Otomotiv Ana ve Yan Sanayii İhracatı (ABD \$)
CBU and CKD Exports - \$

Sektör / Sector	2021	2022	OCAK - EKİM / January - October 2022	OCAK - EKİM / January - October 2023	2023 / 2022 %
Toplam Yan Sanayi / Total Component Industry	11.824.049.653,01	12.831.129.592,62	10.608.566.396,75	11.773.613.070,41	11,0
İç ve Dış Lastik / Tyres	1.630.367.018,49	1.767.320.167	1.500.973.026,32	1.493.577.183,72	-0,5
Emniyet Camı / Safety Glasses	203.192.140,55	234.466.834,44	193.362.467,57	220.860.133,11	14,2
Motor / Engine	296.695.616,13	233.029.231,53	199.566.480,33	215.732.754	8,1
Akümülatör / Batteries	509.199.445,03	547.895.439,61	435.161.695,06	386.379.467,21	-11,2
Diğer Aksam ve Parça / Spare Parts&Components	9.184.595.432,81	10.048.417.920,04	8.279.502.727,47	9.457.063.532,37	14,2
Toplam Ana Sanayi / Total Vehicle Industry	18.048.636.689,96	18.677.239.435,86	14.750.003.777,67	17.520.366.558,6	18,8
Otobüs / Bus	1.014.817.251,08	1.201.795.118,6	856.003.760,91	1.373.202.754,06	60,4
Midibüs-Minibüs / Midibus-Minibus	193.913.261,22	163.044.669,04	130.155.974,1	254.311.106,43	95,4
Otomobil / P.Cars	9.272.072.907,39	9.069.547.725,1	7.140.703.708,11	8.904.537.905,98	24,7
Kamyon-Kamyonet / Truck-Pick Up&Van	5.420.090.951,32	5.633.803.021,79	4.584.167.848,71	4.569.991.522,96	-0,3
Römork ve Yarı Römork / Trailer-Semi Trailer	609.758.049,6	763.209.294,39	600.701.431,26	631.899.011,19	5,2
Çekici / Tractor	1.018.262.590,07	1.266.205.170,15	1.005.926.195,64	1.266.086.609,26	25,9
Tarım Traktörü / Farm Tractor	519.721.679,28	579.634.436,79	432.344.858,94	520.337.648,72	20,4
Toplam / Total	29.872.686.342,97	31.508.369.028,48	25.358.570.174,42	29.293.979.629,01	15,5

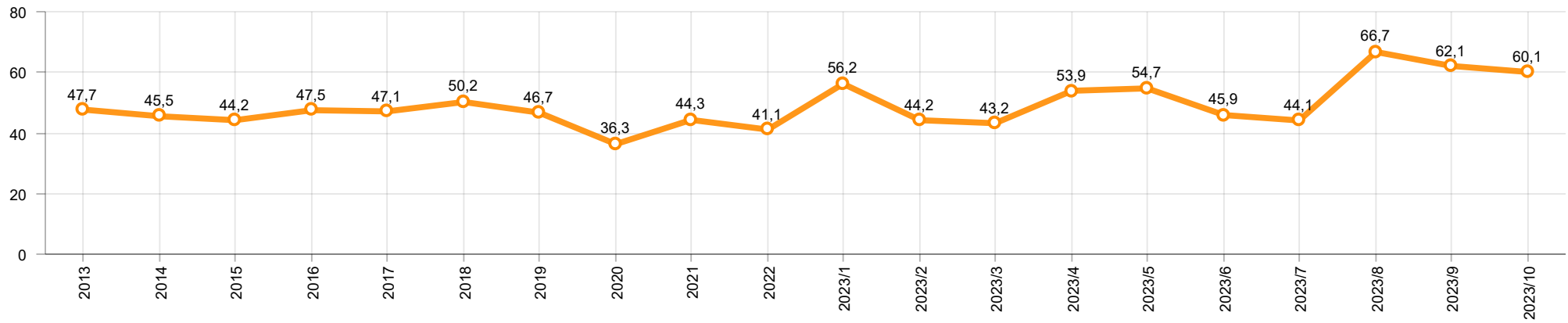
Kaynak: Uludağ İhracatçı Birlikleri . ÜİB tarafından OSD için özel olarak analiz edilen Otomotiv İhracatı kapsamında; ÜİB Türkiye Geneli Otomotiv Endüstrisi sınıflandırmasına kıyasla “Römork ve Yarı Römork” , “Tarım Traktörü” verileri dahil edilmekte; “Kullanılmış Araçlar” ,”İki Tekerlekli Taşıtlar” , “Demiryolu Taşıtları” hariç tutulmaktadır.

Source: Uludağ Exporters Association – Special Analyze for OSD.Compared to Turkish General Automotive Industry classification, this special analyze includes; farms tractors, trailers and semi-trailers, does not include; used vehicles, two-wheeled vehicles and railway vehicles

Otomobil Pazarında İthalatın Payı (%)
Import Share in P.Car Market (%)



Hafif Ticari Araçlar Pazarında İthalatın Payı (%)
Import Share in LCV Market (%)



Araç Tipleri / Vehicle Types	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
OTOMOBİL - Pass.Car	51.122	46.473	59.168	48.634	58.456	61.620	50.196	50.261	47.918	66.456			540.304
KAMYON - H. Truck	1.294	1.789	1.757	1.222	1.834	1.701	2.026	1.557	2.038	2.377			17.595
K.KAMYON - L. Truck	25	18	19	1	33	60	11	3	19	10			199
KAMYONET - Pick Up	23.167	26.083	29.741	21.455	21.723	23.148	24.290	14.905	23.243	26.733			234.488
OTOBÜS - Bus	479	584	754	709	788	758	756	757	880	857			7.322
MİNİBÜS - Minibus	3.212	3.734	4.144	3.268	3.070	3.174	3.453	2.305	2.975	1.551			30.886
MİDİBÜS - Midibus	82	82	118	122	115	188	143	159	135	142			1.286
TİCARİ ARAÇLAR TOPLAMI - CV Total	28.259	32.290	36.533	26.777	27.563	29.029	30.679	19.686	29.290	31.670			291.776
TAŞIT ARAÇLARI TOPLAMI - MV Total	79.381	78.763	95.701	75.411	86.019	90.649	80.875	69.947	77.208	98.126			832.080
TRAKTÖR - F.Tractor	1.718	1.698	1.813	1.681	1.680	1.605	1.677	1.216	1.374	1.186			15.648
GENEL TOPLAM - Grand Total	81.099	80.461	97.514	77.092	87.699	92.254	82.552	71.163	78.582	99.312			847.728

Otomobil / P.Car

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
FORD OTOSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
HYUNDAI ASSAN	20.026	16.310	18.880	16.060	18.470	14.304	18.197	10.515	18.720	18.000	-	-	169.482
OYAK RENAULT	9.728	18.194	20.350	14.713	20.315	28.215	14.138	21.309	9.476	26.902	-	-	183.340
TOFAŞ	507	1.646	2.954	3.171	3.998	3.393	4.020	2.862	5.950	5.489	-	-	33.990
TOYOTA	20.861	10.323	16.984	14.690	15.673	15.708	13.841	15.575	13.772	16.065	-	-	153.492
TOPLAM - Total	51.122	46.473	59.168	48.634	58.456	61.620	50.196	50.261	47.918	66.456	-	-	540.304

Kamyonet / Pick-up

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	-	-	-	-	-	-	-	-	-	-	-	-	-
FORD OTOSAN	20.603	23.319	26.833	20.387	20.049	22.480	22.594	14.353	23.173	24.773	-	-	218.564
KARSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
OTOKAR	-	-	-	-	22	20	-	-	34	45	-	-	121
TOFAŞ	2.564	2.764	2.908	1.068	1.652	648	1.696	552	36	1.915	-	-	15.803
TOPLAM - Total	23.167	26.083	29.741	21.455	21.723	23.148	24.290	14.905	23.243	26.733	-	-	234.488

Minibüs / Minibus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
FORD OTOSAN	3.212	3.734	4.138	3.268	3.070	3.160	3.451	2.277	2.916	1.535	-	-	30.761
KARSAN	-	-	6	-	-	14	2	28	59	16	-	-	125
TOPLAM - Total	3.212	3.734	4.144	3.268	3.070	3.174	3.453	2.305	2.975	1.551	-	-	30.886

Kamyon / Truck

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	24	18	2	-	19	48	-	-	-	-	-	-	111
FORD OTOSAN	459	619	732	548	611	473	733	576	574	595	-	-	5.920
KARSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
M. BENZ TÜRK	835	1.170	1.025	674	1.223	1.228	1.293	981	1.464	1.782	-	-	11.675
OTOKAR	1	-	-	1	6	2	6	1	10	9	-	-	36
TEMSA	-	-	17	-	8	10	5	2	9	1	-	-	52
TOPLAM - Total	1.319	1.807	1.776	1.223	1.867	1.761	2.037	1.560	2.057	2.387	-	-	17.794

Midibüs / Midibus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	39	35	54	28	39	88	38	65	58	56	-	-	500
KARSAN	-	24	19	2	5	15	9	1	8	3	-	-	86
OTOKAR	39	12	11	67	53	40	57	56	46	53	-	-	434
TEMSA	4	11	34	25	18	45	39	37	23	30	-	-	266
TOPLAM - Total	82	82	118	122	115	188	143	159	135	142	-	-	1.286

Otobüs / Bus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	11	21	42	26	22	22	16	24	30	12	-	-	226
KARSAN	-	2	18	-	5	15	-	1	-	6	-	-	47
M. BENZ TÜRK	285	278	320	252	316	229	344	296	266	319	-	-	2.905
MAN TÜRKİYE	86	133	218	268	266	311	151	166	325	266	-	-	2.190
OTOKAR	83	137	96	90	113	138	158	137	175	189	-	-	1.316
TEMSA	14	13	60	73	66	43	87	133	84	65	-	-	638
TOPLAM - Total	479	584	754	709	788	758	756	757	880	857	-	-	7.322

Traktör / F.Tractor

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
HATTAT TRAKTÖR	80	44	47	80	50	43	39	116	61	65	-	-	625
TÜRK TRAKTÖR	1.638	1.654	1.766	1.601	1.630	1.562	1.638	1.100	1.313	1.121	-	-	15.023
TOPLAM - Total	1.718	1.698	1.813	1.681	1.680	1.605	1.677	1.216	1.374	1.186	-	-	15.648

Firmalar / Firms	2022 Toplam / Total	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
Alfa Romeo	820	138	235	204	131	428	163	297	145	85	92	-	-	1.918
Aston Martin	28	3	-	2	1	5	3	2	1	2	1	-	-	20
Audi	14.554	848	1.662	2.457	2.044	2.006	1.834	2.008	1.675	1.637	1.581	-	-	17.752
Bentley	15	3	2	5	-	1	5	4	3	4	4	-	-	31
BMW	18.056	580	1.692	2.645	2.123	2.157	1.343	1.965	1.995	1.909	1.595	-	-	18.004
Chery	-	-	-	629	1.401	3.509	4.218	5.030	6.100	5.636	4.517	-	-	31.040
Citroen	21.913	1.412	2.198	3.305	2.816	5.607	6.621	3.207	3.168	2.920	3.755	-	-	35.009
CUPRA	2.792	112	161	1.084	715	451	1.106	1.086	955	796	1.161	-	-	7.627
Dacia	36.000	5.074	3.312	3.716	3.884	2.837	2.602	6.235	2.666	1.865	2.653	-	-	34.844
DFSK	352	48	69	109	12	35	8	1	5	-	-	-	-	287
DS	1.829	106	287	324	434	433	553	570	131	235	100	-	-	3.173
Ferrari	22	-	-	5	3	2	2	2	2	1	4	-	-	21
Fiat	276	23	7	220	54	125	180	92	136	232	56	-	-	1.125
Ford	8.421	558	1.510	2.639	2.610	3.121	2.585	1.970	2.263	2.476	2.096	-	-	21.828
Honda	21.429	1.196	1.355	1.681	1.380	2.228	1.598	1.618	1.659	1.651	1.680	-	-	16.046
HONGQI	-	-	-	-	-	-	-	-	-	-	15	-	-	15
Hyundai	14.198	804	656	906	1.221	610	1.344	990	1.420	636	1.464	-	-	10.051
Jaguar	90	1	4	16	9	32	6	2	6	5	13	-	-	94
Jeep	2.422	150	160	158	346	325	240	394	224	286	371	-	-	2.654
Kia	18.462	733	1.439	1.737	1.667	1.890	1.996	1.623	1.757	1.518	1.850	-	-	16.210
Lamborghini	14	-	1	2	-	-	3	2	1	1	1	-	-	13
Land Rover	1.111	185	126	192	154	192	51	172	272	265	302	-	-	1.911
LEAPMOTOR	-	-	-	-	80	50	70	20	30	50	10	-	-	310
Lexus	336	15	5	29	86	57	67	43	15	30	46	-	-	393
Maserati	314	7	14	85	83	86	32	65	37	28	43	-	-	480
Mazda	181	10	16	20	17	20	20	20	20	30	30	-	-	203
Mercedes-Benz	18.661	573	950	1.448	2.860	1.256	2.206	1.438	2.835	2.810	2.309	-	-	18.685
MG	1.627	420	403	570	641	790	450	1.820	1.175	1.093	2.505	-	-	9.867
Mini	1.385	61	109	262	71	315	171	219	304	289	223	-	-	2.024
Mitsubishi	583	2	35	30	31	24	23	19	14	13	12	-	-	203
Nissan	9.337	728	750	607	2.762	1.066	884	1.460	968	1.875	2.775	-	-	13.875
Opel	30.378	1.476	3.519	4.706	5.107	8.798	8.393	6.256	3.986	3.052	3.854	-	-	49.147
Peugeot	23.345	1.628	5.065	6.874	4.659	6.855	5.645	6.659	3.353	3.674	3.622	-	-	48.034
Porsche	668	184	98	95	50	96	102	69	129	85	68	-	-	976
Renault	17.713	1.057	1.618	455	851	1.070	3.009	2.269	3.455	1.906	2.671	-	-	18.361
Seat	6.142	368	395	1.030	992	831	763	918	839	479	1.098	-	-	7.713
SERES	-	-	-	-	-	-	-	-	-	2	-	-	-	2
Skoda	19.464	2.740	2.971	4.234	2.846	2.759	2.259	2.579	2.086	2.316	2.616	-	-	27.406
SKYWELL	-	-	90	95	127	50	209	50	50	750	620	-	-	2.041
Ssangyong	804	17	-	-	65	16	31	47	168	137	94	-	-	575
Subaru	622	72	113	125	72	163	134	35	30	44	15	-	-	803
Suzuki	3.601	137	636	170	244	227	496	993	459	368	314	-	-	4.044
TESLA	-	-	-	-	-	-	-	-	-	4.700	500	-	-	5.200
Toyota	5.767	1.003	475	954	485	896	1.370	1.569	1.171	857	755	-	-	9.535
Volkswagen	49.695	3.049	3.235	6.176	6.326	7.512	5.023	10.500	5.186	4.857	4.149	-	-	56.013
Volvo	8.228	368	732	1.150	964	603	1.340	1.273	751	924	842	-	-	8.947
GENEL TOPLAM - Grand Total	361.655	25.889	36.105	51.151	50.426	59.534	59.158	65.591	51.645	52.529	52.482	-	-	504.510

Firmalar / Firms	2022 Toplam / Total	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
Citroen	6.918	957	1.360	2.043	1.397	2.921	1.393	1.089	1.482	1.030	1.307	-	-	14.979
Fiat	2.561	165	487	150	822	401	1.593	1.385	2.224	1.341	2.262	-	-	10.830
Ford	1.323	111	58	141	32	29	124	238	266	259	131	-	-	1.389
Hyundai	2.935	248	188	513	555	513	435	494	672	592	557	-	-	4.767
Isuzu	1.317	64	91	99	218	246	116	191	110	168	59	-	-	1.362
Iveco	2.966	80	177	94	311	333	289	91	276	263	291	-	-	2.205
Kia	1.905	-	117	188	94	130	152	205	306	246	243	-	-	1.681
Land Rover	419	2	83	19	-	52	93	52	148	141	-	-	-	590
Mercedes-Benz	6.327	598	653	649	963	117	660	486	908	925	758	-	-	6.717
Mitsubishi	1.437	93	69	-	-	-	-	-	-	-	-	-	-	162
Opel	6.347	408	1.202	1.104	1.416	1.873	716	1.072	1.072	669	503	-	-	10.035
Peugeot	9.321	1.157	1.487	1.983	1.650	3.099	790	1.489	1.649	1.159	1.345	-	-	15.808
Renault	11.433	551	1.557	1.273	1.476	999	944	2.334	2.049	1.958	1.434	-	-	14.575
Ssangyong	489	114	69	77	122	104	92	80	85	56	73	-	-	872
Toyota	11.661	1.067	776	806	883	932	932	1.107	1.171	1.020	918	-	-	9.612
Volkswagen	10.646	2.027	1.466	1.527	1.002	1.452	923	1.392	1.128	1.232	1.400	-	-	13.549
GENEL TOPLAM - Grand Total	78.400	7.642	9.840	10.666	10.941	13.201	9.252	11.705	13.546	11.059	11.281	-	-	109.133