



OTOMOTİV SANAYİİ DERNEĞİ
AUTOMOTIVE MANUFACTURERS ASSOCIATION

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU HAZİRAN 2026

AUTOMOTIVE INDUSTRY MONTHLY REPORT
June 2026

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	6 - 2025	6 - 2026	%	1 - 6 / 2025	1 - 6 / 2026	%	7/2024 - 6/2025	7/2025 - 6/2026	%
Otomobil Üretimi/P.Cars Production	63.918	67.113	5,0	439.101	368.480	-16,1	882.871	801.917	-9,2
Toplam Üretim/Total Production	107.927	124.679	15,5	706.535	663.397	-6,1	1.364.764	1.376.326	0,9
Otomobil Pazarı/P.Cars Market	93.676	83.978	-10,4	488.003	440.234	-9,8	1.005.389	1.036.727	3,1
Toplam Pazar/Total Market	122.435	109.135	-10,9	628.984	577.583	-8,2	1.313.840	1.362.497	3,7
Otomobil İthalatı/P.Cars Import	71.082	52.845	-25,7	344.506	284.675	-17,4	712.271	701.442	-1,5
Toplam İthalat/Total Import	93.060	70.464	-24,3	448.694	381.408	-15,0	934.408	931.691	-0,3
Otomobil İhracatı/P.Cars Export	49.468	39.234	-20,7	302.667	220.083	-27,3	636.409	517.103	-18,8
Toplam İhracat/Total Export	89.916	88.673	-1,4	527.408	462.552	-12,3	1.047.209	993.054	-5,2
Otomobil İhracatı(\$)/P.Cars Export (\$)	1.011.444.779,07	980.186.702,26	-3,1	5.790.715.503	5.365.475.388	-7,3	11.886.855.571	11.345.790.056	-4,6
Toplam İhracat(\$)/Total Export (\$)*	3.337.968.996,97	3.745.399.740,05	12,2	19.684.078.432	20.362.141.211	3,4	38.796.451.140	41.503.685.312	7,0

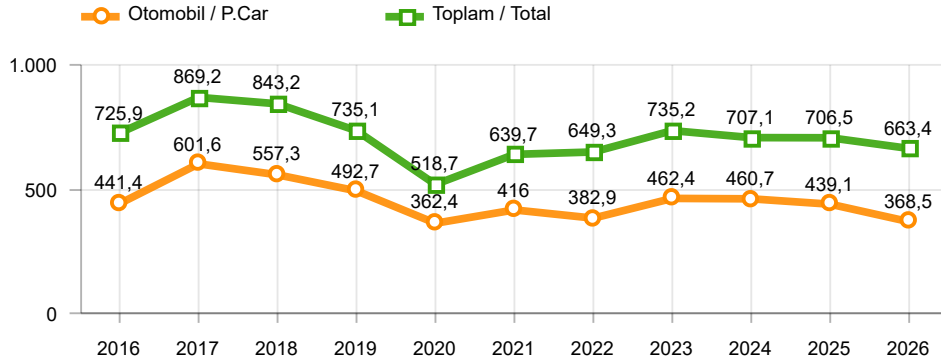
Parametreler/Parameters	6 - 2025	6 - 2026	%	1 - 6 / 2025	1 - 6 / 2026	%	7/2024 - 6/2025	7/2025 - 6/2026	%
ÜFE / PPI	2,5	1,8	-	15,7	16,1	-	28,3	27,3	-
TÜFE / CPI	1,4	1,0	-	16,7	17,8	-	43,2	32,0	-
Sanayi Endeksi / Industry Index	1,8	1,0	-	14,9	17,2	-	28,6	27,8	-
Dolar \$ ** (1 birim)	39,3	46,1	17,3	37,4	44,4	18,8	35,7	42,9	20,3
Euro € ** (1 birim)	45,2	53,2	17,5	40,9	51,9	26,8	38,8	50,1	28,9
Japon Yeni ¥ ** (100 birim)	27,0	28,6	5,6	25,1	28,0	11,5	23,8	27,7	16,4

*Toplam Sanayi / Total Industry Including Components

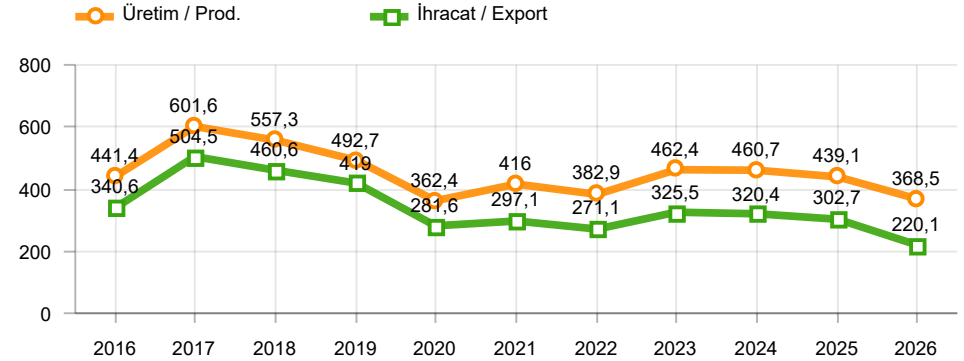
** Ortalama Değerler / Average Values

Araç Tipleri / Types	6 / 2025	6 / 2026	6 % Değişim	1-6 / 2025	1-6 / 2026	1-6 % Değişim
OTOMOBİL / Pass.Car	63.918	67.113	5,0	439.101	368.480	-16,1
OTOMOBİL Toplam / Pass.Car Total	63.918	67.113	5,0	439.101	368.480	-16,1
B.KAMYON / H. Truck	2.858	2.976	4,1	14.375	15.010	4,4
K.KAMYON / L. Truck	486	677	39,3	2.269	2.841	25,2
KAMYONET / Pick Up	30.142	41.354	37,2	190.879	219.628	15,1
OTOBÜS / Bus	1.016	1.165	14,7	5.748	6.268	9,0
MINİBÜS / Minibus	9.112	10.848	19,1	51.833	48.399	-6,6
MİDİBÜS / Midibus	395	546	38,2	2.330	2.771	18,9
TİCARİ ARAÇLAR Toplam / Commercial Vehicles Total	44.009	57.566	30,8	267.434	294.917	10,3
TAŞIT ARAÇLARI Toplam / Motor Vehicles Total	107.927	124.679	15,5	706.535	663.397	-6,1
TRAKTÖR / F.Tractor	2.144	1.817	-15,3	15.887	10.214	-35,7
TRAKTÖR Toplam / F.Tractor Total	2.144	1.817	-15,3	15.887	10.214	-35,7
GENEL TOPLAM / Grand Total	110.071	126.496	14,9	722.422	673.611	-6,8

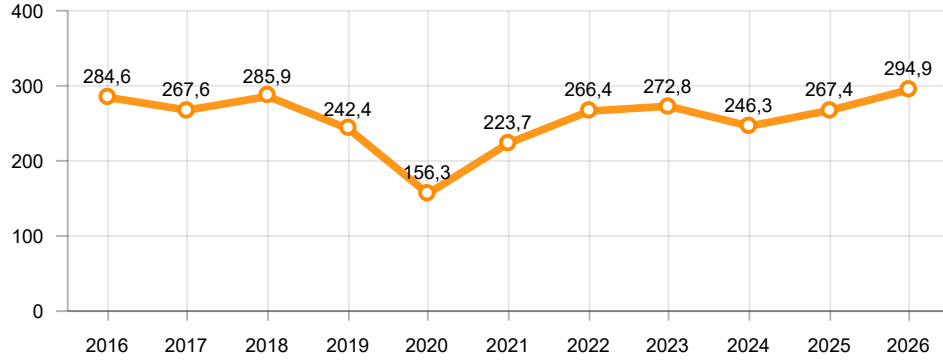
Toplam Üretim ve Otomobil Üretimi (x1000)(OCAK - HAZİRAN)
Total & P.Cars Production (x1000)(January - June)



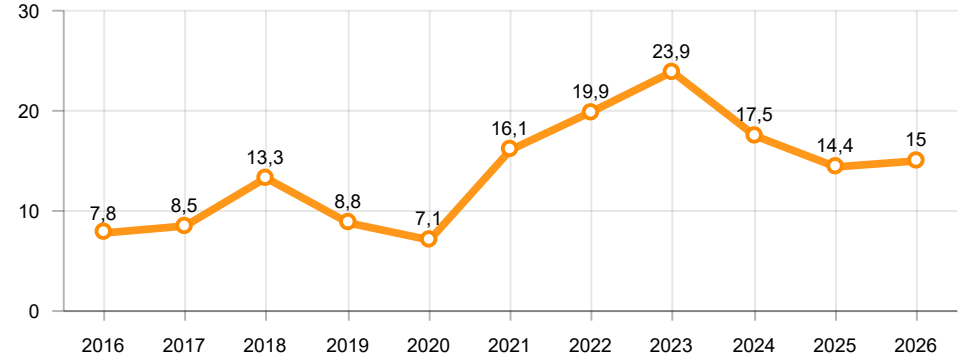
Otomobil Üretimi ve İhracat (x1000)(OCAK - HAZİRAN)
P.Cars Production & Exports (x1000)(January - June)



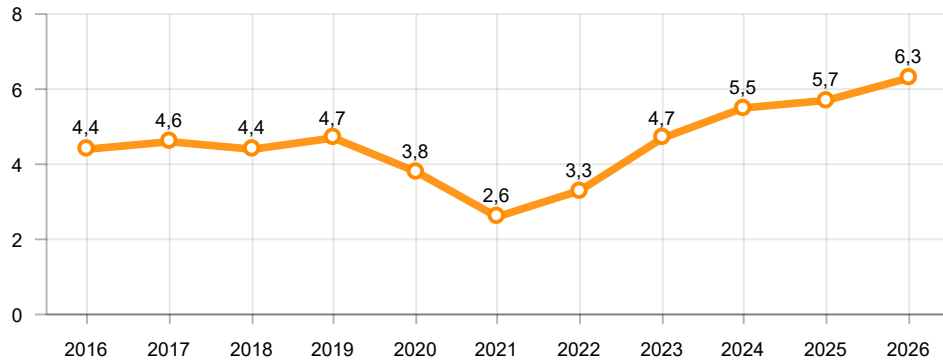
Ticari Araç Üretimi (x1000)(OCAK - HAZİRAN)
Commercial Vehicle Production (x1000)(January - June)



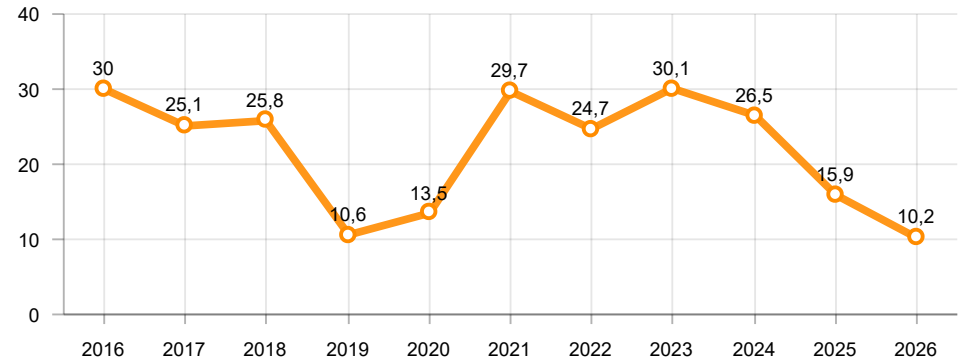
Büyük Kamyon Üretimi (x1000)(OCAK - HAZİRAN)
Heavy Truck Production (x1000)(January - June)



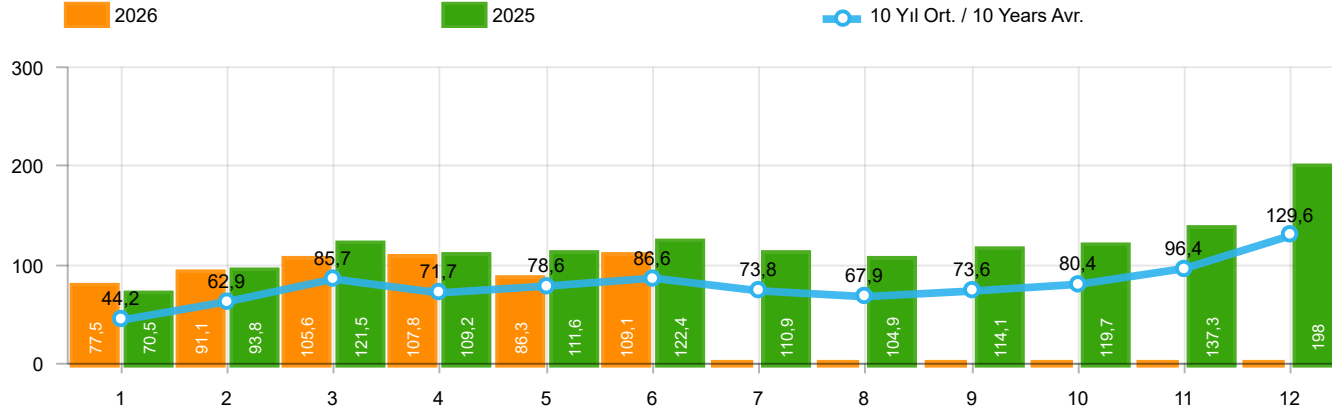
Otobüs Üretimi (x1000)(OCAK - HAZİRAN)
Bus Production (x1000)(January - June)



Traktör Üretimi (x1000)(OCAK - HAZİRAN)
F. Tractor Production (x1000)(January - June)



Toplam Pazarın Analizi(x1000)(OCAK - HAZİRAN)
Total Market Analysis(x1000)(January - June)



Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	44.211	77.542	75,4
2	62.945	91.095	44,7
3	85.748	105.644	23,2
4	71.652	107.839	50,5
5	78.588	86.328	9,8
6	86.624	109.135	26,0
TOPLAM/TOTAL	429.771	577.583	34,4

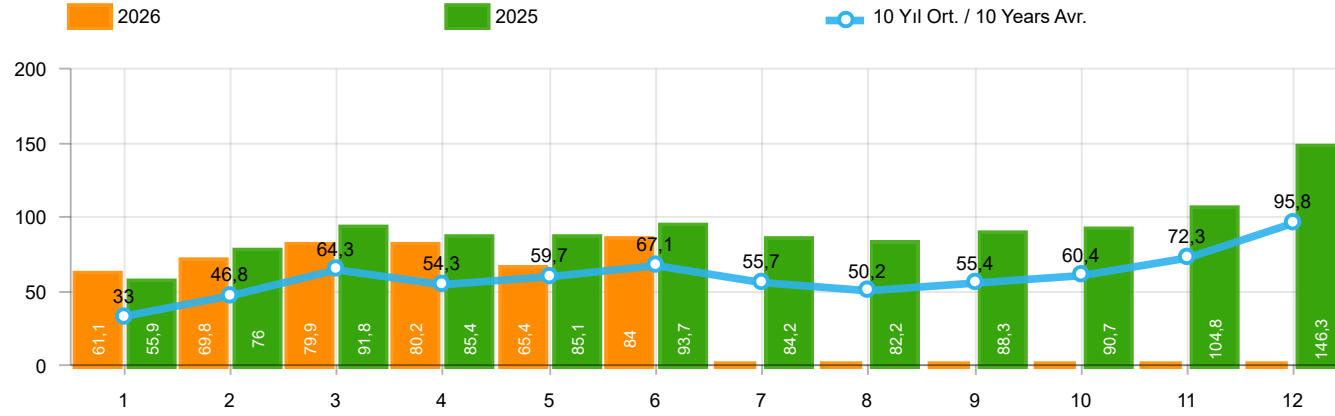
Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-6 Toplam / Total	Toplam / Total	1-6 Yerli / Local	1-6 İthal / Import	İthal Oran / Import %
2016	34.369	54.840	85.932	87.748	97.090	94.666	59.732	73.654	69.413	85.666	125.462	145.706	454.645	1.014.278	152.586	302.059	66,4
2017	36.640	48.585	76.178	78.231	88.066	85.820	84.727	74.818	74.046	94.439	103.772	141.507	413.520	986.829	153.331	260.189	62,9
2018	36.525	48.768	79.600	73.886	74.996	52.788	54.194	35.137	23.915	22.321	59.406	80.014	366.563	641.550	141.241	225.322	61,5
2019	14.847	25.569	50.651	31.944	33.947	43.899	18.442	26.832	43.068	50.288	59.575	92.885	200.857	491.947	92.662	108.195	53,9
2020	28.123	48.948	51.554	27.165	33.308	72.789	89.419	63.570	93.406	97.125	82.824	107.919	261.887	796.150	115.283	146.604	56,0
2021	45.308	61.325	100.046	64.551	57.510	83.304	49.732	60.573	59.717	60.064	64.087	66.633	412.044	772.850	179.991	232.053	56,3
2022	39.741	52.030	68.241	62.584	68.221	84.788	55.424	52.297	66.304	69.072	86.499	121.962	375.605	827.163	167.984	207.621	55,3
2023	53.578	84.781	109.658	102.076	116.227	116.352	117.647	93.409	100.862	105.181	119.527	164.748	582.672	1.284.046	229.103	353.569	60,7
2024	82.522	110.760	114.144	79.137	104.962	109.408	97.536	93.977	91.150	100.395	125.102	176.696	600.933	1.285.789	193.128	407.805	67,9
2025	70.460	93.849	121.483	109.201	111.556	122.435	110.884	104.867	114.102	119.692	137.348	198.021	628.984	1.413.898	180.290	448.694	71,3
2026	77.542	91.095	105.644	107.839	86.328	109.135							577.583	577.583	196.175	381.408	66,0

Otomobil Pazarının Analizi(x1000)(OCAK - HAZİRAN)

P.Cars Market Analysis(x1000)(January - June)

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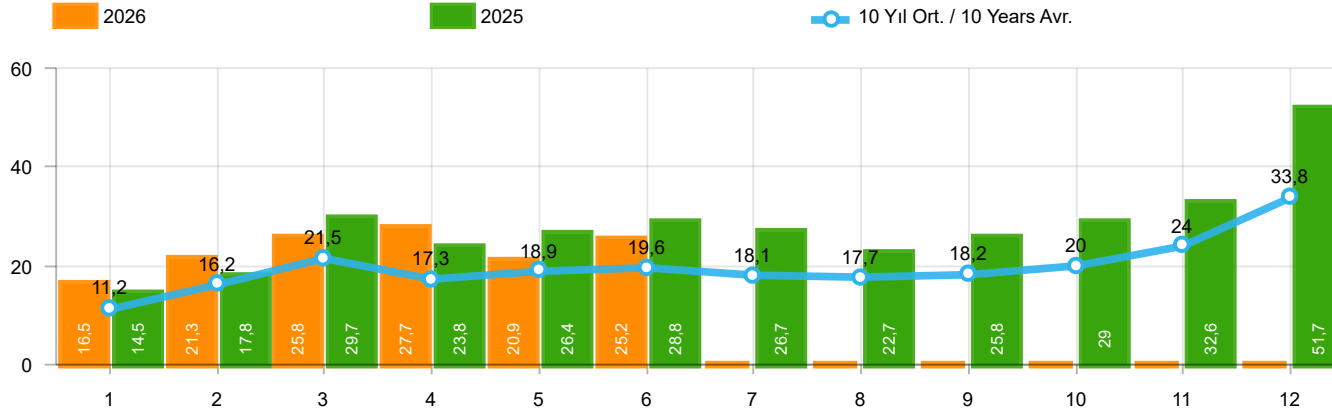


Aylar / Months	10 Yıl Ort. / 10 Years Avr.	2026	%
1	33.030	61.055	84,8
2	46.767	69.776	49,2
3	64.256	79.857	24,3
4	54.316	80.182	47,6
5	59.675	65.386	9,6
6	67.074	83.978	25,2
TOPLAM / TOTAL	325.119	440.234	35,4

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-6 Toplam / Total	Toplam / Total	1-6 Yerli / Local	1-6 İthal / Import	İthal Oran / Import %
2016	23.358	40.588	63.975	65.618	73.832	71.111	45.566	53.977	51.340	63.746	95.783	108.044	338.482	756.938	88.101	250.381	74,0
2017	25.689	34.658	55.616	57.998	65.799	66.164	62.384	54.890	53.423	70.488	75.956	99.694	305.924	722.759	95.793	210.131	68,7
2018	26.611	35.901	59.798	55.108	57.227	41.225	42.024	26.976	17.595	16.809	46.204	60.843	275.870	486.321	92.570	183.300	66,4
2019	10.979	19.205	38.628	24.416	27.126	36.024	15.398	21.544	35.308	39.996	47.803	70.829	156.378	387.256	68.193	88.185	56,4
2020	22.016	37.727	39.887	21.825	25.073	57.067	69.427	44.372	71.296	76.341	64.357	80.721	203.595	610.109	79.358	124.237	61,0
2021	35.358	44.749	76.357	48.375	43.138	62.348	36.311	44.756	43.408	40.512	42.982	43.559	310.325	561.853	124.563	185.762	59,9
2022	29.020	37.641	50.173	45.564	51.750	64.134	41.031	35.230	44.681	47.440	59.222	86.774	278.282	592.660	108.475	169.807	61,0
2023	37.288	58.907	79.226	77.398	87.418	91.135	87.416	69.131	78.971	82.611	91.424	126.416	431.372	967.341	148.109	283.263	65,7
2024	64.041	82.277	87.071	61.448	80.260	87.858	73.396	69.288	69.634	75.662	94.595	134.811	462.955	980.341	141.054	321.901	69,5
2025	55.944	76.021	91.828	85.411	85.123	93.676	84.195	82.215	88.274	90.695	104.795	146.319	488.003	1.084.496	143.497	344.506	70,6
2026	61.055	69.776	79.857	80.182	65.386	83.978							440.234	440.234	155.559	284.675	64,7

Ticari Araç Pazarının Analizi(x1000)(OCAK - HAZİRAN)
CV Market Analysis(x1000)(January - June)

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Aylar / Months	10 Yıl Ort. / 10 Years Avr.	2026	%
1	11.181	16.487	47,5
2	16.178	21.319	31,8
3	21.493	25.787	20,0
4	17.336	27.657	59,5
5	18.914	20.942	10,7
6	19.551	25.157	28,7
TOPLAM / TOTAL	104.652	137.349	31,2

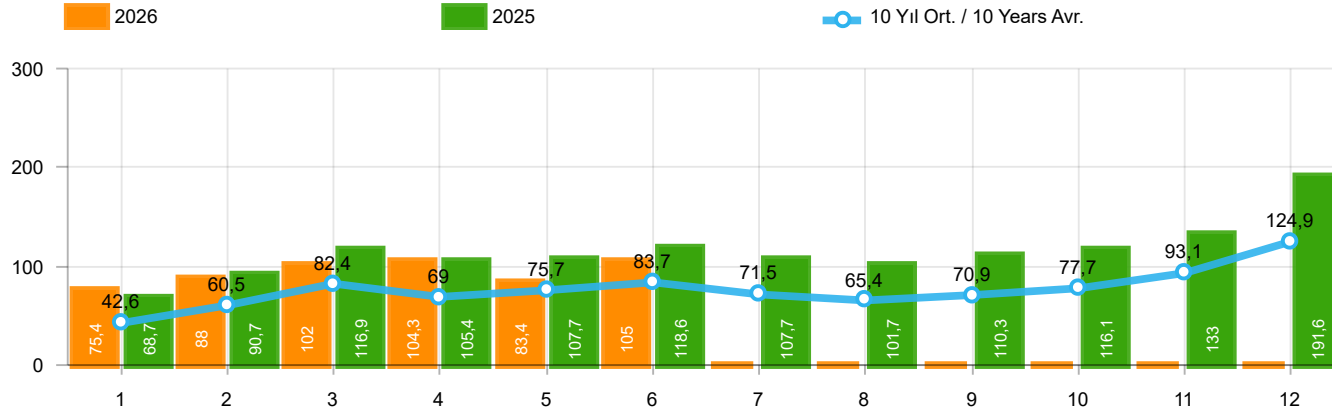
Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-6 Toplam / Total	Toplam / Total	1-6 Yerli / Local	1-6 İthal / Import	İthal Oran / Import %
2016	11.011	14.252	21.957	22.130	23.258	23.555	14.166	19.677	18.073	21.920	29.679	37.662	116.163	257.340	64.485	51.678	44,5
2017	10.951	13.927	20.562	20.233	22.267	19.656	22.343	19.928	20.623	23.951	27.816	41.813	107.596	264.070	57.538	50.058	46,5
2018	9.914	12.867	19.802	18.778	17.769	11.563	12.170	8.161	6.320	5.512	13.202	19.171	90.693	155.229	48.671	42.022	46,3
2019	3.868	6.364	12.023	7.528	6.821	7.875	3.044	5.288	7.760	10.292	11.772	22.056	44.479	104.691	24.469	20.010	45,0
2020	6.107	11.221	11.667	5.340	8.235	15.722	19.992	19.198	22.110	20.784	18.467	27.198	58.292	186.041	35.925	22.367	38,4
2021	9.950	16.576	23.689	16.176	14.372	20.956	13.421	15.817	16.309	19.552	21.105	23.074	101.719	210.997	55.428	46.291	45,5
2022	10.721	14.389	18.068	17.020	16.471	20.654	14.393	17.067	21.623	21.632	27.277	35.188	97.323	234.503	59.509	37.814	38,9
2023	16.290	25.874	30.432	24.678	28.809	25.217	30.231	24.278	21.891	22.570	28.103	38.332	151.300	316.705	80.994	70.306	46,5
2024	18.481	28.483	27.073	17.689	24.702	21.550	24.140	24.689	21.516	24.733	30.507	41.885	137.978	305.448	52.074	85.904	62,3
2025	14.516	17.828	29.655	23.790	26.433	28.759	26.689	22.652	25.828	28.997	32.553	51.702	140.981	329.402	36.793	104.188	73,9
2026	16.487	21.319	25.787	27.657	20.942	25.157							137.349	137.349	40.616	96.733	70,4

Hafif Araç Pazarının Analizi(x1000)(OCAK - HAZİRAN)

LV Market Analysis(x1000)(January - June)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 6 / 2026

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Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	42.587	75.362	77,0
2	60.482	88.039	45,6
3	82.368	101.997	23,8
4	68.990	104.298	51,2
5	75.682	83.442	10,3
6	83.738	105.041	25,4
TOPLAM / TOTAL	413.847	558.179	34,9

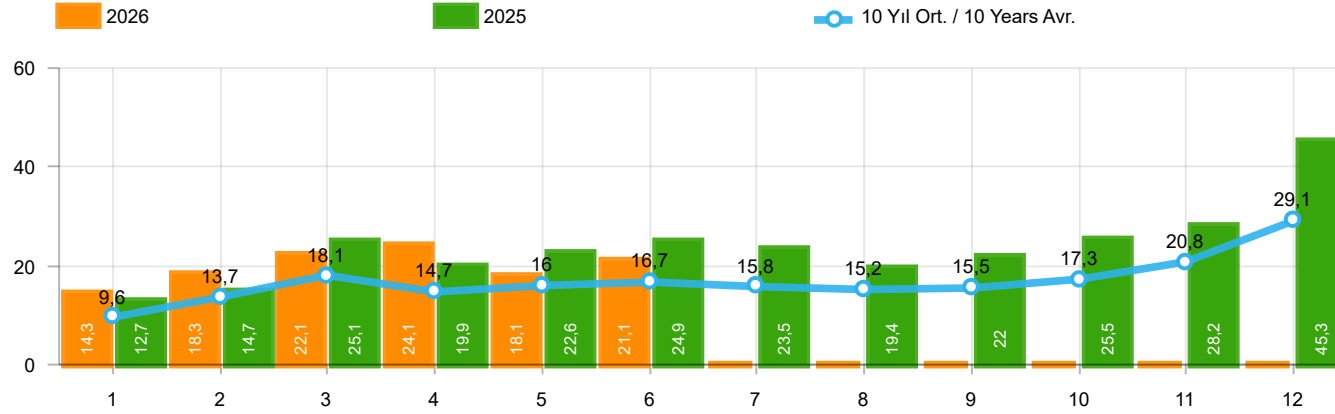
Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-6 Toplam / Total	Toplam / Total	1-6 Yerli / Local	1-6 İthal / Import	İthal Oran / Import %
2016	32.713	52.825	82.948	84.887	93.904	91.540	58.533	71.556	67.593	83.000	122.309	141.912	438.817	983.720	140.957	297.860	67,9
2017	35.323	46.965	73.802	75.988	85.422	83.658	82.297	72.536	71.352	91.752	100.859	136.240	401.158	956.194	144.000	257.158	64,1
2018	35.076	47.009	76.345	71.126	72.755	51.037	52.734	34.346	23.028	21.571	58.204	77.706	353.348	620.937	132.507	220.841	62,5
2019	14.373	24.875	49.221	30.971	33.016	42.688	17.927	26.246	41.992	49.075	58.176	90.500	195.144	479.060	88.809	106.335	54,5
2020	27.273	47.122	50.008	26.457	32.235	70.973	87.401	61.533	90.619	94.733	80.141	104.293	254.068	772.788	109.792	144.276	56,8
2021	43.728	58.504	96.428	61.488	54.734	79.819	47.849	58.454	57.141	56.746	60.216	62.243	394.701	737.350	169.122	225.579	57,2
2022	38.131	49.652	64.267	60.035	65.167	80.652	52.206	48.336	62.084	65.222	82.311	115.220	357.904	783.283	155.481	202.423	56,6
2023	50.894	81.148	103.929	97.679	111.556	112.163	113.959	89.454	96.793	101.367	115.040	158.653	557.369	1.232.635	212.165	345.204	61,9
2024	79.701	105.990	109.828	75.919	100.305	106.238	94.037	90.134	87.740	97.274	121.094	170.249	577.981	1.238.509	177.591	400.390	69,3
2025	68.654	90.730	116.900	105.352	107.730	118.611	107.718	101.650	110.302	116.149	132.984	191.620	607.977	1.368.400	166.968	441.009	72,5
2026	75.362	88.039	101.997	104.298	83.442	105.041							558.179	558.179	182.736	375.443	67,3

Hafif Ticari Araç Pazarının Analizi(x1000)(OCAK - HAZİRAN)

LCV Market Analysis(x1000)(January - June)

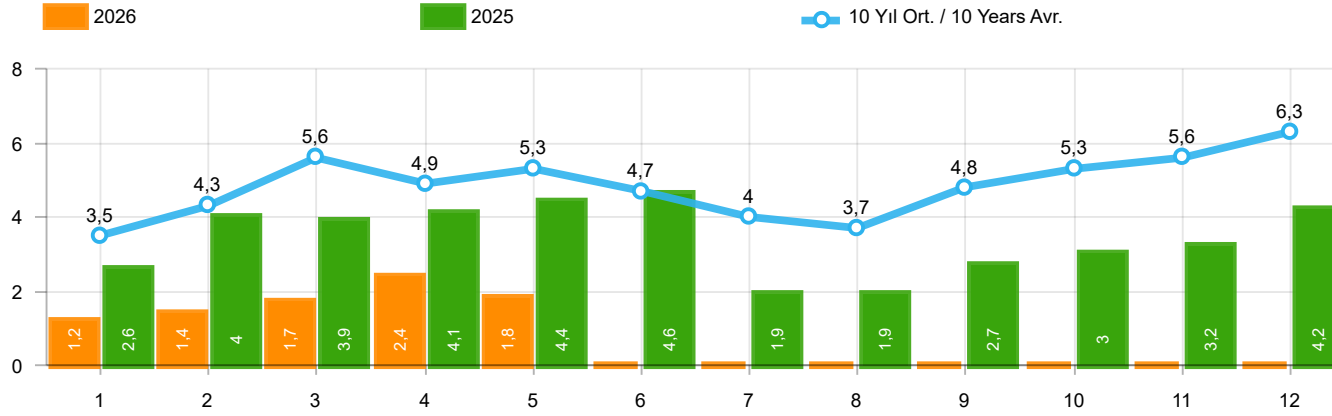
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Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	9.556	14.307	49,7
2	13.715	18.263	33,2
3	18.112	22.140	22,2
4	14.674	24.116	64,3
5	16.008	18.056	12,8
6	16.664	21.063	26,4
TOPLAM / TOTAL	88.728	117.945	32,9

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-6 Toplam / Total	Toplam / Total	1-6 Yerli / Local	1-6 İthal / Import	İthal Oran / Import %
2016	9.355	12.237	18.973	19.269	20.072	20.429	12.967	17.579	16.253	19.254	26.526	33.868	100.335	226.782	52.856	47.479	47,3
2017	9.634	12.307	18.186	17.990	19.623	17.494	19.913	17.646	17.929	21.264	24.903	36.546	95.234	233.435	48.207	47.027	49,4
2018	8.465	11.108	16.547	16.018	15.528	9.812	10.710	7.370	5.433	4.762	12.000	16.863	77.478	134.616	39.937	37.541	48,5
2019	3.394	5.670	10.593	6.555	5.890	6.664	2.529	4.702	6.684	9.079	10.373	19.671	38.766	91.804	20.616	18.150	46,8
2020	5.257	9.395	10.121	4.632	7.162	13.906	17.974	17.161	19.323	18.392	15.784	23.572	50.473	162.679	30.434	20.039	39,7
2021	8.370	13.755	20.071	13.113	11.596	17.471	11.538	13.698	13.733	16.234	17.234	18.684	84.376	175.497	44.559	39.817	47,2
2022	9.111	12.011	14.094	14.471	13.417	16.518	11.175	13.106	17.403	17.782	23.089	28.446	79.622	190.623	47.006	32.616	41,0
2023	13.606	22.241	24.703	20.281	24.138	21.028	26.543	20.323	17.822	18.756	23.616	32.237	125.997	265.294	64.056	61.941	49,2
2024	15.660	23.713	22.757	14.471	20.045	18.380	20.641	20.846	18.106	21.612	26.499	35.438	115.026	258.168	36.537	78.489	68,2
2025	12.710	14.709	25.072	19.941	22.607	24.935	23.523	19.435	22.028	25.454	28.189	45.301	119.974	283.904	23.471	96.503	80,4
2026	14.307	18.263	22.140	24.116	18.056	21.063							117.945	117.945	27.177	90.768	77,0



Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	3.506	1.176	-66,5
2	4.277	1.438	-66,4
3	5.649	1.662	-70,6
4	4.937	2.370	-52,0
5	5.311	1.822	-65,7
TOPLAM / TOTAL	23.680	8.468	-64,2

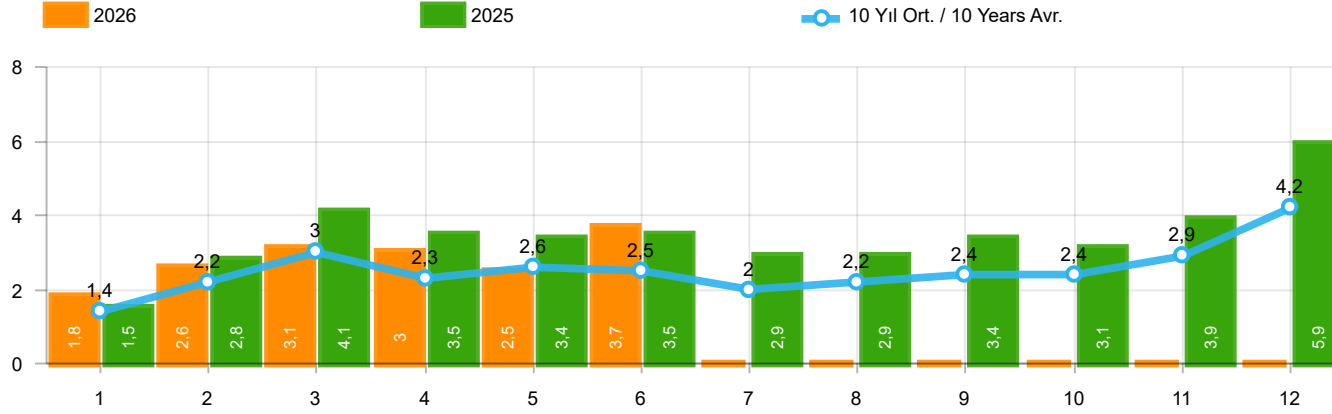
Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total
2016	3.739	4.731	7.067	6.546	6.575	5.543	3.833	5.134	4.945	7.372	7.090	7.603	28.658	70.178
2017	3.974	4.964	6.773	6.780	7.057	5.356	5.003	4.396	6.064	7.734	7.457	7.351	29.548	72.909
2018	4.362	4.179	5.925	5.216	4.584	3.146	3.654	2.587	3.541	3.698	3.578	3.886	24.266	48.356
2019	1.311	1.401	2.143	2.126	2.229	1.538	2.039	1.579	2.284	2.828	3.037	3.782	9.210	26.297
2020	2.425	2.778	3.771	2.606	3.244	4.173	3.727	3.974	4.928	5.466	5.831	6.221	14.824	49.144
2021	4.411	5.395	6.845	5.581	4.200	5.571	3.846	3.093	6.100	5.351	6.901	6.776	26.432	64.070
2022	3.152	3.636	4.988	5.408	5.873	6.520	3.985	4.740	6.265	6.542	7.514	8.319	23.057	66.942
2023	5.533	5.569	7.959	6.433	8.511	6.269	6.221	5.072	5.943	5.897	6.219	8.275	34.005	77.901
2024	3.577	6.152	7.115	4.567	6.470	4.491	5.390	4.225	4.969	4.889	5.223	6.478	27.881	63.546
2025	2.579	3.967	3.901	4.105	4.362	4.645	1.927	1.945	2.661	3.036	3.212	4.161	18.914	40.501
2026	1.176	1.438	1.662	2.370	1.822	-							8.468	8.468

Kaynak: TÜİK trafik kayıtları.

Rakamlar, son iki model yılına ait traktör tescillerinden oluşmaktadır.

Source: Turkish Statistical Institute – Traffic registrations

Data represents the last two model year's farm tractors registration figures

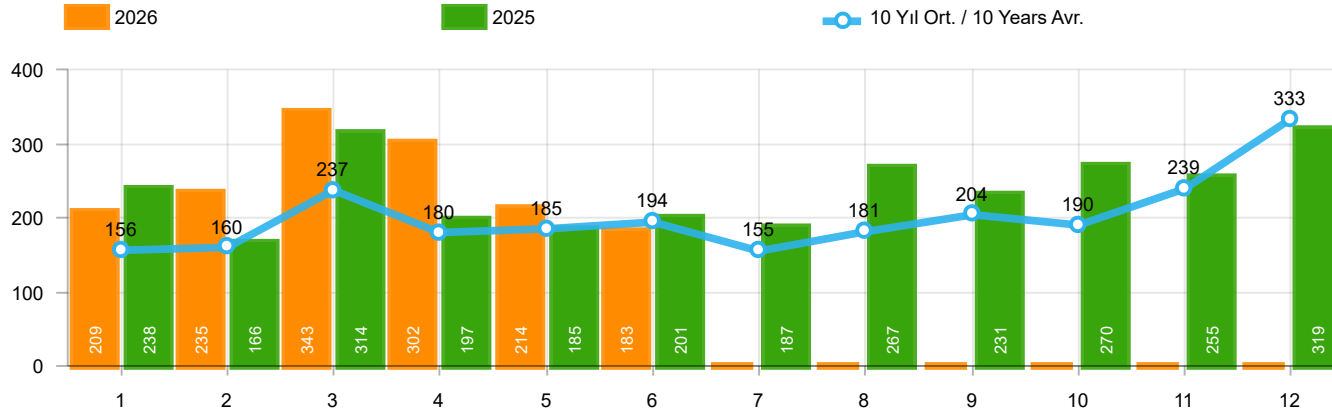


Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	1.355	1.792	32,3
2	2.186	2.630	20,3
3	2.955	3.120	5,6
4	2.341	3.047	30,2
5	2.576	2.491	-3,3
6	2.547	3.704	45,4
TOPLAM / TOTAL	13.959	16.784	20,2

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-6 Toplam / Total	Toplam / Total	1-6 Yerli / Local	1-6 İthal / Import	İthal Oran / Import %
2016	1.167	1.648	2.515	2.319	2.711	2.623	984	1.796	1.438	2.238	2.485	3.127	12.983	25.051	8.815	4.168	32,1
2017	931	1.290	1.982	1.888	2.184	1.891	1.974	1.860	2.284	2.188	2.487	4.438	10.166	25.397	7.147	3.019	29,7
2018	1.237	1.552	2.630	2.328	1.909	1.272	1.235	603	653	488	905	1.695	10.928	16.507	6.458	4.470	40,9
2019	342	579	1.255	842	728	981	435	497	854	1.047	1.100	2.087	4.727	10.747	2.867	1.860	39,3
2020	682	1.475	1.290	628	921	1.570	1.809	1.835	2.660	2.239	2.537	3.358	6.566	21.004	4.238	2.328	35,5
2021	1.366	2.633	3.319	2.788	2.617	3.238	1.799	1.942	2.377	3.067	3.549	4.045	15.961	32.740	9.487	6.474	40,6
2022	1.498	2.148	3.520	2.260	2.701	3.764	2.939	3.617	3.811	3.574	3.777	6.214	15.891	39.823	10.693	5.198	32,7
2023	2.406	3.356	5.162	3.951	4.321	3.820	3.334	3.526	3.674	3.425	4.077	5.642	23.016	46.694	14.651	8.365	36,3
2024	2.452	4.352	3.817	2.941	4.232	2.800	3.120	3.476	3.010	2.812	3.668	5.892	20.594	42.572	13.179	7.415	36,0
2025	1.466	2.830	4.057	3.460	3.435	3.507	2.859	2.853	3.392	3.144	3.940	5.890	18.755	40.833	11.070	7.685	41,0
2026	1.792	2.630	3.120	3.047	2.491	3.704							16.784	16.784	10.819	5.965	35,5

Midibüs Pazarının Analizi(OCAK - HAZİRAN)
Midibus Market Analysis(January - June)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 6 / 2026
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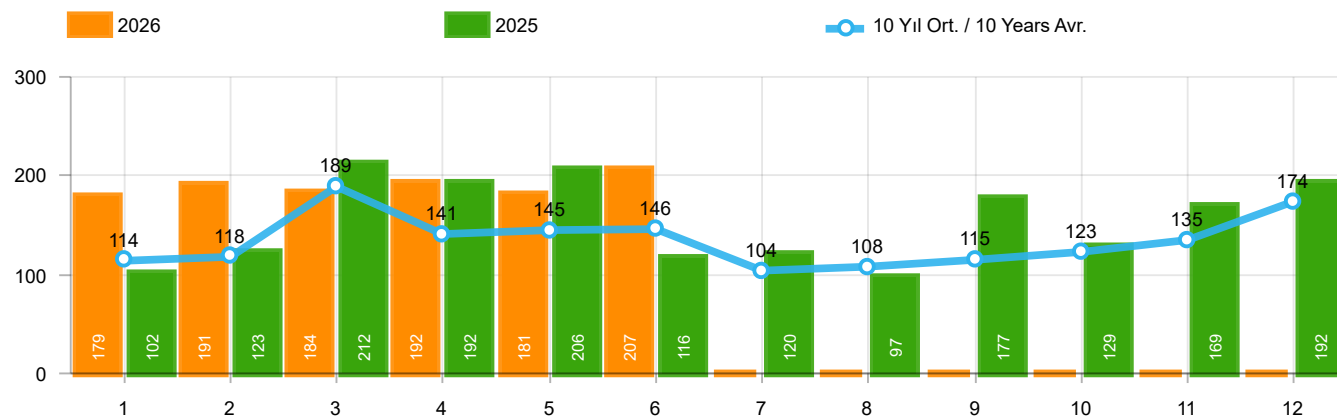
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	156	209	33,8
2	160	235	47,3
3	237	343	44,5
4	180	302	67,4
5	185	214	15,7
6	194	183	-5,9
TOPLAM / TOTAL	1.113	1.486	33,6

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-6 Toplam / Total	Toplam / Total
2016	309	158	251	302	261	196	139	220	241	230	354	431	1.477	3.092
2017	212	211	227	231	272	156	250	235	318	268	317	594	1.309	3.291
2018	134	142	410	296	207	315	180	146	160	155	184	425	1.504	2.754
2019	57	61	63	96	106	189	55	44	138	138	257	244	572	1.448
2020	104	221	128	35	97	134	111	123	77	71	82	137	719	1.320
2021	70	108	117	135	58	131	44	139	153	178	188	172	619	1.493
2022	82	132	234	131	220	224	147	169	227	154	217	292	1.023	2.229
2023	173	151	329	241	183	209	200	226	215	254	284	301	1.286	2.766
2024	183	245	300	140	260	189	234	238	280	181	256	413	1.317	2.919
2025	238	166	314	197	185	201	187	267	231	270	255	319	1.301	2.830
2026	209	235	343	302	214	183							1.486	1.486

Otobüs Pazarının Analizi(OCAK - HAZİRAN)

Otobus Market Analysis(January - June)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 6 / 2026
Automotive Industry Monthly Report 6 / 2026

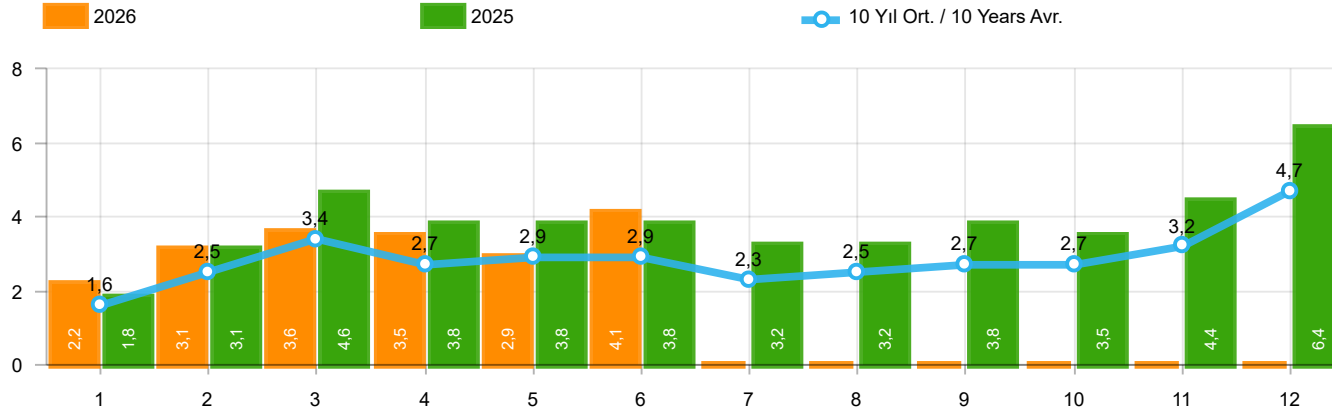


Aylar / Months	10 Yıl Ort / 10 Years Avr.	2026	%
1	114	179	57,3
2	118	191	62,3
3	189	184	-2,7
4	141	192	36,0
5	145	181	24,7
6	146	207	41,8
TOPLAM / TOTAL	853	1.134	33,0

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-6 Toplam / Total	Toplam / Total	1-6 Yerli / Local	1-6 İthal / Import	İthal Oran / Import %
2016	180	209	218	240	214	307	76	82	141	198	314	236	1.368	2.415	1.337	31	2,3
2017	174	119	167	124	188	115	206	187	92	231	109	235	887	1.947	875	12	1,4
2018	78	65	215	136	125	164	45	42	74	107	113	188	783	1.352	772	11	1,4
2019	75	54	112	35	97	41	25	45	84	28	42	54	414	692	414	-	-
2020	64	130	128	45	55	112	98	79	50	82	64	131	534	1.038	534	-	-
2021	144	80	182	140	101	116	40	38	46	73	134	173	763	1.267	763	-	-
2022	30	98	220	158	133	148	132	175	182	122	194	236	787	1.828	787	-	-
2023	105	126	238	205	167	160	154	203	180	135	126	152	1.001	1.951	1.001	-	-
2024	186	173	199	137	165	181	145	129	120	128	84	142	1.041	1.789	1.041	-	-
2025	102	123	212	192	206	116	120	97	177	129	169	192	951	1.835	951	-	-
2026	179	191	184	192	181	207							1.134	1.134	1.134	-	-

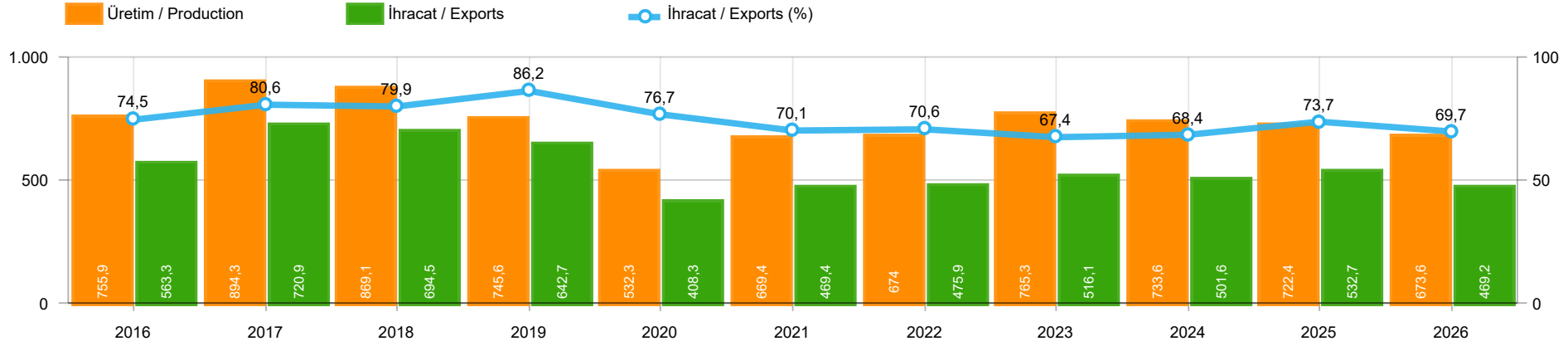
Ağır Ticari Araç Pazarının Analizi(x1000)(OCAK - HAZİRAN)
HCV Market Analysis(x1000)(January - June)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 6 / 2026
Automotive Industry Monthly Report 6 / 2026



Aylar / Months	10 Yıl Ort. / 10 Years Avr.	2026	%
1	1.625	2.180	34,2
2	2.464	3.056	24,1
3	3.381	3.647	7,9
4	2.662	3.541	33,0
5	2.906	2.886	-7
6	2.887	4.094	41,8
TOPLAM / TOTAL	15.924	19.404	21,9

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-6 Toplam / Total	Toplam / Total	1-6 Yerli / Local	1-6 İthal / Import	İthal Oran / Import %
2016	1.656	2.015	2.984	2.861	3.186	3.126	1.199	2.098	1.820	2.666	3.153	3.794	15.828	30.558	11.629	4.199	26,5
2017	1.317	1.620	2.376	2.243	2.644	2.162	2.430	2.282	2.694	2.687	2.913	5.267	12.362	30.635	9.331	3.031	24,5
2018	1.449	1.759	3.255	2.760	2.241	1.751	1.460	791	887	750	1.202	2.308	13.215	20.613	8.734	4.481	33,9
2019	474	694	1.430	973	931	1.211	515	586	1.076	1.213	1.399	2.385	5.713	12.887	3.853	1.860	32,6
2020	850	1.826	1.546	708	1.073	1.816	2.018	2.037	2.787	2.392	2.683	3.626	7.819	23.362	5.491	2.328	29,8
2021	1.580	2.821	3.618	3.063	2.776	3.485	1.883	2.119	2.576	3.318	3.871	4.390	17.343	35.500	10.869	6.474	37,3
2022	1.610	2.378	3.974	2.549	3.054	4.136	3.218	3.961	4.220	3.850	4.188	6.742	17.701	43.880	12.503	5.198	29,4
2023	2.684	3.633	5.729	4.397	4.671	4.189	3.688	3.955	4.069	3.814	4.487	6.095	25.303	51.411	16.938	8.365	33,1
2024	2.821	4.770	4.316	3.218	4.657	3.170	3.499	3.843	3.410	3.121	4.008	6.447	22.952	47.280	15.537	7.415	32,3
2025	1.806	3.119	4.583	3.849	3.826	3.824	3.166	3.217	3.800	3.543	4.364	6.401	21.007	45.498	13.322	7.685	36,6
2026	2.180	3.056	3.647	3.541	2.886	4.094							19.404	19.404	13.439	5.965	30,7



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
İhracat/Export	563.286	720.907	694.465	642.685	408.304	469.409	475.911	516.119	501.565	532.677	469.205
Üretim/Production	755.920	894.257	869.065	745.628	532.251	669.425	674.002	765.292	733.559	722.422	673.611
İhracat/Exports (%)	74,5	80,6	79,9	86,2	76,7	70,1	70,6	67,4	68,4	73,7	69,7

Taşıt Araçları İhracatı (2024 - 2026)
Motor Vehicle Exports (2024 - 2026)

SEKTÖR / SECTOR	2024	2025	1/6-2025	1/6-2026	2026/2025 %
OTOMOBİL / Pass.Car	654.115	599.687	302.667	220.083	-27,3
OTOMOBİL TOPLAM / Pass. Car Total	654.115	599.687	302.667	220.083	-27,3
KAMYON / Truck	10.024	10.461	4.180	4.929	17,9
KAMYONET / Pick Up	279.520	330.611	161.562	182.770	13,1
OTOBÜS / Bus	8.674	10.760	4.871	5.292	8,6
MINİBÜS / Minibus	58.922	104.496	53.211	48.706	-8,5
MİDİBÜS / Midibus	1.779	1.895	917	772	-15,8
TİCARİ ARAÇLAR TOPLAM / Commercial Vehicle Total	358.919	458.223	224.741	242.469	7,9
TAŞIT ARAÇLARI TOPLAM / Motor Vehicles Total	1.013.034	1.057.910	527.408	462.552	-12,3
TRAKTÖR / F.Tractor	12.976	11.261	5.269	6.653	26,3
TRAKTÖR TOPLAM / F.Tractor Total	12.976	11.261	5.269	6.653	26,3
GENEL TOPLAM / GRAND TOTAL	1.026.010	1.069.171	532.677	469.205	-11,9

Üretici Bazında İhracat (adet)
Exports by Manufacturer (unit)

Üreticiler / Manufacturers	2024	2025	1-6 / 2025	1-6 / 2026
A.I.O.S.	1.067	1.160	515	536
FORD OTOSAN	330.240	399.718	201.072	193.276
HATTAT TRAKTÖR	460	238	106	89
HYUNDAI MOTOR TÜRKİYE	204.000	156.500	100.176	57.559
KARSAN	487	563	190	365
M. BENZ TÜRK	9.134	10.962	4.405	5.284
MAN TÜRKİYE	2.413	3.752	1.711	2.074
OTOKAR	2.240	2.841	1.177	966
OYAK RENAULT	241.398	270.325	132.975	96.322
TEMSA	1.386	1.384	634	593
TOFAŞ	33.568	47.402	17.361	39.378
TOYOTA	187.101	163.303	67.192	66.199
TÜRK TRAKTÖR	12.516	11.023	5.163	6.564
GENEL TOPLAM / Grand Total	1.026.010	1.069.171	532.677	469.205

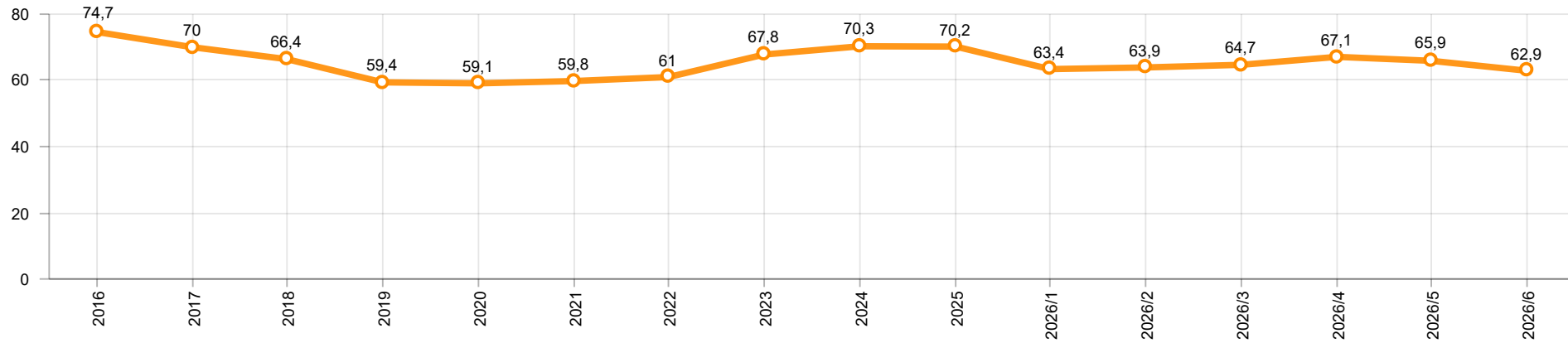
Otomotiv Ana ve Yan Sanayii İhracatı (ABD \$)
CBU and CKD Exports - \$

Sektör / Sector	2024	2025	OCAK - HAZİRAN / January - June 2025	OCAK - HAZİRAN / January - June 2026	2026 / 2025 %
Toplam Yan Sanayi / Total Component Industry	14.834.534.134,43	15.739.287.669,12	7.699.189.850,59	8.085.863.575,26	5,0
İç ve Dış Lastik / Tyres	1.695.747.530,66	1.789.298.429,83	909.595.744,98	862.929.304,41	-5,1
Emniyet Camı / Safety Glasses	280.215.237,25	289.866.900,94	145.803.979,85	127.111.726,79	-12,8
Motor / Engine	382.943.916,89	439.925.541,89	245.008.188,75	155.484.244,7	-36,5
Akümülatör / Batteries	574.214.528,75	519.390.737,96	231.513.420,65	260.326.314,85	12,4
Diğer Aksam ve Parça / Spare Parts&Components	11.901.412.920,88	12.700.806.058,5	6.167.268.516,36	6.680.011.984,51	8,3
Toplam Ana Sanayi / Total Vehicle Industry	21.908.107.320,72	25.090.799.599,88	11.984.888.581,45	12.276.277.636,06	2,4
Otobüs / Bus	1.928.277.914,79	2.574.580.890,54	1.175.593.238,81	1.304.406.959,24	11,0
Midibüs-Minibüs / Midibus-Minibus	458.756.016,15	430.280.238,96	202.469.428,1	171.302.797,17	-15,4
Otomobil / P.Cars	11.284.019.896,14	11.771.052.632,27	5.790.715.502,86	5.365.475.387,97	-7,3
Kamyon-Kamyonet / Truck-Pick Up&Van	6.385.585.004,01	8.417.805.662,76	4.055.888.809,81	4.443.447.601,19	9,6
Römork ve Yarı Römork / Trailer-Semi Trailer	669.849.493,33	644.772.987,23	256.343.687,87	300.719.889,91	17,3
Çekici / Tractor	653.234.993,5	738.114.836,6	276.865.847,8	375.577.182,05	35,7
Tarım Traktörü / Farm Tractor	528.384.002,8	514.192.351,52	227.012.066,2	315.347.818,53	38,9
Toplam / Total	36.742.641.455,15	40.830.087.269	19.684.078.432,04	20.362.141.211,32	3,4

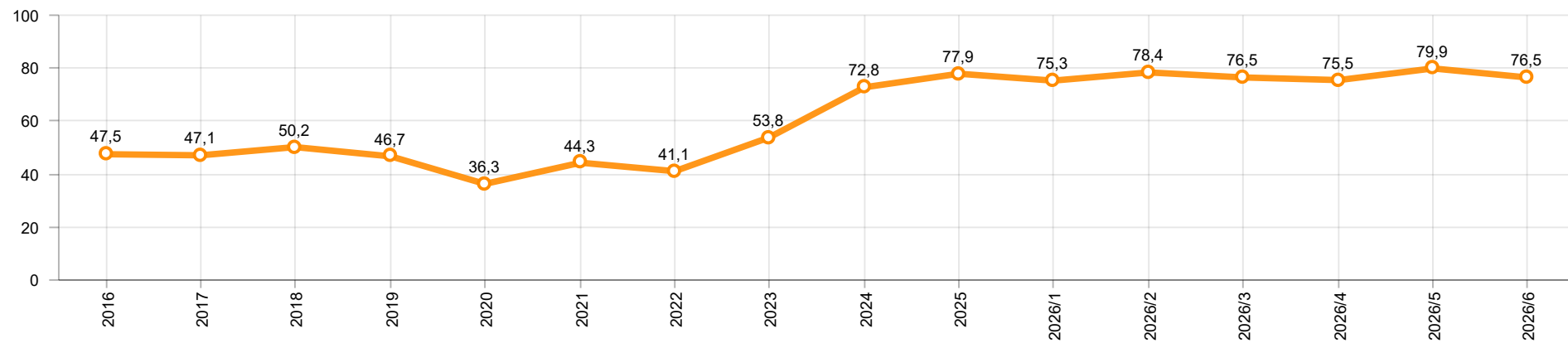
Kaynak: Uludağ İhracatçı Birlikleri . ÜİB tarafından OSD için özel olarak analiz edilen Otomotiv İhracatı kapsamında; ÜİB Türkiye Geneli Otomotiv Endüstrisi sınıflandırmasına kıyasla “Römork ve Yarı Römork” , “Tarım Traktörü” verileri dahil edilmekte; “Kullanılmış Araçlar” ,”İki Tekerlekli Taşıtlar” , “Demiryolu Taşıtları” hariç tutulmaktadır.

Source: Uludağ Exporters Association – Special Analyze for OSD.Compared to Turkish General Automotive Industry classification, this special analyze includes; farms tractors, trailers and semi-trailers, does not include; used vehicles, two-wheeled vehicles and railway vehicles

Otomobil Pazarında İthalatın Payı (%)
Import Share in P.Car Market (%)



Hafif Ticari Araçlar Pazarında İthalatın Payı (%)
Import Share in LCV Market (%)



Araç Tipleri / Vehicle Types	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
OTOMOBİL - Pass.Car	34.250	37.898	34.191	36.507	38.003	39.234							220.083
KAMYON - H. Truck	712	873	950	775	579	973							4.862
K.KAMYON - L. Truck	12	10	13	7	9	16							67
KAMYONET - Pick Up	22.317	30.836	28.472	37.967	26.406	36.772							182.770
OTOBÜS - Bus	725	999	887	892	773	1.016							5.292
MİNİBÜS - Minibus	6.413	9.130	6.655	8.800	7.250	10.458							48.706
MİDİBÜS - Midibus	78	102	152	95	141	204							772
TİCARİ ARAÇLAR TOPLAMI - CV Total	30.257	41.950	37.129	48.536	35.158	49.439							242.469
TAŞIT ARAÇLARI TOPLAMI - MV Total	64.507	79.848	71.320	85.043	73.161	88.673							462.552
TRAKTÖR - F.Tractor	700	1.030	1.105	1.231	1.083	1.504							6.653
GENEL TOPLAM - Grand Total	65.207	80.878	72.425	86.274	74.244	90.177							469.205

Otomobil / P.Car

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
FORD OTOSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
HYUNDAI MOTOR TÜRKİYE	11.700	10.250	7.620	9.900	8.906	9.183	-	-	-	-	-	-	57.559
OYAK RENAULT	7.138	18.751	18.205	15.796	18.293	18.139	-	-	-	-	-	-	96.322
TOFAŞ	-	3	-	-	-	-	-	-	-	-	-	-	3
TOYOTA	15.412	8.894	8.366	10.811	10.804	11.912	-	-	-	-	-	-	66.199
TOPLAM - Total	34.250	37.898	34.191	36.507	38.003	39.234	-	-	-	-	-	-	220.083

Kamyonet / Pick-up

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	-	-	-	-	-	-	-	-	-	-	-	-	-
FORD OTOSAN	19.124	25.009	20.988	28.197	20.612	29.424	-	-	-	-	-	-	143.354
KARSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
OTOKAR	40	-	1	-	-	-	-	-	-	-	-	-	41
TOFAŞ	3.153	5.827	7.483	9.770	5.794	7.348	-	-	-	-	-	-	39.375
TOPLAM - Total	22.317	30.836	28.472	37.967	26.406	36.772	-	-	-	-	-	-	182.770

Minibüs / Minibus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
FORD OTOSAN	6.413	9.113	6.620	8.795	7.247	10.453	-	-	-	-	-	-	48.641
KARSAN	-	17	35	5	3	5	-	-	-	-	-	-	65
TOPLAM - Total	6.413	9.130	6.655	8.800	7.250	10.458	-	-	-	-	-	-	48.706

Kamyon / Truck

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	-	-	-	-	-	-	-	-	-	-	-	-	-
FORD OTOSAN	286	202	189	212	226	166	-	-	-	-	-	-	1.281
KARSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
M. BENZ TÜRK	426	671	761	563	353	807	-	-	-	-	-	-	3.581
OTOKAR	12	3	13	6	9	16	-	-	-	-	-	-	59
TEMSA	-	7	-	1	-	-	-	-	-	-	-	-	8
TOPLAM - Total	724	883	963	782	588	989	-	-	-	-	-	-	4.929

Midibüs / Midibus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	45	30	55	54	82	66	-	-	-	-	-	-	332
KARSAN	-	35	36	3	10	33	-	-	-	-	-	-	117
OTOKAR	23	26	32	28	33	82	-	-	-	-	-	-	224
TEMSA	10	11	29	10	16	23	-	-	-	-	-	-	99
TOPLAM - Total	78	102	152	95	141	204	-	-	-	-	-	-	772

Otobüs / Bus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	26	54	26	38	25	35	-	-	-	-	-	-	204
KARSAN	11	25	56	46	45	-	-	-	-	-	-	-	183
M. BENZ TÜRK	281	298	306	292	194	332	-	-	-	-	-	-	1.703
MAN TÜRKİYE	239	439	354	333	292	417	-	-	-	-	-	-	2.074
OTOKAR	111	83	62	77	146	163	-	-	-	-	-	-	642
TEMSA	57	100	83	106	71	69	-	-	-	-	-	-	486
TOPLAM - Total	725	999	887	892	773	1.016	-	-	-	-	-	-	5.292

Traktör / F.Tractor

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
HATTAT TRAKTÖR	3	17	15	24	9	21	-	-	-	-	-	-	89
TÜRK TRAKTÖR	697	1.013	1.090	1.207	1.074	1.483	-	-	-	-	-	-	6.564
TOPLAM - Total	700	1.030	1.105	1.231	1.083	1.504	-	-	-	-	-	-	6.653

2026 Yılı İthal Otomobil Satışları
2026 P.Cars Import Sales

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 6 / 2026

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Firmalar / Firms	2025 Toplam / Total	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
Alfa Romeo	1.741	115	114	132	116	66	89	-	-	-	-	-	-	632
ALPINE	146	16	19	26	17	15	27	-	-	-	-	-	-	120
Aston Martin	35	1	-	3	2	2	3	-	-	-	-	-	-	11
Audi	24.832	1.051	1.389	1.853	1.581	1.204	1.671	-	-	-	-	-	-	8.749
Bentley	38	-	6	6	10	2	5	-	-	-	-	-	-	29
BMW	33.992	764	1.677	2.371	1.880	1.818	2.875	-	-	-	-	-	-	11.385
BYD	45.537	3.866	1.428	833	447	152	83	-	-	-	-	-	-	6.809
CADILLAC	-	-	-	-	1	-	3	-	-	-	-	-	-	4
Chery	28.579	2.257	1.618	2.088	2.227	2.200	2.300	-	-	-	-	-	-	12.690
CHEVROLET	-	-	-	-	-	2	1	-	-	-	-	-	-	3
Citroen	47.818	2.103	3.079	3.557	3.445	1.723	3.934	-	-	-	-	-	-	17.841
CUPRA	12.998	298	532	613	759	663	762	-	-	-	-	-	-	3.627
Dacia	25.405	550	583	1.084	1.069	1.245	1.581	-	-	-	-	-	-	6.112
DS	2.262	106	120	130	62	69	88	-	-	-	-	-	-	575
Ferrari	25	-	2	2	3	2	3	-	-	-	-	-	-	12
Fiat	2.128	208	216	261	230	302	270	-	-	-	-	-	-	1.487
Ford	26.454	1.849	1.030	1.004	740	432	478	-	-	-	-	-	-	5.533
GMC	-	-	-	-	1	-	1	-	-	-	-	-	-	2
Honda	16.137	369	400	612	772	658	1.134	-	-	-	-	-	-	3.945
HONGQI	32	3	2	2	2	2	2	-	-	-	-	-	-	13
Hyundai	24.776	1.289	1.892	1.965	2.072	1.788	2.015	-	-	-	-	-	-	11.021
JAECOO	8.791	944	534	-	-	-	-	-	-	-	-	-	-	1.478
Jeep	3.486	303	377	1.007	966	907	687	-	-	-	-	-	-	4.247
KG MOBILITY	-	-	-	-	-	1.156	-	-	-	-	-	-	-	1.156
KG MOBILITY	11.449	1.462	1.172	1.470	2.037	-	2.043	-	-	-	-	-	-	8.184
Kia	25.420	647	2.056	2.585	2.811	2.611	2.258	-	-	-	-	-	-	12.968
Lamborghini	28	-	5	3	3	2	5	-	-	-	-	-	-	18
Land Rover	2.085	97	97	158	126	94	149	-	-	-	-	-	-	721
Lexus	742	6	30	32	47	23	22	-	-	-	-	-	-	160
Maserati	182	4	15	10	12	5	12	-	-	-	-	-	-	58
Mercedes-Benz	33.374	1.571	1.671	2.131	2.110	2.064	2.838	-	-	-	-	-	-	12.385
MG	2.280	132	193	312	301	255	219	-	-	-	-	-	-	1.412
Mini	10.380	352	1.301	1.387	1.376	1.257	1.470	-	-	-	-	-	-	7.143
Nissan	28.107	2.600	1.506	1.039	996	2.367	2.464	-	-	-	-	-	-	10.972
OMODA & JAECOO	-	-	-	1.013	1.344	1.221	1.567	-	-	-	-	-	-	5.145
Opel	48.016	2.522	3.391	3.825	3.005	1.864	2.762	-	-	-	-	-	-	17.369
Peugeot	59.798	1.884	6.178	5.472	4.311	3.586	3.735	-	-	-	-	-	-	25.166
Porsche	1.207	45	102	93	103	68	177	-	-	-	-	-	-	588
Renault	19.827	1.268	1.248	1.516	1.886	1.398	1.552	-	-	-	-	-	-	8.868
Seat	9.857	150	233	324	260	514	561	-	-	-	-	-	-	2.042
Skoda	45.321	1.655	3.323	3.391	3.748	3.110	4.229	-	-	-	-	-	-	19.456
Subaru	451	9	8	13	20	18	21	-	-	-	-	-	-	89
Suzuki	5.895	253	370	461	436	374	447	-	-	-	-	-	-	2.341
TESLA	31.509	490	720	935	880	370	398	-	-	-	-	-	-	3.793
Toyota	15.498	795	523	597	629	497	581	-	-	-	-	-	-	3.622
Volkswagen	88.682	5.301	4.353	5.633	9.297	5.845	5.642	-	-	-	-	-	-	36.071
Volvo	15.225	1.388	1.069	1.689	1.646	1.150	1.681	-	-	-	-	-	-	8.623
GENEL TOPLAM - Grand Total	761.273	38.723	44.582	51.638	53.786	43.101	52.845	-	-	-	-	-	-	284.675

2026 Yılı İthal Hafif Ticari Araç Satışları
2026 Light Commercial Vehicles Import Sales

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 6 / 2026

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Firmalar / Firms	2025 Toplam / Total	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
Citroen	22.773	1.139	1.650	2.089	2.397	1.706	1.554	-	-	-	-	-	-	10.535
Fiat	38.054	2.740	2.962	4.018	3.743	2.567	2.573	-	-	-	-	-	-	18.603
Ford	39.483	1.508	1.604	2.769	3.501	2.769	1.375	-	-	-	-	-	-	13.526
FOTON	1.571	77	74	57	154	223	441	-	-	-	-	-	-	1.026
GMC	-	-	-	-	14	2	6	-	-	-	-	-	-	22
Hyundai	859	55	30	55	107	100	174	-	-	-	-	-	-	521
Isuzu	1.333	129	57	49	49	17	78	-	-	-	-	-	-	379
Iveco	3.971	154	266	259	304	184	404	-	-	-	-	-	-	1.571
KG MOBILITY	-	-	-	-	-	758	-	-	-	-	-	-	-	758
KG MOBILITY	3.871	728	315	447	489	-	710	-	-	-	-	-	-	2.689
Kia	-	-	-	1	-	-	-	-	-	-	-	-	-	1
MAXUS	253	5	4	1	5	7	7	-	-	-	-	-	-	29
Mercedes-Benz	9.277	338	514	934	555	486	968	-	-	-	-	-	-	3.795
Nissan	598	17	80	108	10	32	43	-	-	-	-	-	-	290
Opel	25.304	699	1.660	1.597	1.895	1.187	1.833	-	-	-	-	-	-	8.871
Peugeot	25.394	651	1.917	1.447	1.945	1.842	2.614	-	-	-	-	-	-	10.416
Renault	12.567	598	784	899	961	662	989	-	-	-	-	-	-	4.893
Toyota	15.761	930	1.371	1.157	927	736	824	-	-	-	-	-	-	5.945
Volkswagen	18.811	1.012	1.028	1.041	1.157	1.143	1.517	-	-	-	-	-	-	6.898
GENEL TOPLAM - Grand Total	220.505	10.780	14.316	16.928	18.213	14.421	16.110	-	-	-	-	-	-	90.768