



OTOMOTİV SANAYİİ DERNEĐİ
AUTOMOTIVE MANUFACTURERS ASSOCIATION

OTOMOTİV SEKTÖRÜ AYLIK DEĐERLENDİRME RAPORU MAYIS 2026

AUTOMOTIVE INDUSTRY MONTHLY REPORT
May 2026

OSD "OICA" Üyesidir  O I C A OSD is a Member of "OICA"

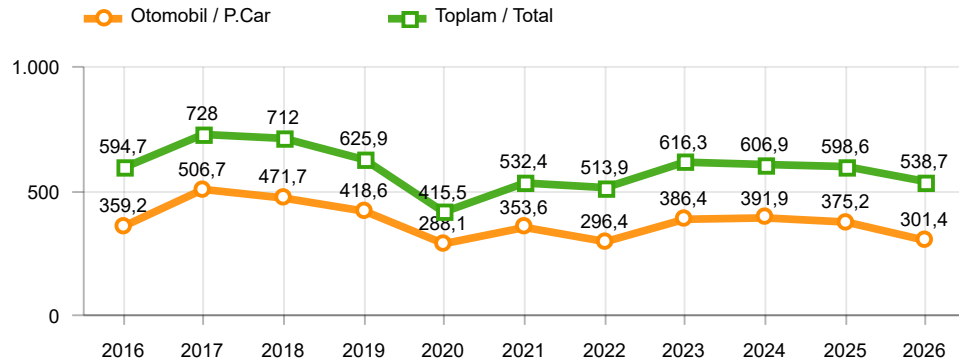
	5 - 2025	5 - 2026	%	1 - 5 / 2025	1 - 5 / 2026	%	6/2024 - 5/2025	6/2025 - 5/2026	%
Otomobil Üretimi/P.Cars Production	79.806	51.091	-36,0	375.183	301.367	-19,7	887.764	798.722	-10,0
Toplam Üretim/Total Production	134.300	90.290	-32,8	598.608	538.718	-10,0	1.356.999	1.359.574	0,2
Otomobil Pazarı/P.Cars Market	85.123	65.386	-23,2	394.327	356.256	-9,7	999.571	1.046.425	4,7
Toplam Pazar/Total Market	111.556	86.387	-22,6	506.549	468.507	-7,5	1.300.813	1.375.856	5,8
Otomobil İthalatı/P.Cars Import	60.912	43.101	-29,2	273.424	231.830	-15,2	703.161	719.679	2,4
Toplam İthalat/Total Import	81.029	58.402	-27,9	355.634	310.982	-12,6	917.642	954.325	4,0
Otomobil İhracatı/P.Cars Export	58.761	38.003	-35,3	253.199	180.849	-28,6	638.228	527.337	-17,4
Toplam İhracat/Total Export	105.813	73.107	-30,9	437.492	373.825	-14,6	1.032.488	994.243	-3,7
Otomobil İhracatı(\$)/P.Cars Export (\$)	1.205.265.621,67	920.733.015,33	-23,6	4.779.270.724	4.385.292.722	-8,2	11.694.540.716	11.377.052.169	-2,7
Toplam İhracat(\$)/Total Export (\$)*	3.875.284.135,94	3.158.501.484,69	-18,5	16.346.125.003	16.618.931.160	1,7	38.002.875.025	41.098.613.950	8,2
Parametreler/Parameters	5 - 2025	5 - 2026	%	1 - 5 / 2025	1 - 5 / 2026	%	6/2024 - 5/2025	6/2025 - 5/2026	%
ÜFE / PPI	2,5	2,8	-	12,9	14,0	-	30,2	27,0	-
TÜFE / CPI	1,5	1,7	-	15,1	16,6	-	45,8	32,2	-
Sanayi Endeksi / Industry Index	1,7	2,0	-	12,8	16,0	-	30,7	27,3	-
Dolar \$ ** (1 birim)	38,7	45,3	17,1	37,0	44,1	19,2	35,1	42,4	20,7
Euro € ** (1 birim)	43,6	52,9	21,3	40,1	51,6	28,8	38,0	49,4	30,1
Japon Yeni ¥ ** (100 birim)	26,6	28,5	7,3	24,7	27,9	12,8	23,2	27,5	18,6

*Toplam Sanayi / Total Industry Including Components

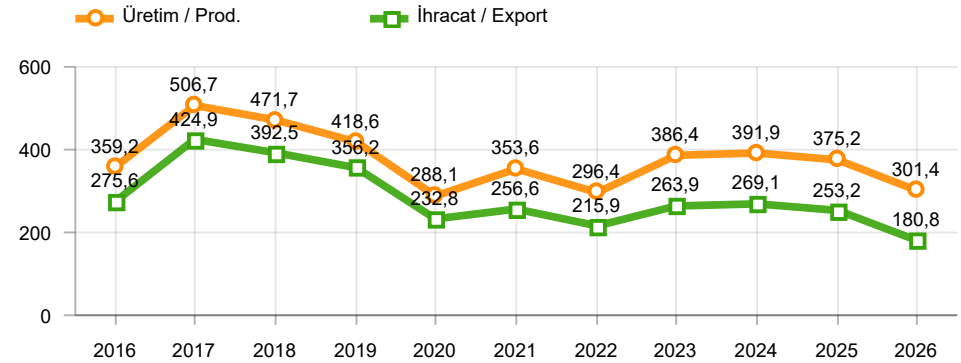
** Ortalama Değerler / Average Values

Araç Tipleri / Types	5 / 2025	5 / 2026	5 % Değişim	1-5 / 2025	1-5 / 2026	1-5 % Değişim
OTOMOBİL / Pass.Car	79.806	51.091	-36,0	375.183	301.367	-19,7
OTOMOBİL Toplam / Pass.Car Total	79.806	51.091	-36,0	375.183	301.367	-19,7
B.KAMYON / H. Truck	3.034	1.918	-36,8	11.517	12.034	4,5
K.KAMYON / L. Truck	434	472	8,8	1.783	2.164	21,4
KAMYONET / Pick Up	38.863	29.214	-24,8	160.737	178.963	11,3
OTOBÜS / Bus	1.163	845	-27,3	4.732	5.103	7,8
MINİBÜS / Minibus	10.584	6.418	-39,4	42.721	36.862	-13,7
MİDİBÜS / Midibus	416	332	-20,2	1.935	2.225	15,0
TİCARİ ARAÇLAR Toplam / Commercial Vehicles Total	54.494	39.199	-28,1	223.425	237.351	6,2
TAŞIT ARAÇLARI Toplam / Motor Vehicles Total	134.300	90.290	-32,8	598.608	538.718	-10,0
TRAKTÖR / F.Tractor	2.821	1.299	-54,0	13.743	8.397	-38,9
TRAKTÖR Toplam / F.Tractor Total	2.821	1.299	-54,0	13.743	8.397	-38,9
GENEL TOPLAM / Grand Total	137.121	91.589	-33,2	612.351	547.115	-10,7

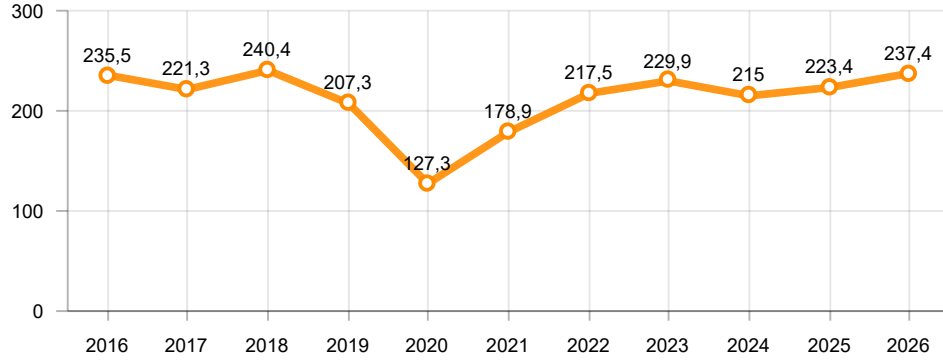
Toplam Üretim ve Otomobil Üretimi (x1000)(OCAK - MAYIS)
Total & P.Cars Production (x1000)(January - May)



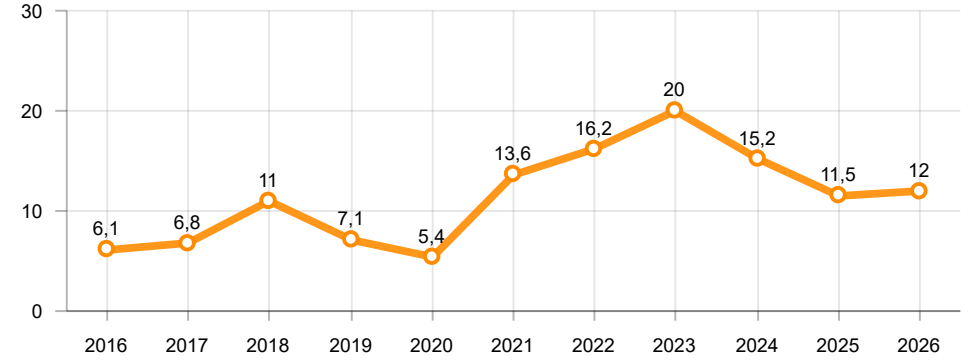
Otomobil Üretimi ve İhracat (x1000)(OCAK - MAYIS)
P.Cars Production & Exports (x1000)(January - May)



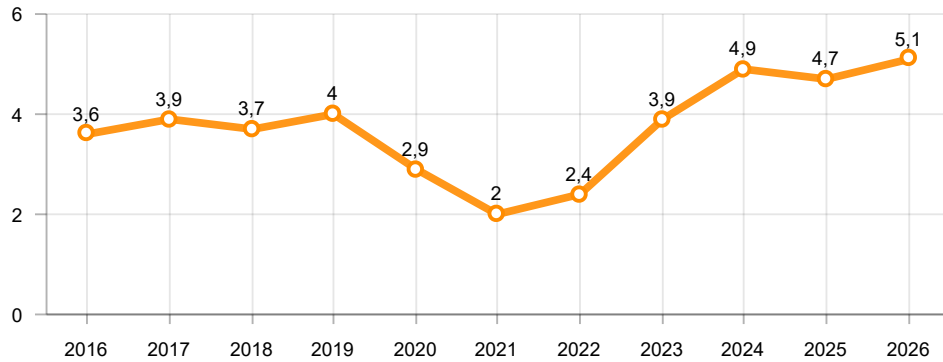
Ticari Araç Üretimi (x1000)(OCAK - MAYIS)
Commercial Vehicle Production (x1000)(January - May)



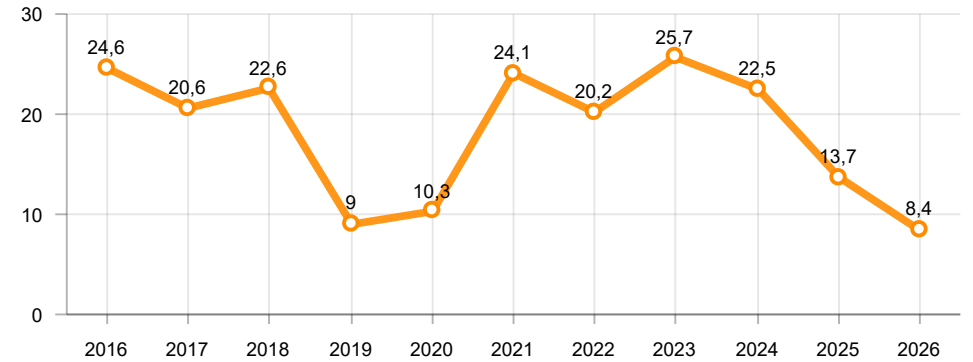
Büyük Kamyon Üretimi (x1000)(OCAK - MAYIS)
Heavy Truck Production (x1000)(January - May)

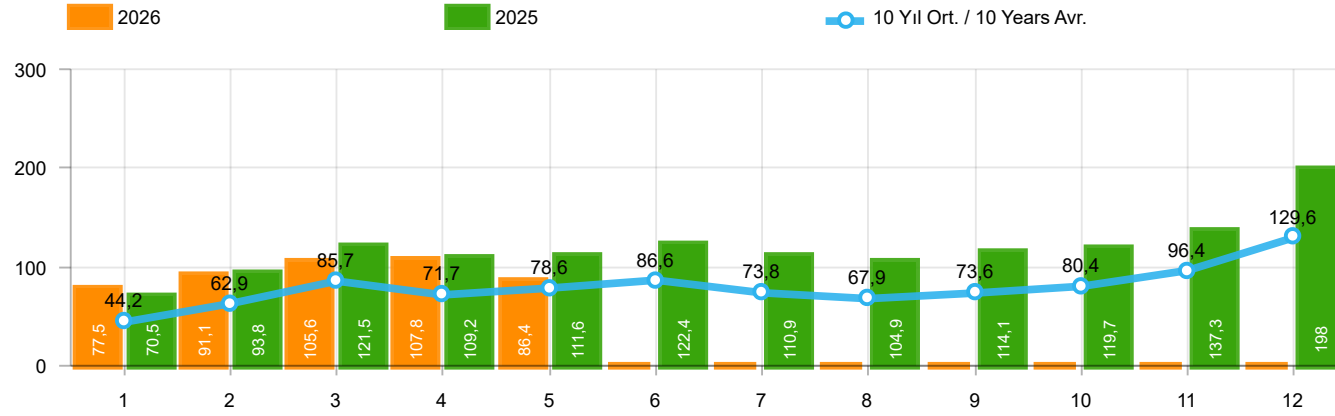


Otobüs Üretimi (x1000)(OCAK - MAYIS)
Bus Production (x1000)(January - May)



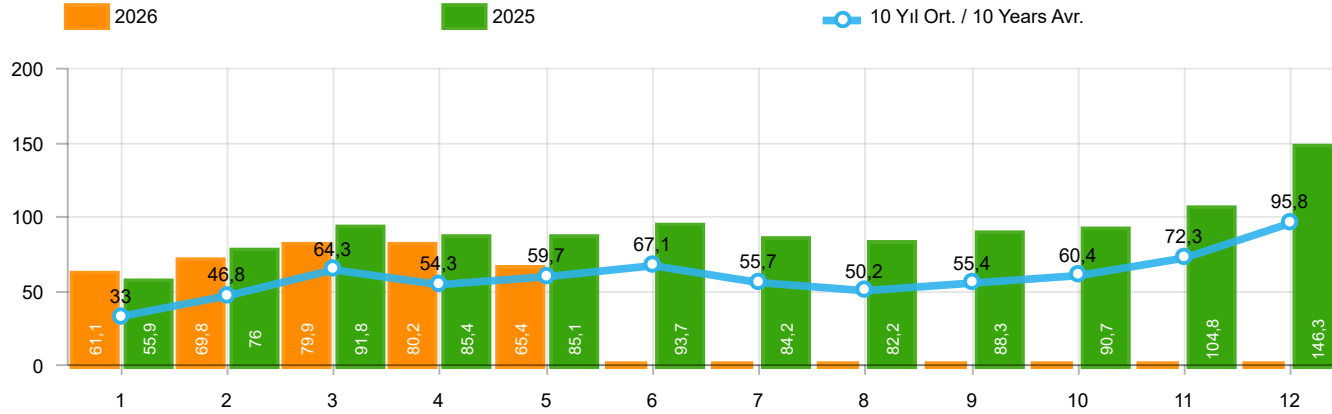
Traktör Üretimi (x1000)(OCAK - MAYIS)
F. Tractor Production (x1000)(January - May)





Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	44.211	77.542	75,4
2	62.945	91.095	44,7
3	85.748	105.644	23,2
4	71.652	107.839	50,5
5	78.588	86.387	9,9
TOPLAM/TOTAL	343.146	468.507	36,5

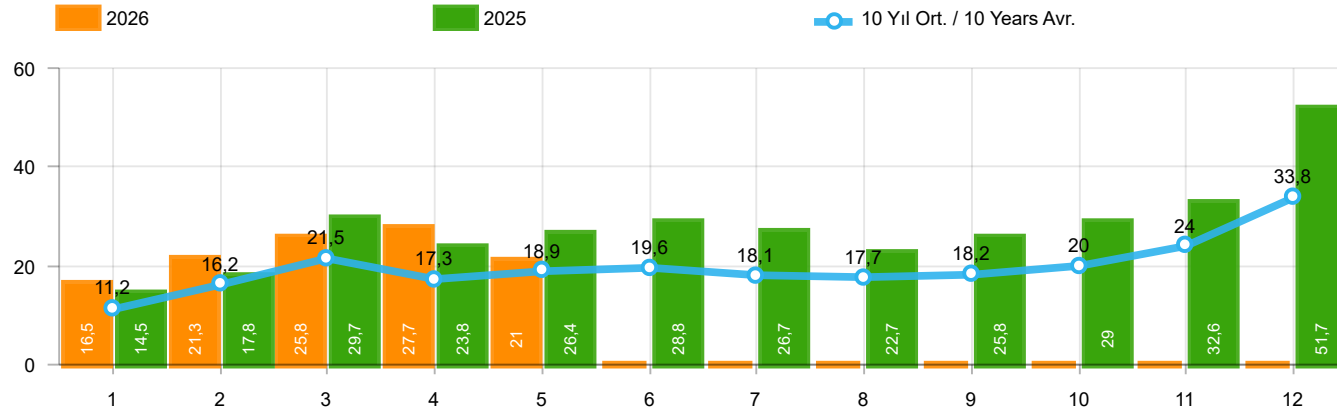
Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2016	34.369	54.840	85.932	87.748	97.090	94.666	59.732	73.654	69.413	85.666	125.462	145.706	359.979	1.014.278	122.735	237.244	65,9
2017	36.640	48.585	76.178	78.231	88.066	85.820	84.727	74.818	74.046	94.439	103.772	141.507	327.700	986.829	120.781	206.919	63,1
2018	36.525	48.768	79.600	73.886	74.996	52.788	54.194	35.137	23.915	22.321	59.406	80.014	313.775	641.550	120.190	193.585	61,7
2019	14.847	25.569	50.651	31.944	33.947	43.899	18.442	26.832	43.068	50.288	59.575	92.885	156.958	491.947	71.913	85.045	54,2
2020	28.123	48.948	51.554	27.165	33.308	72.789	89.419	63.570	93.406	97.125	82.824	107.919	189.098	796.150	78.799	110.299	58,3
2021	45.308	61.325	100.046	64.551	57.510	83.304	49.732	60.573	59.717	60.064	64.087	66.633	328.740	772.850	142.197	186.543	56,7
2022	39.741	52.030	68.241	62.584	68.221	84.788	55.424	52.297	66.304	69.072	86.499	121.962	290.817	827.163	126.468	164.349	56,5
2023	53.578	84.781	109.658	102.076	116.227	116.352	117.647	93.409	100.862	105.181	119.527	164.748	466.320	1.284.046	184.021	282.299	60,5
2024	82.522	110.760	114.144	79.137	104.962	109.408	97.536	93.977	91.150	100.395	125.102	176.696	491.525	1.285.789	160.014	331.511	67,4
2025	70.460	93.849	121.483	109.201	111.556	122.435	110.884	104.867	114.102	119.692	137.348	198.021	506.549	1.413.898	150.915	355.634	70,2
2026	77.542	91.095	105.644	107.839	86.387								468.507	468.507	157.525	310.982	66,4



Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	33.030	61.055	84,8
2	46.767	69.776	49,2
3	64.256	79.857	24,3
4	54.316	80.182	47,6
5	59.675	65.386	9,6
TOPLAM / TOTAL	258.044	356.256	38,1

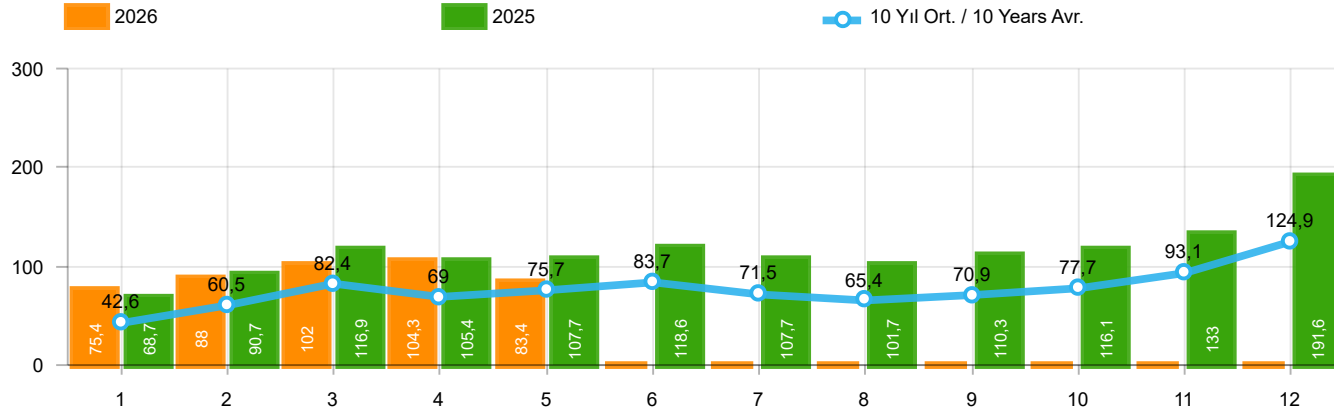
Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2016	23.358	40.588	63.975	65.618	73.832	71.111	45.566	53.977	51.340	63.746	95.783	108.044	267.371	756.938	71.260	196.111	73,3
2017	25.689	34.658	55.616	57.998	65.799	66.164	62.384	54.890	53.423	70.488	75.956	99.694	239.760	722.759	73.870	165.890	69,2
2018	26.611	35.901	59.798	55.108	57.227	41.225	42.024	26.976	17.595	16.809	46.204	60.843	234.645	486.321	78.002	156.643	66,8
2019	10.979	19.205	38.628	24.416	27.126	36.024	15.398	21.544	35.308	39.996	47.803	70.829	120.354	387.256	51.731	68.623	57,0
2020	22.016	37.727	39.887	21.825	25.073	57.067	69.427	44.372	71.296	76.341	64.357	80.721	146.528	610.109	53.305	93.223	63,6
2021	35.358	44.749	76.357	48.375	43.138	62.348	36.311	44.756	43.408	40.512	42.982	43.559	247.977	561.853	98.109	149.868	60,4
2022	29.020	37.641	50.173	45.564	51.750	64.134	41.031	35.230	44.681	47.440	59.222	86.774	214.148	592.660	79.497	134.651	62,9
2023	37.288	58.907	79.226	77.398	87.418	91.135	87.416	69.131	78.971	82.611	91.424	126.416	340.237	967.341	116.932	223.305	65,6
2024	64.041	82.277	87.071	61.448	80.260	87.858	73.396	69.288	69.634	75.662	94.595	134.811	375.097	980.341	115.168	259.929	69,3
2025	55.944	76.021	91.828	85.411	85.123	93.676	84.195	82.215	88.274	90.695	104.795	146.319	394.327	1.084.496	120.903	273.424	69,3
2026	61.055	69.776	79.857	80.182	65.386								356.256	356.256	124.426	231.830	65,1

Ticari Araç Pazarının Analizi(x1000)(OCAK - MAYIS) CV Market Analysis(x1000)(January - May)



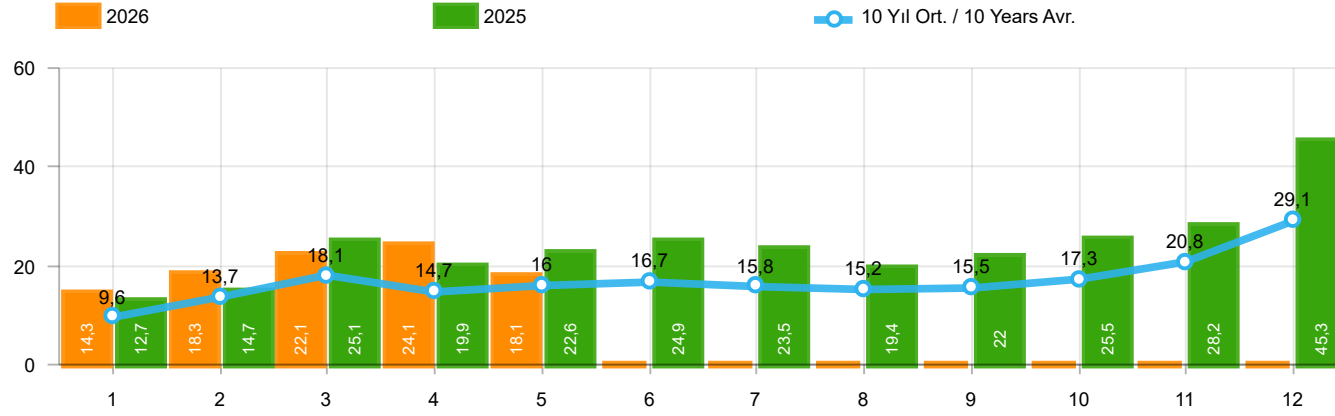
Aylar / Months	10 Yıl Ort. / 10 Years Avr.	2026	%
1	11.181	16.487	47,5
2	16.178	21.319	31,8
3	21.493	25.787	20,0
4	17.336	27.657	59,5
5	18.914	21.001	11,0
TOPLAM / TOTAL	85.102	112.251	31,9

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2016	11.011	14.252	21.957	22.130	23.258	23.555	14.166	19.677	18.073	21.920	29.679	37.662	92.608	257.340	51.475	41.133	44,4
2017	10.951	13.927	20.562	20.233	22.267	19.656	22.343	19.928	20.623	23.951	27.816	41.813	87.940	264.070	46.911	41.029	46,7
2018	9.914	12.867	19.802	18.778	17.769	11.563	12.170	8.161	6.320	5.512	13.202	19.171	79.130	155.229	42.188	36.942	46,7
2019	3.868	6.364	12.023	7.528	6.821	7.875	3.044	5.288	7.760	10.292	11.772	22.056	36.604	104.691	20.182	16.422	44,9
2020	6.107	11.221	11.667	5.340	8.235	15.722	19.992	19.198	22.110	20.784	18.467	27.198	42.570	186.041	25.494	17.076	40,1
2021	9.950	16.576	23.689	16.176	14.372	20.956	13.421	15.817	16.309	19.552	21.105	23.074	80.763	210.997	44.088	36.675	45,4
2022	10.721	14.389	18.068	17.020	16.471	20.654	14.393	17.067	21.623	21.632	27.277	35.188	76.669	234.503	46.971	29.698	38,7
2023	16.290	25.874	30.432	24.678	28.809	25.217	30.231	24.278	21.891	22.570	28.103	38.332	126.083	316.705	67.089	58.994	46,8
2024	18.481	28.483	27.073	17.689	24.702	21.550	24.140	24.689	21.516	24.733	30.507	41.885	116.428	305.448	44.846	71.582	61,5
2025	14.516	17.828	29.655	23.790	26.433	28.759	26.689	22.652	25.828	28.997	32.553	51.702	112.222	329.402	30.012	82.210	73,3
2026	16.487	21.319	25.787	27.657	21.001								112.251	112.251	33.099	79.152	70,5



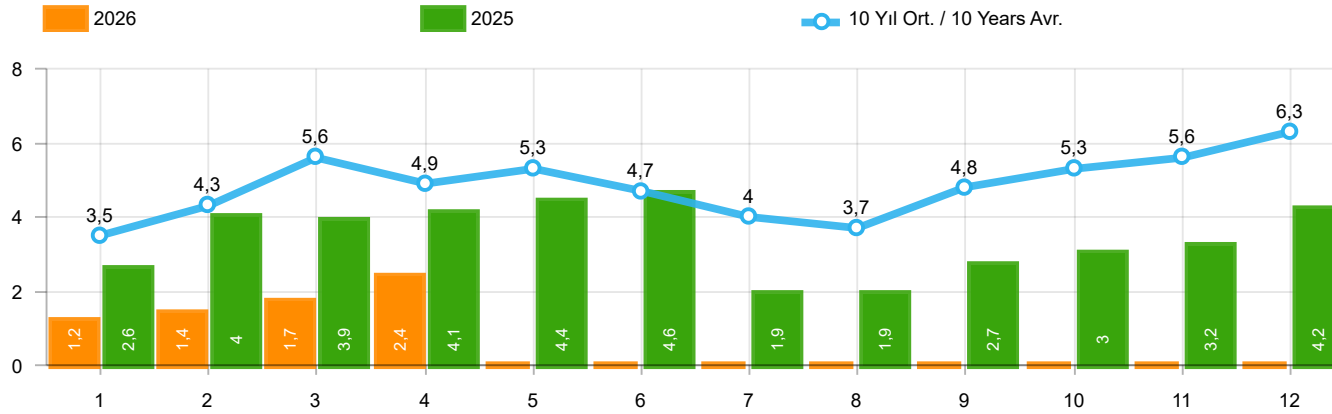
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	42.587	75.362	77,0
2	60.482	88.039	45,6
3	82.368	101.997	23,8
4	68.990	104.298	51,2
5	75.682	83.442	10,3
TOPLAM / TOTAL	330.109	453.138	37,3

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2016	32.713	52.825	82.948	84.887	93.904	91.540	58.533	71.556	67.593	83.000	122.309	141.912	347.277	983.720	113.643	233.634	67,3
2017	35.323	46.965	73.802	75.988	85.422	83.658	82.297	72.536	71.352	91.752	100.859	136.240	317.500	956.194	112.998	204.502	64,4
2018	35.076	47.009	76.345	71.126	72.755	51.037	52.734	34.346	23.028	21.571	58.204	77.706	302.311	620.937	112.694	189.617	62,7
2019	14.373	24.875	49.221	30.971	33.016	42.688	17.927	26.246	41.992	49.075	58.176	90.500	152.456	479.060	68.823	83.633	54,9
2020	27.273	47.122	50.008	26.457	32.235	70.973	87.401	61.533	90.619	94.733	80.141	104.293	183.095	772.788	74.497	108.598	59,3
2021	43.728	58.504	96.428	61.488	54.734	79.819	47.849	58.454	57.141	56.746	60.216	62.243	314.882	737.350	133.407	181.475	57,6
2022	38.131	49.652	64.267	60.035	65.167	80.652	52.206	48.336	62.084	65.222	82.311	115.220	277.252	783.283	116.604	160.648	57,9
2023	50.894	81.148	103.929	97.679	111.556	112.163	113.959	89.454	96.793	101.367	115.040	158.653	445.206	1.232.635	169.611	275.595	61,9
2024	79.701	105.990	109.828	75.919	100.305	106.238	94.037	90.134	87.740	97.274	121.094	170.249	471.743	1.238.509	146.727	325.016	68,9
2025	68.654	90.730	116.900	105.352	107.730	118.611	107.718	101.650	110.302	116.149	132.984	191.620	489.366	1.368.400	140.016	349.350	71,4
2026	75.362	88.039	101.997	104.298	83.442								453.138	453.138	146.650	306.488	67,6



Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	9.556	14.307	49,7
2	13.715	18.263	33,2
3	18.112	22.140	22,2
4	14.674	24.116	64,3
5	16.008	18.056	12,8
TOPLAM / TOTAL	72.064	96.882	34,4

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2016	9.355	12.237	18.973	19.269	20.072	20.429	12.967	17.579	16.253	19.254	26.526	33.868	79.906	226.782	42.383	37.523	47,0
2017	9.634	12.307	18.186	17.990	19.623	17.494	19.913	17.646	17.929	21.264	24.903	36.546	77.740	233.435	39.128	38.612	49,7
2018	8.465	11.108	16.547	16.018	15.528	9.812	10.710	7.370	5.433	4.762	12.000	16.863	67.666	134.616	34.692	32.974	48,7
2019	3.394	5.670	10.593	6.555	5.890	6.664	2.529	4.702	6.684	9.079	10.373	19.671	32.102	91.804	17.092	15.010	46,8
2020	5.257	9.395	10.121	4.632	7.162	13.906	17.974	17.161	19.323	18.392	15.784	23.572	36.567	162.679	21.192	15.375	42,0
2021	8.370	13.755	20.071	13.113	11.596	17.471	11.538	13.698	13.733	16.234	17.234	18.684	66.905	175.497	35.298	31.607	47,2
2022	9.111	12.011	14.094	14.471	13.417	16.518	11.175	13.106	17.403	17.782	23.089	28.446	63.104	190.623	37.107	25.997	41,2
2023	13.606	22.241	24.703	20.281	24.138	21.028	26.543	20.323	17.822	18.756	23.616	32.237	104.969	265.294	52.679	52.290	49,8
2024	15.660	23.713	22.757	14.471	20.045	18.380	20.641	20.846	18.106	21.612	26.499	35.438	96.646	258.168	31.559	65.087	67,3
2025	12.710	14.709	25.072	19.941	22.607	24.935	23.523	19.435	22.028	25.454	28.189	45.301	95.039	283.904	19.113	75.926	79,9
2026	14.307	18.263	22.140	24.116	18.056								96.882	96.882	22.224	74.658	77,1



Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	3.506	1.176	-66,5
2	4.277	1.438	-66,4
3	5.649	1.662	-70,6
4	4.937	2.370	-52,0
TOPLAM / TOTAL	18.369	6.646	-63,8

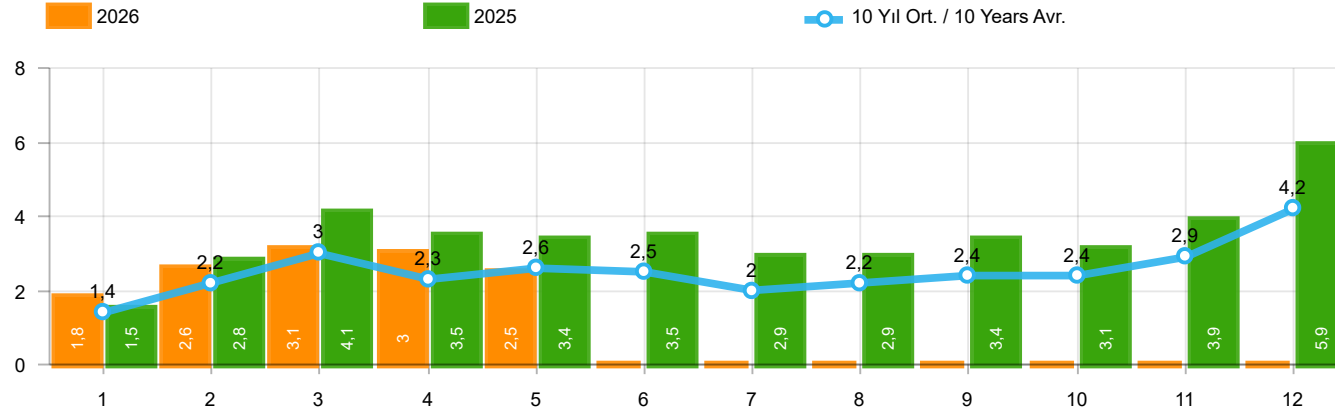
Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-4 Toplam / Total	Toplam / Total
2016	3.739	4.731	7.067	6.546	6.575	5.543	3.833	5.134	4.945	7.372	7.090	7.603	22.083	70.178
2017	3.974	4.964	6.773	6.780	7.057	5.356	5.003	4.396	6.064	7.734	7.457	7.351	22.491	72.909
2018	4.362	4.179	5.925	5.216	4.584	3.146	3.654	2.587	3.541	3.698	3.578	3.886	19.682	48.356
2019	1.311	1.401	2.143	2.126	2.229	1.538	2.039	1.579	2.284	2.828	3.037	3.782	6.981	26.297
2020	2.425	2.778	3.771	2.606	3.244	4.173	3.727	3.974	4.928	5.466	5.831	6.221	11.580	49.144
2021	4.411	5.395	6.845	5.581	4.200	5.571	3.846	3.093	6.100	5.351	6.901	6.776	22.232	64.070
2022	3.152	3.636	4.988	5.408	5.873	6.520	3.985	4.740	6.265	6.542	7.514	8.319	17.184	66.942
2023	5.533	5.569	7.959	6.433	8.511	6.269	6.221	5.072	5.943	5.897	6.219	8.275	25.494	77.901
2024	3.577	6.152	7.115	4.567	6.470	4.491	5.390	4.225	4.969	4.889	5.223	6.478	21.411	63.546
2025	2.579	3.967	3.901	4.105	4.362	4.645	1.927	1.945	2.661	3.036	3.212	4.161	14.552	40.501
2026	1.176	1.438	1.662	2.370	-	-	-	-	-	-	-	-	6.646	6.646

Kaynak: TÜİK trafik kayıtları.

Rakamlar, son iki model yılına ait traktör tescillerinden oluşmaktadır.

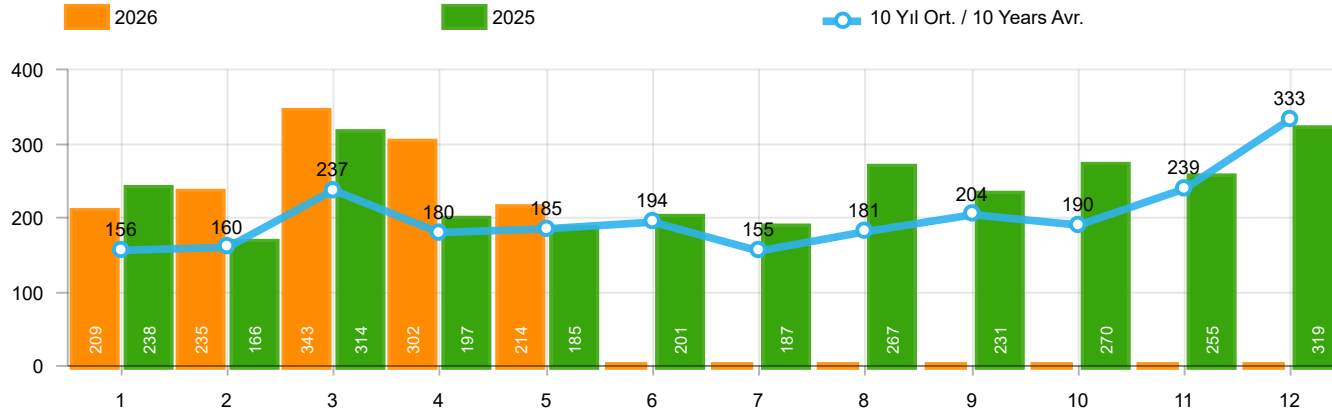
Source: Turkish Statistical Institute – Traffic registrations

Data represents the last two model year's farm tractors registration figures



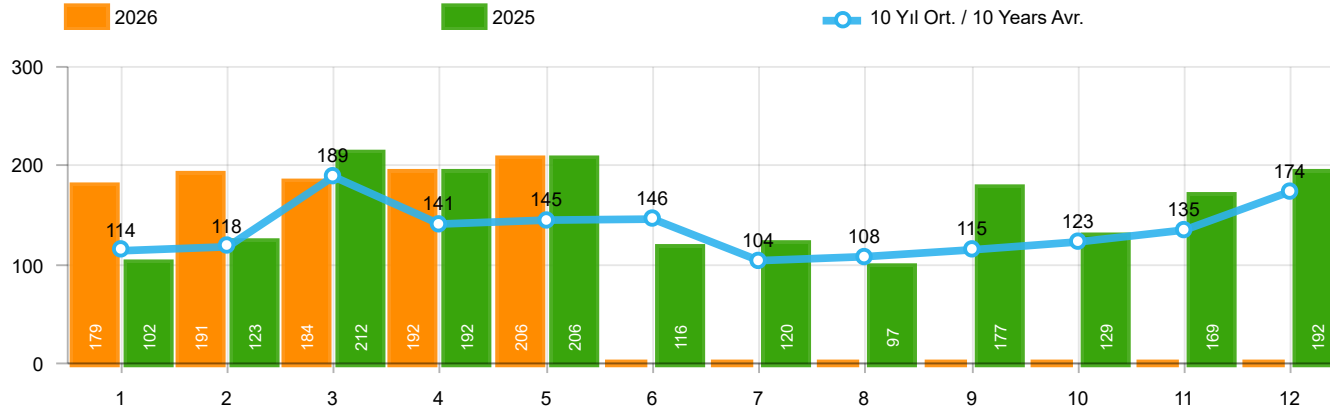
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	1.355	1.792	32,3
2	2.186	2.630	20,3
3	2.955	3.120	5,6
4	2.341	3.047	30,2
5	2.576	2.525	-2,0
TOPLAM / TOTAL	11.412	13.114	14,9

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2016	1.167	1.648	2.515	2.319	2.711	2.623	984	1.796	1.438	2.238	2.485	3.127	10.360	25.051	6.751	3.609	34,8
2017	931	1.290	1.982	1.888	2.184	1.891	1.974	1.860	2.284	2.188	2.487	4.438	8.275	25.397	5.870	2.405	29,1
2018	1.237	1.552	2.630	2.328	1.909	1.272	1.235	603	653	488	905	1.695	9.656	16.507	5.699	3.957	41,0
2019	342	579	1.255	842	728	981	435	497	854	1.047	1.100	2.087	3.746	10.747	2.334	1.412	37,7
2020	682	1.475	1.290	628	921	1.570	1.809	1.835	2.660	2.239	2.537	3.358	4.996	21.004	3.295	1.701	34,0
2021	1.366	2.633	3.319	2.788	2.617	3.238	1.799	1.942	2.377	3.067	3.549	4.045	12.723	32.740	7.655	5.068	39,8
2022	1.498	2.148	3.520	2.260	2.701	3.764	2.939	3.617	3.811	3.574	3.777	6.214	12.127	39.823	8.426	3.701	30,5
2023	2.406	3.356	5.162	3.951	4.321	3.820	3.334	3.526	3.674	3.425	4.077	5.642	19.196	46.694	12.492	6.704	34,9
2024	2.452	4.352	3.817	2.941	4.232	2.800	3.120	3.476	3.010	2.812	3.668	5.892	17.794	42.572	11.299	6.495	36,5
2025	1.466	2.830	4.057	3.460	3.435	3.507	2.859	2.853	3.392	3.144	3.940	5.890	15.248	40.833	8.964	6.284	41,2
2026	1.792	2.630	3.120	3.047	2.525								13.114	13.114	8.620	4.494	34,3



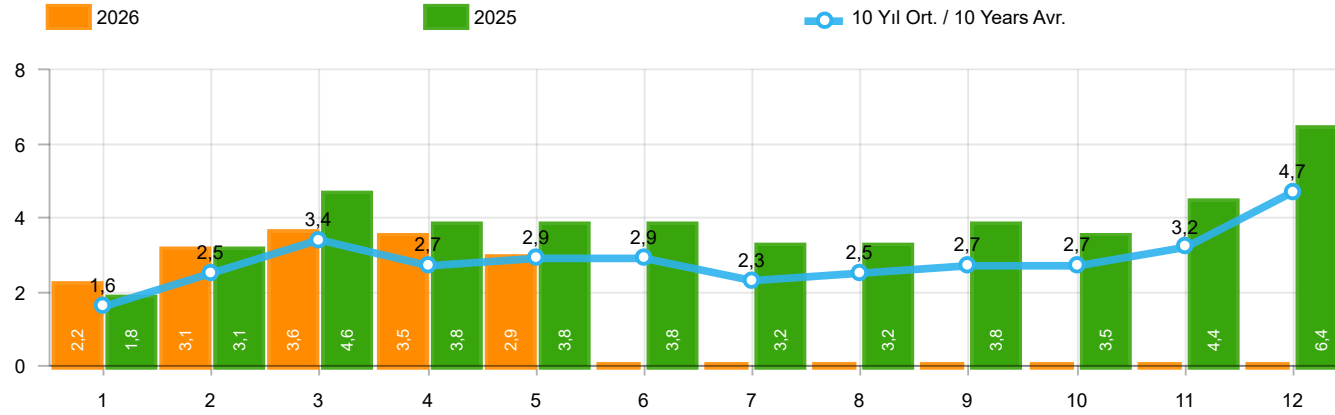
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	156	209	33,8
2	160	235	47,3
3	237	343	44,5
4	180	302	67,4
5	185	214	15,7
TOPLAM / TOTAL	918	1.303	41,9

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total
2016	309	158	251	302	261	196	139	220	241	230	354	431	1.281	3.092
2017	212	211	227	231	272	156	250	235	318	268	317	594	1.153	3.291
2018	134	142	410	296	207	315	180	146	160	155	184	425	1.189	2.754
2019	57	61	63	96	106	189	55	44	138	138	257	244	383	1.448
2020	104	221	128	35	97	134	111	123	77	71	82	137	585	1.320
2021	70	108	117	135	58	131	44	139	153	178	188	172	488	1.493
2022	82	132	234	131	220	224	147	169	227	154	217	292	799	2.229
2023	173	151	329	241	183	209	200	226	215	254	284	301	1.077	2.766
2024	183	245	300	140	260	189	234	238	280	181	256	413	1.128	2.919
2025	238	166	314	197	185	201	187	267	231	270	255	319	1.100	2.830
2026	209	235	343	302	214								1.303	1.303



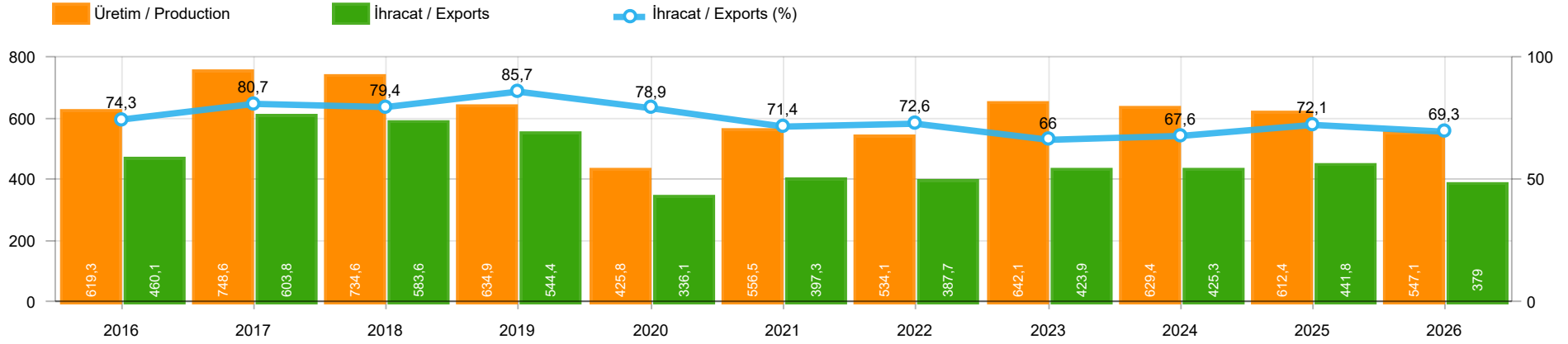
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	114	179	57,3
2	118	191	62,3
3	189	184	-2,7
4	141	192	36,0
5	145	206	42,0
TOPLAM / TOTAL	707	952	34,7

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2016	180	209	218	240	214	307	76	82	141	198	314	236	1.061	2.415	1.060	1	0,1
2017	174	119	167	124	188	115	206	187	92	231	109	235	772	1.947	760	12	1,6
2018	78	65	215	136	125	164	45	42	74	107	113	188	619	1.352	608	11	1,8
2019	75	54	112	35	97	41	25	45	84	28	42	54	373	692	373	-	-
2020	64	130	128	45	55	112	98	79	50	82	64	131	422	1.038	422	-	-
2021	144	80	182	140	101	116	40	38	46	73	134	173	647	1.267	647	-	-
2022	30	98	220	158	133	148	132	175	182	122	194	236	639	1.828	639	-	-
2023	105	126	238	205	167	160	154	203	180	135	126	152	841	1.951	841	-	-
2024	186	173	199	137	165	181	145	129	120	128	84	142	860	1.789	860	-	-
2025	102	123	212	192	206	116	120	97	177	129	169	192	835	1.835	835	-	-
2026	179	191	184	192	206								952	952	952	-	-



Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	1.625	2.180	34,2
2	2.464	3.056	24,1
3	3.381	3.647	7,9
4	2.662	3.541	33,0
5	2.906	2.945	1,3
TOPLAM / TOTAL	13.037	15.369	17,9

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2016	1.656	2.015	2.984	2.861	3.186	3.126	1.199	2.098	1.820	2.666	3.153	3.794	12.702	30.558	9.092	3.610	28,4
2017	1.317	1.620	2.376	2.243	2.644	2.162	2.430	2.282	2.694	2.687	2.913	5.267	10.200	30.635	7.783	2.417	23,7
2018	1.449	1.759	3.255	2.760	2.241	1.751	1.460	791	887	750	1.202	2.308	11.464	20.613	7.496	3.968	34,6
2019	474	694	1.430	973	931	1.211	515	586	1.076	1.213	1.399	2.385	4.502	12.887	3.090	1.412	31,4
2020	850	1.826	1.546	708	1.073	1.816	2.018	2.037	2.787	2.392	2.683	3.626	6.003	23.362	4.302	1.701	28,3
2021	1.580	2.821	3.618	3.063	2.776	3.485	1.883	2.119	2.576	3.318	3.871	4.390	13.858	35.500	8.790	5.068	36,6
2022	1.610	2.378	3.974	2.549	3.054	4.136	3.218	3.961	4.220	3.850	4.188	6.742	13.565	43.880	9.864	3.701	27,3
2023	2.684	3.633	5.729	4.397	4.671	4.189	3.688	3.955	4.069	3.814	4.487	6.095	21.114	51.411	14.410	6.704	31,8
2024	2.821	4.770	4.316	3.218	4.657	3.170	3.499	3.843	3.410	3.121	4.008	6.447	19.782	47.280	13.287	6.495	32,8
2025	1.806	3.119	4.583	3.849	3.826	3.824	3.166	3.217	3.800	3.543	4.364	6.401	17.183	45.498	10.899	6.284	36,6
2026	2.180	3.056	3.647	3.541	2.945								15.369	15.369	10.875	4.494	29,2



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
İhracat/Export	460.064	603.764	583.610	544.422	336.074	397.262	387.675	423.865	425.327	441.790	378.974
Üretim/Production	619.319	748.575	734.633	634.924	425.806	556.514	534.098	642.082	629.449	612.351	547.115
İhracat/Exports (%)	74,3	80,7	79,4	85,7	78,9	71,4	72,6	66	67,6	72,1	69,3

Taşıt Araçları İhracatı (2024 - 2026)
Motor Vehicle Exports (2024 - 2026)

SEKTÖR / SECTOR	2024	2025	1/5-2025	1/5-2026	2026/2025 %
OTOMOBİL / Pass.Car	654.115	599.687	253.199	180.849	-28,6
OTOMOBİL TOPLAM / Pass. Car Total	654.115	599.687	253.199	180.849	-28,6
KAMYON / Truck	10.024	10.461	3.098	3.940	27,2
KAMYONET / Pick Up	279.520	330.611	133.326	145.998	9,5
OTOBÜS / Bus	8.674	10.760	3.988	4.276	7,2
MİNİBÜS / Minibus	58.922	104.496	43.182	38.248	-11,4
MİDİBÜS / Midibus	1.779	1.895	699	514	-26,5
TİCARİ ARAÇLAR TOPLAM / Commercial Vehicle Total	358.919	458.223	184.293	192.976	4,7
TAŞIT ARAÇLARI TOPLAM / Motor Vehicles Total	1.013.034	1.057.910	437.492	373.825	-14,6
TRAKTÖR / F.Tractor	12.976	11.261	4.298	5.149	19,8
TRAKTÖR TOPLAM / F.Tractor Total	12.976	11.261	4.298	5.149	19,8
GENEL TOPLAM / GRAND TOTAL	1.026.010	1.069.171	441.790	378.974	-14,2

Üretici Bazında İhracat (adet)
Exports by Manufacturer (unit)

Üreticiler / Manufacturers	2024	2025	1-5 / 2025	1-5 / 2026
A.I.O.S.	1.067	1.160	359	381
FORD OTOSAN	330.240	399.718	165.805	153.233
HATTAT TRAKTÖR	460	238	98	68
HYUNDAI MOTOR TÜRKİYE	204.000	156.500	84.850	48.376
KARSAN	487	563	86	327
M. BENZ TÜRK	9.134	10.962	3.198	4.145
MAN TÜRKİYE	2.413	3.752	1.398	1.657
OTOKAR	2.240	2.841	960	705
OYAK RENAULT	241.398	270.325	112.280	78.183
TEMSA	1.386	1.384	558	501
TOFAŞ	33.568	47.402	13.693	32.030
TOYOTA	187.101	163.303	54.305	54.287
TÜRK TRAKTÖR	12.516	11.023	4.200	5.081
GENEL TOPLAM / Grand Total	1.026.010	1.069.171	441.790	378.974

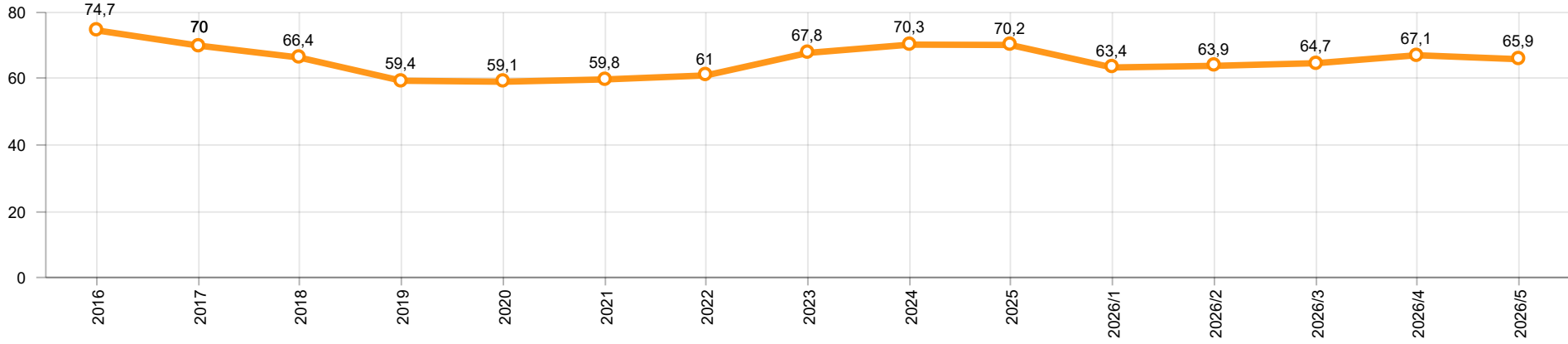
Otomotiv Ana ve Yan Sanayii İhracatı (ABD \$)
CBU and CKD Exports - \$

Sektör / Sector	2024	2025	OCAK - MAYIS / January - May 2025	OCAK - MAYIS / January - May 2026	2026 / 2025 %
Toplam Yan Sanayi / Total Component Industry	14.834.534.134,43	15.739.287.669,12	6.520.406.735,98	6.686.000.178,73	2,5
İç ve Dış Lastik / Tyres	1.695.747.530,66	1.789.298.429,83	764.254.104,05	723.755.694,57	-5,3
Emniyet Camı / Safety Glasses	280.215.237,25	289.866.900,94	123.139.954,02	105.471.338,49	-14,3
Motor / Engine	382.943.916,89	439.925.541,89	218.648.888,88	132.713.246,45	-39,3
Akümülatör / Batteries	574.214.528,75	519.390.737,96	195.732.654,22	215.540.987,96	10,1
Diğer Aksam ve Parça / Spare Parts&Components	11.901.412.920,88	12.700.806.058,5	5.218.631.134,81	5.508.518.911,26	5,6
Toplam Ana Sanayi / Total Vehicle Industry	21.908.107.320,72	25.090.799.599,88	9.825.718.266,59	9.932.930.980,81	1,1
Otobüs / Bus	1.928.277.914,79	2.574.580.890,54	956.026.629,8	1.047.898.163,33	9,6
Midibüs-Minibüs / Midibus-Minibus	458.756.016,15	430.280.238,96	162.750.673,61	139.827.430,52	-14,1
Otomobil / P.Cars	11.284.019.896,14	11.771.052.632,27	4.779.270.723,79	4.385.292.721,53	-8,2
Kamyon-Kamyonet / Truck-Pick Up&Van	6.385.585.004,01	8.417.805.662,76	3.329.191.952,61	3.559.190.013,6	6,9
Römork ve Yarı Römork / Trailer-Semi Trailer	669.849.493,33	644.772.987,23	217.798.870,28	251.339.941,32	15,4
Çekici / Tractor	653.234.993,5	738.114.836,6	197.264.312,3	299.696.781,43	51,9
Tarım Traktörü / Farm Tractor	528.384.002,8	514.192.351,52	183.415.104,2	249.685.929,08	36,1
Toplam / Total	36.742.641.455,15	40.830.087.269	16.346.125.002,57	16.618.931.159,54	1,7

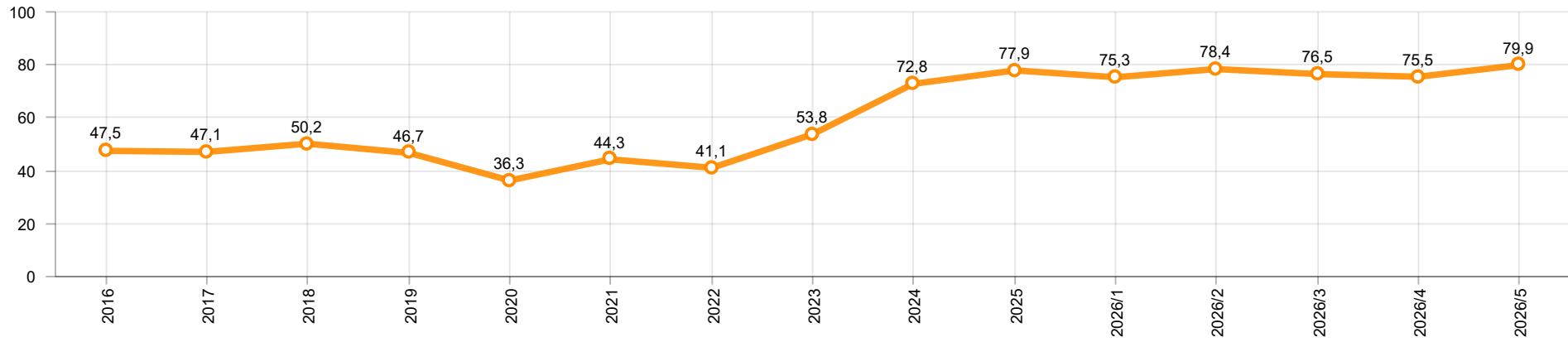
Kaynak: Uludağ İhracatçı Birlikleri . ÜİB tarafından OSD için özel olarak analiz edilen Otomotiv İhracatı kapsamında; ÜİB Türkiye Geneli Otomotiv Endüstrisi sınıflandırmasına kıyasla "Römork ve Yarı Römork" , "Tarım Traktörü" verileri dahil edilmekte; "Kullanılmış Araçlar" , "İki Tekerlekli Taşıtlar" , "Demiryolu Taşıtları" hariç tutulmaktadır.

Source: Uludağ Exporters Association – Special Analyze for OSD.Compared to Turkish General Automotive Industry classification, this special analyze includes; farms tractors, trailers and semi-trailers, does not include; used vehicles, two-wheeled vehicles and railway vehicles

Otomobil Pazarında İthalatın Payı (%)
Import Share in P.Car Market (%)



Hafif Ticari Araçlar Pazarında İthalatın Payı (%)
Import Share in LCV Market (%)



Araç Tipleri / Vehicle Types	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
OTOMOBİL - Pass.Car	34.250	37.898	34.191	36.507	38.003								180.849
KAMYON - H. Truck	712	873	950	775	579								3.889
K.KAMYON - L. Truck	12	10	13	7	9								51
KAMYONET - Pick Up	22.317	30.836	28.472	37.967	26.406								145.998
OTOBÜS - Bus	725	999	887	892	773								4.276
MINİBÜS - Minibus	6.413	9.130	6.655	8.800	7.250								38.248
MİDİBÜS - Midibus	78	102	152	95	87								514
TİCARİ ARAÇLAR TOPLAMI - CV Total	30.257	41.950	37.129	48.536	35.104								192.976
TAŞIT ARAÇLARI TOPLAMI - MV Total	64.507	79.848	71.320	85.043	73.107								373.825
TRAKTÖR - F.Tractor	700	1.030	1.105	1.231	1.083								5.149
GENEL TOPLAM - Grand Total	65.207	80.878	72.425	86.274	74.190								378.974

Otomobil / P.Car

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
FORD OTOSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
HYUNDAI MOTOR TÜRKİYE	11.700	10.250	7.620	9.900	8.906	-	-	-	-	-	-	-	48.376
OYAK RENAULT	7.138	18.751	18.205	15.796	18.293	-	-	-	-	-	-	-	78.183
TOFAŞ	-	3	-	-	-	-	-	-	-	-	-	-	3
TOYOTA	15.412	8.894	8.366	10.811	10.804	-	-	-	-	-	-	-	54.287
TOPLAM - Total	34.250	37.898	34.191	36.507	38.003	-	-	-	-	-	-	-	180.849

Kamyonet / Pick-up

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	-	-	-	-	-	-	-	-	-	-	-	-	-
FORD OTOSAN	19.124	25.009	20.988	28.197	20.612	-	-	-	-	-	-	-	113.930
KARSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
OTOKAR	40	-	1	-	-	-	-	-	-	-	-	-	41
TOFAŞ	3.153	5.827	7.483	9.770	5.794	-	-	-	-	-	-	-	32.027
TOPLAM - Total	22.317	30.836	28.472	37.967	26.406	-	-	-	-	-	-	-	145.998

Minibüs / Minibus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
FORD OTOSAN	6.413	9.113	6.620	8.795	7.247	-	-	-	-	-	-	-	38.188
KARSAN	-	17	35	5	3	-	-	-	-	-	-	-	60
TOPLAM - Total	6.413	9.130	6.655	8.800	7.250	-	-	-	-	-	-	-	38.248

Kamyon / Truck

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	-	-	-	-	-	-	-	-	-	-	-	-	-
FORD OTOSAN	286	202	189	212	226	-	-	-	-	-	-	-	1.115
KARSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
M. BENZ TÜRK	426	671	761	563	353	-	-	-	-	-	-	-	2.774
OTOKAR	12	3	13	6	9	-	-	-	-	-	-	-	43
TEMSA	-	7	-	1	-	-	-	-	-	-	-	-	8
TOPLAM - Total	724	883	963	782	588	-	-	-	-	-	-	-	3.940

Midibüs / Midibus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	45	30	55	54	28	-	-	-	-	-	-	-	212
KARSAN	-	35	36	3	10	-	-	-	-	-	-	-	84
OTOKAR	23	26	32	28	33	-	-	-	-	-	-	-	142
TEMSA	10	11	29	10	16	-	-	-	-	-	-	-	76
TOPLAM - Total	78	102	152	95	87	-	-	-	-	-	-	-	514

Otobüs / Bus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	26	54	26	38	25	-	-	-	-	-	-	-	169
KARSAN	11	25	56	46	45	-	-	-	-	-	-	-	183
M. BENZ TÜRK	281	298	306	292	194	-	-	-	-	-	-	-	1.371
MAN TÜRKİYE	239	439	354	333	292	-	-	-	-	-	-	-	1.657
OTOKAR	111	83	62	77	146	-	-	-	-	-	-	-	479
TEMSA	57	100	83	106	71	-	-	-	-	-	-	-	417
TOPLAM - Total	725	999	887	892	773	-	-	-	-	-	-	-	4.276

Traktör / F.Tractor

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
HATTAT TRAKTÖR	3	17	15	24	9	-	-	-	-	-	-	-	68
TÜRK TRAKTÖR	697	1.013	1.090	1.207	1.074	-	-	-	-	-	-	-	5.081
TOPLAM - Total	700	1.030	1.105	1.231	1.083	-	-	-	-	-	-	-	5.149

Firmalar / Firms	2025 Toplam / Total	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
Alfa Romeo	1.741	115	114	132	116	66	-	-	-	-	-	-	-	543
ALPINE	146	16	19	26	17	15	-	-	-	-	-	-	-	93
Aston Martin	35	1	-	3	2	2	-	-	-	-	-	-	-	8
Audi	24.832	1.051	1.389	1.853	1.581	1.204	-	-	-	-	-	-	-	7.078
Bentley	38	-	6	6	10	2	-	-	-	-	-	-	-	24
BMW	33.992	764	1.677	2.371	1.880	1.818	-	-	-	-	-	-	-	8.510
BYD	45.537	3.866	1.428	833	447	152	-	-	-	-	-	-	-	6.726
CADILLAC	-	-	-	-	1	-	-	-	-	-	-	-	-	1
Chery	28.579	2.257	1.618	2.088	2.227	2.200	-	-	-	-	-	-	-	10.390
CHEVROLET	-	-	-	-	-	2	-	-	-	-	-	-	-	2
Citroen	47.818	2.103	3.079	3.557	3.445	1.723	-	-	-	-	-	-	-	13.907
CUPRA	12.998	298	532	613	759	663	-	-	-	-	-	-	-	2.865
Dacia	25.405	550	583	1.084	1.069	1.245	-	-	-	-	-	-	-	4.531
DS	2.262	106	120	130	62	69	-	-	-	-	-	-	-	487
Ferrari	25	-	2	2	3	2	-	-	-	-	-	-	-	9
Fiat	2.128	208	216	261	230	302	-	-	-	-	-	-	-	1.217
Ford	26.454	1.849	1.030	1.004	740	432	-	-	-	-	-	-	-	5.055
GMC	-	-	-	-	1	-	-	-	-	-	-	-	-	1
Honda	16.137	369	400	612	772	658	-	-	-	-	-	-	-	2.811
HONGQI	32	3	2	2	2	2	-	-	-	-	-	-	-	11
Hyundai	24.776	1.289	1.892	1.965	2.072	1.788	-	-	-	-	-	-	-	9.006
JAECOO	8.791	944	534	-	-	-	-	-	-	-	-	-	-	1.478
Jeep	3.486	303	377	1.007	966	907	-	-	-	-	-	-	-	3.560
KG MOBILITY	-	-	-	-	-	1.156	-	-	-	-	-	-	-	1.156
KG MOBILITY	11.449	1.462	1.172	1.470	2.037	-	-	-	-	-	-	-	-	6.141
Kia	25.420	647	2.056	2.585	2.811	2.611	-	-	-	-	-	-	-	10.710
Lamborghini	28	-	5	3	3	2	-	-	-	-	-	-	-	13
Land Rover	2.085	97	97	158	126	94	-	-	-	-	-	-	-	572
Lexus	742	6	30	32	47	23	-	-	-	-	-	-	-	138
Maserati	182	4	15	10	12	5	-	-	-	-	-	-	-	46
Mercedes-Benz	33.374	1.571	1.671	2.131	2.110	2.064	-	-	-	-	-	-	-	9.547
MG	2.280	132	193	312	301	255	-	-	-	-	-	-	-	1.193
Mini	10.380	352	1.301	1.387	1.376	1.257	-	-	-	-	-	-	-	5.673
Nissan	28.107	2.600	1.506	1.039	996	2.367	-	-	-	-	-	-	-	8.508
OMODA & JAECOO	-	-	-	1.013	1.344	1.221	-	-	-	-	-	-	-	3.578
Opel	48.016	2.522	3.391	3.825	3.005	1.864	-	-	-	-	-	-	-	14.607
Peugeot	59.798	1.884	6.178	5.472	4.311	3.586	-	-	-	-	-	-	-	21.431
Porsche	1.207	45	102	93	103	68	-	-	-	-	-	-	-	411
Renault	19.827	1.268	1.248	1.516	1.886	1.398	-	-	-	-	-	-	-	7.316
Seat	9.857	150	233	324	260	514	-	-	-	-	-	-	-	1.481
Skoda	45.321	1.655	3.323	3.391	3.748	3.110	-	-	-	-	-	-	-	15.227
Subaru	451	9	8	13	20	18	-	-	-	-	-	-	-	68
Suzuki	5.895	253	370	461	436	374	-	-	-	-	-	-	-	1.894
TESLA	31.509	490	720	935	880	370	-	-	-	-	-	-	-	3.395
Toyota	15.498	795	523	597	629	497	-	-	-	-	-	-	-	3.041
Volkswagen	88.682	5.301	4.353	5.633	9.297	5.845	-	-	-	-	-	-	-	30.429
Volvo	15.225	1.388	1.069	1.689	1.646	1.150	-	-	-	-	-	-	-	6.942
GENEL TOPLAM - Grand Total	761.273	38.723	44.582	51.638	53.786	43.101	-	-	-	-	-	-	-	231.830

Firmalar / Firms	2025 Toplam / Total	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
Citroen	22.773	1.139	1.650	2.089	2.397	1.706	-	-	-	-	-	-	-	8.981
Fiat	38.054	2.740	2.962	4.018	3.743	2.567	-	-	-	-	-	-	-	16.030
Ford	39.483	1.508	1.604	2.769	3.501	2.769	-	-	-	-	-	-	-	12.151
FOTON	1.571	77	74	57	154	223	-	-	-	-	-	-	-	585
GMC	-	-	-	-	14	2	-	-	-	-	-	-	-	16
Hyundai	859	55	30	55	107	100	-	-	-	-	-	-	-	347
Isuzu	1.333	129	57	49	49	17	-	-	-	-	-	-	-	301
Iveco	3.971	154	266	259	304	184	-	-	-	-	-	-	-	1.167
KG MOBILITY	-	-	-	-	-	758	-	-	-	-	-	-	-	758
KG MOBILITY	3.871	728	315	447	489	-	-	-	-	-	-	-	-	1.979
Kia	-	-	-	1	-	-	-	-	-	-	-	-	-	1
MAXUS	253	5	4	1	5	7	-	-	-	-	-	-	-	22
Mercedes-Benz	9.277	338	514	934	555	486	-	-	-	-	-	-	-	2.827
Nissan	598	17	80	108	10	32	-	-	-	-	-	-	-	247
Opel	25.304	699	1.660	1.597	1.895	1.187	-	-	-	-	-	-	-	7.038
Peugeot	25.394	651	1.917	1.447	1.945	1.842	-	-	-	-	-	-	-	7.802
Renault	12.567	598	784	899	961	662	-	-	-	-	-	-	-	3.904
Toyota	15.761	930	1.371	1.157	927	736	-	-	-	-	-	-	-	5.121
Volkswagen	18.811	1.012	1.028	1.041	1.157	1.143	-	-	-	-	-	-	-	5.381
GENEL TOPLAM - Grand Total	220.505	10.780	14.316	16.928	18.213	14.421	-	-	-	-	-	-	-	74.658